

Global Automotive Air Intake Manifold Market by Vehicle Type (Passenger Car, Light Commercial Vehicle, and Medium & Heavy Duty Commercial Vehicle), by Manifold Type (Standard and Variable), by Material Type (Composites, Plastics, Aluminum, and Others), by Manufacturing Process (Injection Molding, Casting, and Others), by Region (NA, Europe, APAC, ROW), Trend, Forecast, Competitive Analysis, and Growth Opportunity: 2016 – 2021

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Abstracts

This is the **ONGOING** report. If ordered it could be delivered in 2-3 weeks timeframe.

This report, from Stratview Research, studies the global automotive air intake manifold market over the period 2010 to 2021. The report provides detailed insights on the market dynamics to enable informed business decision making and growth strategy formulation based on the opportunities present in the market.

The Global Automotive Air Intake Manifold Market: Highlights

The global automotive air intake manifold market offers healthy growth opportunity and is likely to grow at 4.0% CGAR during the forecast period of 2016 to 2021. Organic growth of the global automotive production owing to increasing disposable income and growing urbanization, and increasing demand of lightweight air intake manifold to reduce overall vehicle weight for achieving stringent government regulations, such as CAF? Standards, are the major growth drivers of the global automotive air intake manifold market.

There is an increasing demand for air intake manifolds with increasing complexity in the automotive engines. Emission regulations and consumption specifications, shorter model cycles, and rising expectations for performance in shrinking packages are the cornerstones of modern air intake manifold development. Air intake manifolds are suitable for a wide array for engines, such as engine with low number of cylinders and limited engine displacement.

The global automotive air intake manifold market is segmented into three categories; passenger cars, light commercial vehicles and medium & heavy duty commercial vehicles. Passenger car is expected to remain the growth engine of the global automotive air intake manifold market during the forecast period. High number of vehicle production and increasing demand for lightweight parts are the major growth drivers of the segment in the next five years.

Air intake manifolds were conventionally made from metals, such as cast iron and aluminum but this trend has been changing with the change in the global market dynamics. Stringent regulations are putting pressures on the automakers to either curb the overall vehicle weight or downsize the engines to increase fuel efficiency and reduce emissions. Air intake manifold could not escape itself from such regulations and experienced significant change in the selection of materials for air intake manifold. Industry is rapidly moving towards lightweight materials, such as composites, plastics and magnesium to make final component lightweight without sacrificing overall manifold performance.

Short Fiber Thermoplastic (SFT) based composites are most widely preferred in the global automotive air intake manifold market. It offers multiple benefits over competing materials, such as low part cycle time, ability to manufacture complex products, recyclability, good surface finish, excellent strength to weight ratio, lightweight, and excellent temperature resistance.

Variable intake manifold is expected to experience faster growth over the next five years as it offers several benefits over standard manifolds, such as high engine output by switching intake ports according to driving conditions and improve fuel economy.

Injection molding process is likely to remain the most dominant process in the global automotive air intake manifold market during the next five years. Auto industry looks for those manufacturing processes that have the ability to fabricate the final part in merely one to two minutes. Injection molding process is perfectly suited to the automotive

industry and is ideal for the mass production of small to medium sized complex and sharp parts. Both the major materials type for intake manifold, composites and pure thermoplastics, heavily rely on the injection molding process.

Asia-Pacific is expected to remain the largest air intake manifold market during the forecast period. The region is also expected to experience the fastest growth over the next five years. Increasing automotive production owing to rising income mainly in China and India is likely to drive the demand of air intake manifold in the Asia-Pacific region. Europe is expected to remain the second largest automotive air intake manifold market over the next five years but the region is expected to experience sluggish growth due to low expected future growth in the passenger and light commercial vehicle production.

The supply chain of this market comprises raw material suppliers, compounders, air intake manufacturers, distributors, automotive OEMs, and dealers. The key automotive air intake manifold manufacturers are Mann+Hummel Group, MAHLE GmbH, Magneti Marelli S.p.A., Aisin Seiki Co., Ltd, Röchling Automotive, and Honda Foundry Co., Ltd. Lightweight product and strategic alliances are the key strategies adopted by the key players to gain competitive edge in the market.

Research Methodology

This report offers high quality insights and is the outcome of detailed research methodology comprising extensive secondary research, rigorous primary interviews with industry stakeholders and validation and triangulation with Stratview Research's internal database and statistical tools. More than 1,000 authenticated secondary sources, such as company annual reports, fact book, press release, journals, investor presentation, white papers, patents, and articles have been leveraged to gather the data. About 15 detailed primary interviews with the market players across the value chain in the all four regions and industry experts have been executed to obtain both the qualitative and quantitative insights.

Report Features

This report provides market intelligence in the most comprehensive way. The report structure has been kept such that it offers maximum business value. It provides critical insights on the market dynamics and will enable strategic decision making for the existing market players as well as those willing to enter the market. The following are the key features of the report:

Market structure: Overview, industry life cycle analysis, supply chain analysis.

Market environment analysis: Growth drivers and constraints, Porter's five forces analysis, SWOT analysis.

Market trend and forecast analysis.

Market segment trend and forecast.

Competitive landscape and dynamics: Market share, product portfolio, product launches, etc.

Attractive market segments and associated growth opportunities.

Emerging trends.

Strategic growth opportunities for the existing and new players.

Key success factors.

The global automotive air intake manifold market is segmented into the following categories.

Global Automotive Air Intake Manifold Market, By Vehicle Type

Passenger Car (Regional Analysis: NA, Europe, APAC, and RoW)

Light Commercial Vehicle (Regional Analysis: NA, Europe, APAC, and RoW)

Medium & Heavy Duty Commercial Vehicle (Regional Analysis: NA, Europe, APAC, and RoW)

Global Automotive Air Intake Manifold Market, By Manifold Type

Standard Air Intake Manifold (Regional Analysis: NA, Europe, APAC, and RoW)

Variable Air Intake Manifold (Regional Analysis: NA, Europe, APAC, and RoW)

Global Automotive Air Intake Manifold Market, By Material Type

Composites (Regional Analysis: NA, Europe, APAC, and RoW)

Plastics (Regional Analysis: NA, Europe, APAC, and RoW)

Aluminum (Regional Analysis: NA, Europe, APAC, and RoW)

Other Materials (Regional Analysis: NA, Europe, APAC, and RoW)

Global Automotive Air Intake Manifold Market, By Manufacturing Process Type

Injection Molding (Regional Analysis: NA, Europe, APAC, and RoW)

Casting (Regional Analysis: NA, Europe, APAC, and RoW)

Other Processes (Regional Analysis: NA, Europe, APAC, and RoW)

Global Automotive Air Intake Manifold Market, By Region

North America (Country Analysis: USA, Canada, and Mexico)

Europe (Country Analysis: Germany, France, UK, Italy, Russia, and Rest of the Europe)

Asia-Pacific (Country Analysis: China, Japan, India, and Rest of the Asia-Pacific)

Rest of the World (Country Analysis: Middle East and Latin America)

Report Customization Options

With this detailed report, Stratview Research offers one of the following free customization options to our respectable clients:

Global Automotive Air Intake Manifold Market by Vehicle Type (Passenger Car, Light Commercial Vehicle, and Med...

Company Profiling

Detailed profiling of additional market players (up to 3)

SWOT analysis of key players (up to 3)

Regional Segmentation

Current market size (2015) of air intake manifold in any of the North American country by material type

Competitive Benchmarking

Benchmarking of key players on the following parameters: Product portfolio, geographical reach, regional presence, and strategic alliances

Custom Research: Stratview research offers custom research services across the sectors.

Contents

1. EXECUTIVE SUMMARY

- 1.1. Market Size and Growth Drivers
- 1.2. Market Competitive Landscapes
- 1.3. Market Dominance and Attractiveness by Vehicle Type
- 1.4. Market Dominance and Attractiveness by Manifold Type
- 1.5. Market Dominance and Attractiveness by Material Type
- 1.6. Market Dominance and Attractiveness by Manufacturing Process Type
- 1.7. Regional Shift and Dynamics
- 1.8. Customer Needs and Unmet Needs
- 1.9. Innovation and R&D Focus of Key Players
- 1.10. Key Success Factors
- 1.11. Strategic Implications to Existing and New Players

2. INDUSTRY OVERVIEW

- 2.1. Introduction
- 2.2. Market Evolution
- 2.3. Industry Life Cycle Analysis
 - 2.3.1. North America: Industry Life Cycle Analysis
 - 2.3.2. Europe: Industry Life Cycle Analysis
 - 2.3.3. Asia-Pacific: Industry Life Cycle Analysis
 - 2.3.4. Rest of the World: Industry Life Cycle Analysis
- 2.4. Supply Chain Analysis
- 2.5. Market Classification
 - 2.5.1. By Vehicle Type
 - 2.5.2. By Manifold Type
 - 2.5.3. By Material Type
 - 2.5.4. By Manufacturing Process Type
 - 2.5.5. By Region

3. MARKET ENVIRONMENT ANALYSIS

- 3.1. PEST Analysis: Impact Assessment of Changing Business Environment
- 3.2. Market Drivers
- 3.3. Market Constraints
- 3.4. Market Opportunities

3.5. Porter Five Forces Analysis

- 3.5.1. Bargaining Power of Suppliers
- 3.5.2. Bargaining Power of Customers
- 3.5.3. Threat of New Entrants
- 3.5.4. Threat of Substitutes
- 3.5.5. Competitive Rivalry

3.6. SWOT Analysis

4. GLOBAL AUTOMOTIVE AIR INTAKE MANIFOLD MARKET – BY VEHICLE TYPE

4.1. Strategic Insights

4.2. Global Automotive Air Intake Manifold Market by Vehicle Type in 2015

4.3. Global Automotive Air Intake Manifold Market Trend and Forecast by Vehicle Type (US\$ Million)

4.4. Global Automotive Air Intake Manifold Market Trend and Forecast by Vehicle Type (Million Units)

4.5. Growth Magnitude of the Global Automotive Air Intake Manifold Market by Vehicle Type

4.6. Passenger Car: Global Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

4.6.1. Passenger Car Air Intake Manifold Market: By Region

4.6.1.1. Strategic Insights

4.6.1.2. Passenger Car Air Intake Manifold Market by Region in 2015

4.6.1.3. Passenger Car Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)

4.6.1.4. Passenger Car Air Intake Manifold Market Trend and Forecast by Region (Million Units)

4.6.1.5. North America: Passenger Car Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

4.6.1.6. Europe: Passenger Car Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

4.6.1.7. Asia-Pacific: Passenger Car Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

4.6.1.8. Rest of the World (RoW): Passenger Car Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

4.7. Manifold Commercial Vehicle (LCV) Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

4.7.1. LCV Air Intake Manifold Market: By Region

4.7.1.1. Strategic Insights

- 4.7.1.2. LCV Air Intake Manifold Market by Region in 2015
- 4.7.1.3. LCV Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)
- 4.7.1.4. LCV Air Intake Manifold Market Trend and Forecast by Region (Million Units)
- 4.7.1.5. North America: LCV Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)
- 4.7.1.6. Europe: LCV Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Unit)
- 4.7.1.7. Asia-Pacific: LCV Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)
- 4.7.1.8. RoW: LCV Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)
- 4.8. Medium and Heavy Duty (M&HCV) Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)
 - 4.8.1. M&HCV Air Intake Manifold Market: By Region
 - 4.8.1.1. Strategic Insights
 - 4.8.1.2. M&HCV Air Intake Manifold Market by Region in 2015
 - 4.8.1.3. M&HCV Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)
 - 4.8.1.4. M&HCV Air Intake Manifold Market Trend and Forecast by Region (Million Units)
 - 4.8.1.5. North America: MS&HCV Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)
 - 4.8.1.6. Europe: M&HCV Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Unit)
 - 4.8.1.7. Asia-Pacific: M&HCV Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)
 - 4.8.1.8. RoW: M&HCV Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

5. GLOBAL AUTOMOTIVE AIR INTAKE MANIFOLD MARKET – BY MANIFOLD TYPE

- 5.1. Strategic Insights
- 5.2. Global Automotive Air Intake Manifold Market by Manifold Type in 2015
- 5.3. Global Automotive Air Intake Manifold Market Trend and Forecast by Manifold Type (US\$ Million)
- 5.4. Global Automotive Air Intake Manifold Market Trend and Forecast by Manifold Type (Million Units)
- 5.5. Growth Magnitude of the Global Automotive Air Intake Manifold Market by Manifold

Type

5.6. Standard Air Intake Manifold Market Trend and Forecast in Global Automotive Industry (US\$ Million and Million Units)

5.6.1. Standard Air Intake Manifold Market: By Region

5.6.1.1. Strategic Insights

5.6.1.2. Standard Air Intake Manifold Market in Automotive Industry by Region in 2015

5.6.1.3. Standard Air Intake Manifold Market Trend and Forecast in Automotive Industry by Region (US\$ Million)

5.6.1.4. Standard Air Intake Manifold Market Trend and Forecast in Automotive Industry by Region (Million Units)

5.6.1.5. North America Automotive Standard Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

5.6.1.6. Europe Automotive Standard Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

5.6.1.7. Asia-Pacific Automotive Standard Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

5.6.1.8. RoW Automotive Standard Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

5.7. Variable Air Intake Manifold Market Trend and Forecast in Global Automotive Industry (US\$ Million and Million Units)

5.7.1. Variable Air Intake Manifold Market: By Region

5.7.1.1. Strategic Insights

5.7.1.2. Variable Air Intake Manifold Market in Automotive Industry by Region in 2015

5.7.1.3. Variable Air Intake Manifold Market Trend and Forecast in Automotive Industry by Region (US\$ Million)

5.7.1.4. Variable Air Intake Manifold Market Trend and Forecast in Automotive Industry by Region (Million Units)

5.7.1.5. North America Automotive Variable Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

5.7.1.6. Europe Automotive Variable Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

5.7.1.7. Asia-Pacific Automotive Variable Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

5.7.1.8. RoW Automotive Variable Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6. GLOBAL AUTOMOTIVE AIR INTAKE MANIFOLD MARKET – BY MATERIAL TYPE

6.1. Strategic Insights

6.2. Global Automotive Air Intake Manifold Market by Material Type in 2015

6.3. Global Automotive Air Intake Manifold Market Trend and Forecast by Material Type (US\$ Million)

6.4. Global Automotive Air Intake Manifold Market Trend and Forecast by Material Type (Million Units)

6.5. Growth Magnitude of the Global Automotive Air Intake Manifold Market by Material Type

6.6. Composites based Global Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.6.1. Composites based Global Automotive Air Intake Manifold Market: By Region

6.6.1.1. Strategic Insights

6.6.1.2. Composites based Global Automotive Air Intake Manifold Market by Region in 2015

6.6.1.3. Composites based Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)

6.6.1.4. Composites based Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)

6.6.1.5. North America: Composites based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.6.1.6. Europe: Composites based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.6.1.7. Asia-Pacific: Composites based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.6.1.8. RoW: Composites based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.7. Plastics based Global Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.7.1. Plastics based Global Automotive Air Intake Manifold Market: By Region

6.7.1.1. Strategic Insights

6.7.1.2. Plastics based Global Automotive Air Intake Manifold Market by Region in 2015

6.7.1.3. Plastics based Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)

6.7.1.4. Plastics based Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)

6.7.1.5. North America: Plastics based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.7.1.6. Europe: Plastics based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.7.1.7. Asia-Pacific: Plastics based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.7.1.8. RoW: Plastics based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.8. Aluminum based Global Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.8.1. Aluminum based Global Automotive Air Intake Manifold Market: By Region

6.8.1.1. Strategic Insights

6.8.1.2. Aluminum based Global Automotive Air Intake Manifold Market by Region in 2015

6.8.1.3. Aluminum based Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)

6.8.1.4. Aluminum based Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)

6.8.1.5. North America: Aluminum based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.8.1.6. Europe: Aluminum based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.8.1.7. Asia-Pacific: Aluminum based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.8.1.8. RoW: Aluminum based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.9. Other Materials based Global Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.9.1. Other Materials based Global Automotive Air Intake Manifold Market: By Region

6.9.1.1. Strategic Insights

6.9.1.2. Other Materials based Global Automotive Air Intake Manifold Market by Region in 2015

6.9.1.3. Other Materials based Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)

6.9.1.4. Other Materials based Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)

6.9.1.5. North America: Other Materials based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.9.1.6. Europe: Other Materials based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

6.9.1.7. Asia-Pacific: Other Materials based Air Intake Manifold Market Trend and

Forecast (US\$ Million and Million Units)

6.9.1.8. RoW: Other Materials based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7. GLOBAL AUTOMOTIVE AIR INTAKE MANIFOLD MARKET – BY MANUFACTURING PROCESS TYPE

7.1. Strategic Insights

7.2. Global Automotive Air Intake Manifold Market by Manufacturing Process Type in 2015

7.3. Global Automotive Air Intake Manifold Market Trend and Forecast by Manufacturing Process Type (US\$ Million)

7.4. Global Automotive Air Intake Manifold Market Trend and Forecast by Manufacturing Process Type (Million Units)

7.5. Growth Magnitude of the Global Automotive Air Intake Manifold Market by Manufacturing Process Type

7.6. Injection Molding: Global Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.6.1. Injection Molding based Global Automotive Air Intake Manifold Market: By Region

7.6.1.1. Strategic Insights

7.6.1.2. Injection Molding based Global Automotive Air Intake Manifold Market by Region in 2015

7.6.1.3. Injection Molding based Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million and Million Units)

7.6.1.4. North America: Injection Molding based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.6.1.5. Europe: Injection Molding based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.6.1.6. Asia-Pacific: Injection Molding based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.6.1.7. RoW: Injection Molding based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.7. Casting Process: Global Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.7.1. Casting Process based Global Automotive Air Intake Manifold Market: By Region

7.7.1.1. Strategic Insights

7.7.1.2. Casting Process based Global Automotive Air Intake Manifold Market by

Region in 2015

7.7.1.3. Casting Process based Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million and Million Units)

7.7.1.4. North America: Casting Process based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.7.1.5. Europe: Casting Process based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.7.1.6. Asia-Pacific: Casting Process based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.7.1.7. RoW: Casting Process based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.8. Other Processes: Global Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.8.1. Other Processes based Global Automotive Air Intake Manifold Market: By Region

7.8.1.1. Strategic Insights

7.8.1.2. Other Processes based Global Automotive Air Intake Manifold Market by Region in 2015

7.8.1.3. Other Processes based Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million and Million Units)

7.8.1.4. North America: Other Processes based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.8.1.5. Europe: Other Processes based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.8.1.6. Asia-Pacific: Other Processes based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

7.8.1.7. RoW: Other Processes based Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8. GLOBAL AUTOMOTIVE AIR INTAKE MANIFOLD MARKET – BY REGION

8.1. Strategic Insights

8.2. Global Automotive Air Intake Manifold Market by Region in 2015

8.3. Global Automotive Air Intake Manifold Market Trend and Forecast by Region (US\$ Million)

8.4. Global Automotive Air Intake Manifold Market Trend and Forecast by Region (Million Units)

8.5. Growth Magnitude of the Global Automotive Air Intake Manifold Market by Region

8.6. North American Automotive Air Intake Manifold Market Trend and Forecast (US\$

Million and Million Units)

8.6.1. North American Automotive Air Intake Manifold Market: By Country Type

8.6.1.1. Strategic Insights

8.6.1.2. North American Automotive Air Intake Manifold Market by Country in 2015

8.6.1.3. North American Automotive Air Intake Manifold Market Trend and Forecast by Country (US\$ Million)

8.6.1.4. North American Automotive Air Intake Manifold Market Trend and Forecast by Country (Million Units)

8.6.1.5. USA Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.6.1.6. Canada Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.6.1.7. Mexico Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.6.2. North American Automotive Air Intake Manifold Market: By Vehicle Type

8.6.2.1. Strategic Insights

8.6.2.2. North American Automotive Air Intake Manifold Market by Vehicle Type in 2015

8.6.2.3. North American Automotive Air Intake Manifold Market Trend and Forecast by Vehicle Type (US\$ Million)

8.6.2.4. North American Automotive Air Intake Manifold Market Trend and Forecast by Vehicle Type (Million Units)

8.6.2.5. Passenger Car: North American Market Trend and Forecast (US\$ Million and Million Units)

8.6.2.6. LCV Air Intake Manifold: North American Market Trend and Forecast (US\$ Million and Million Units)

8.6.2.7. M&HCV Air Intake Manifold: North American Market Trend and Forecast (US\$ Million and Million Units)

8.6.3. North American Automotive Air Intake Manifold Market: By Manifold Type

8.6.3.1. Strategic Insights

8.6.3.2. North American Automotive Air Intake Manifold Market by Manifold Type in 2015

8.6.3.3. North American Automotive Air Intake Manifold Market Trend and Forecast by Manifold Type (US\$ Million)

8.6.3.4. North American Automotive Air Intake Manifold Market Trend and Forecast by Manifold Type (Million Units)

8.6.3.5. Standard Air Intake Manifold: North American Market Trend and Forecast (US\$ Million and Million Units)

8.6.3.6. Variable Air Intake Manifold: North American Market Trend and Forecast

(US\$ Million and Million Units)

8.6.4. North American Automotive Air Intake Manifold Market: By Material Type

8.6.4.1. Strategic Insights

8.6.4.2. North American Automotive Air Intake Manifold Market by Material Type in 2015

8.6.4.3. North American Automotive Air Intake Manifold Market Trend and Forecast by Material (US\$ Million)

8.6.4.4. North American Automotive Air Intake Manifold Market Trend and Forecast by Material (Million Units)

8.6.4.5. Composites Air Intake Manifold Market Trend and Forecast in North America (US\$ Million and Million Units)

8.6.4.6. Plastics Air Intake Manifold Market Trend and Forecast in North America (US\$ Million and Million Units)

8.6.4.7. Aluminum Air Intake Manifold Market Trend and Forecast in North America (US\$ Million and Million Units)

8.6.4.8. Other Materials Air Intake Manifold Market Trend and Forecast in North America (US\$ Million and Million Units)

8.6.5. North American Automotive Air Intake Manifold Market: By Manufacturing Process Type

8.6.5.1. Strategic Insights

8.6.5.2. North American Automotive Air Intake Manifold Market by Manufacturing Process Type in 2015

8.6.5.3. North American Automotive Air Intake Manifold Market Trend and Forecast by Manufacturing Process (US\$ Million)

8.6.5.4. North American Automotive Air Intake Manifold Market Trend and Forecast by Manufacturing Process (Million Units)

8.6.5.5. Injection Molding: North American Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.6.5.6. Casting: North American Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.6.5.7. Others: North American Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.7. European Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.7.1. European Automotive Air Intake Manifold Market: By Country Type

8.7.1.1. Strategic Insights

8.7.1.2. European Automotive Air Intake Manifold Market by Country in 2015

8.7.1.3. European Automotive Air Intake Manifold Market Trend and Forecast by Country (US\$ Million)

8.7.1.4. European Automotive Air Intake Manifold Market Trend and Forecast by Country (Million Units)

8.7.1.5. Germany Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.7.1.6. France Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.7.1.7. United Kingdom Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.7.1.8. Italy Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.7.1.9. Russia Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.7.1.10. Rest of the Europe Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.7.2. European Automotive Air Intake Manifold Market: By Vehicle Type

8.7.2.1. Strategic Insights

8.7.2.2. European Automotive Air Intake Manifold Market by Vehicle Type in 2015

8.7.2.3. European Automotive Air Intake Manifold Market Trend and Forecast by Vehicle Type (US\$ Million)

8.7.2.4. European Automotive Air Intake Manifold Market Trend and Forecast by Vehicle Type (Million Units)

8.7.2.5. Passenger Car: European Market Trend and Forecast (US\$ Million and Million Units)

8.7.2.6. LCV Air Intake Manifold: European Market Trend and Forecast (US\$ Million and Million Units)

8.7.2.7. M&HCV Air Intake Manifold: European Market Trend and Forecast (US\$ Million and Million Units)

8.7.3. European Automotive Air Intake Manifold Market: By Manifold Type

8.7.3.1. Strategic Insights

8.7.3.2. European Automotive Air Intake Manifold Market by Manifold Type in 2015

8.7.3.3. European Automotive Air Intake Manifold Market Trend and Forecast by Manifold Type (US\$ Million)

8.7.3.4. European Automotive Air Intake Manifold Market Trend and Forecast by Manifold Type (Million Units)

8.7.3.5. Standard Air Intake Manifold: European Market Trend and Forecast (US\$ Million and Million Units)

8.7.3.6. Variable Air Intake Manifold: European Market Trend and Forecast (US\$ Million and Million Units)

8.7.4. European Automotive Air Intake Manifold Market: By Material Type

- 8.7.4.1. Strategic Insights
- 8.7.4.2. European Automotive Air Intake Manifold Market by Material Type in 2015
- 8.7.4.3. European Automotive Air Intake Manifold Market Trend and Forecast by Material (US\$ Million)
- 8.7.4.4. European Automotive Air Intake Manifold Market Trend and Forecast by Material (Million Units)
- 8.7.4.5. Composites Air Intake Manifold Market Trend and Forecast in Europe (US\$ Million and Million Units)
- 8.7.4.6. Plastics Air Intake Manifold Market Trend and Forecast in Europe (US\$ Million and Million Units)
- 8.7.4.7. Aluminum Air Intake Manifold Market Trend and Forecast in Europe (US\$ Million and Million Units)
- 8.7.4.8. Other Materials Air Intake Manifold Market Trend and Forecast in Europe (US\$ Million and Million Units)
- 8.7.5. European Automotive Air Intake Manifold Market: By Manufacturing Process Type
 - 8.7.5.1. Strategic Insights
 - 8.7.5.2. European Automotive Air Intake Manifold Market by Manufacturing Process Type in 2015
 - 8.7.5.3. European Automotive Air Intake Manifold Market Trend and Forecast by Manufacturing Process (US\$ Million)
 - 8.7.5.4. European Automotive Air Intake Manifold Market Trend and Forecast by Manufacturing Process (Million Units)
 - 8.7.5.5. Injection Molding: European Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)
 - 8.7.5.6. Casting: European Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)
 - 8.7.5.7. Others: European Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)
- 8.8. Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)
 - 8.8.1. Asia-Pacific Automotive Air Intake Manifold Market: By Country
 - 8.8.1.1. Strategic Insights
 - 8.8.1.2. Asia-Pacific Automotive Air Intake Manifold Market by Country in 2015
 - 8.8.1.3. Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast by Country (US\$ Million)
 - 8.8.1.4. Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast by Country (Million Units)
 - 8.8.1.5. China Automotive Air Intake Manifold Market Trend and Forecast (US\$

Million and Million Units)

8.8.1.6. Japan Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.8.1.7. India Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.8.1.8. Rest of the Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.8.2. Asia-Pacific Automotive Air Intake Manifold Market: By Vehicle Type

8.8.2.1. Strategic Insights

8.8.2.2. Asia-Pacific Automotive Air Intake Manifold Market by Vehicle Type in 2015

8.8.2.3. Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast by Vehicle Type (US\$ Million)

8.8.2.4. Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast by Vehicle Type (Million Units)

8.8.2.5. Passenger Car: Asia-Pacific Market Trend and Forecast (US\$ Million and Million Units)

8.8.2.6. LCV Air Intake Manifold: Asia-Pacific Market Trend and Forecast (US\$ Million and Million Units)

8.8.2.7. M&HCV Air Intake Manifold: Asia-Pacific Market Trend and Forecast (US\$ Million and Million Units)

8.8.3. Asia-Pacific Automotive Air Intake Manifold Market: By Manifold Type

8.8.3.1. Strategic Insights

8.8.3.2. Asia-Pacific Automotive Air Intake Manifold Market by Manifold Type in 2015

8.8.3.3. Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast by Manifold Type (US\$ Million)

8.8.3.4. Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast by Manifold Type (Million Units)

8.8.3.5. Standard Air Intake Manifold: Asia-Pacific Market Trend and Forecast (US\$ Million and Million Units)

8.8.3.6. Variable Air Intake Manifold: Asia-Pacific Market Trend and Forecast (US\$ Million and Million Units)

8.8.4. Asia-Pacific Automotive Air Intake Manifold Market: By Material Type

8.8.4.1. Strategic Insights

8.8.4.2. Asia-Pacific Automotive Air Intake Manifold Market by Material Type in 2015

8.8.4.3. Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast by Material (US\$ Million)

8.8.4.4. Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast by Material (Million Units)

8.8.4.5. Composites Air Intake Manifold Market Trend and Forecast in Asia-Pacific

(US\$ Million and Million Units)

8.8.4.6. Plastics Air Intake Manifold Market Trend and Forecast in Asia-Pacific (US\$ Million and Million Units)

8.8.4.7. Aluminum Air Intake Manifold Market Trend and Forecast in Asia-Pacific (US\$ Million and Million Units)

8.8.4.8. Other Materials Air Intake Manifold Market Trend and Forecast in Asia-Pacific (US\$ Million and Million Units)

8.8.5. Asia-Pacific Automotive Air Intake Manifold Market: By Manufacturing Process Type

8.8.5.1. Strategic Insights

8.8.5.2. Asia-Pacific Automotive Air Intake Manifold Market by Manufacturing Process Type in 2015

8.8.5.3. Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast by Manufacturing Process (US\$ Million)

8.8.5.4. Asia-Pacific Automotive Air Intake Manifold Market Trend and Forecast by Manufacturing Process (Million Units)

8.8.5.5. Injection Molding: Asia-Pacific Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.8.5.6. Casting: Asia-Pacific Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.8.5.7. Others: Asia-Pacific Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.9. Rest of the World (RoW): Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.9.1. RoW Automotive Air Intake Manifold Market: By Country

8.9.1.1. Strategic Insights

8.9.1.2. RoW Automotive Air Intake Manifold Market by Country in 2015

8.9.1.3. RoW Automotive Air Intake Manifold Market Trend and Forecast by Country (US\$ Million)

8.9.1.4. RoW Automotive Air Intake Manifold Market Trend and Forecast by Country (Million Units)

8.9.1.5. Middle East Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.9.1.6. Latin America Automotive Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.9.2. RoW Automotive Air Intake Manifold Market: By Vehicle Type

8.9.2.1. Strategic Insights

8.9.2.2. RoW Automotive Air Intake Manifold Market by Vehicle Type in 2015

8.9.2.3. RoW Automotive Air Intake Manifold Market Trend and Forecast by Vehicle

Type (US\$ Million)

8.9.2.4. RoW Automotive Air Intake Manifold Market Trend and Forecast by Vehicle

Type (Million Units)

8.9.2.5. Passenger Car: RoW Market Trend and Forecast (US\$ Million and Million Units)

8.9.2.6. LCV Air Intake Manifold: RoW Market Trend and Forecast (US\$ Million and Million Units)

8.9.2.7. M&HCV Air Intake Manifold: RoW Market Trend and Forecast (US\$ Million and Million Units)

8.9.3. RoW Automotive Air Intake Manifold Market: By Manifold Type

8.9.3.1. Strategic Insights

8.9.3.2. RoW Automotive Air Intake Manifold Market by Manifold Type in 2015

8.9.3.3. RoW Automotive Air Intake Manifold Market Trend and Forecast by Manifold Type (US\$ Million)

8.9.3.4. RoW Automotive Air Intake Manifold Market Trend and Forecast by Manifold Type (Million Units)

8.9.3.5. Standard Air Intake Manifold: RoW Market Trend and Forecast (US\$ Million and Million Units)

8.9.3.6. Variable Air Intake Manifold: RoW Market Trend and Forecast (US\$ Million and Million Units)

8.9.4. RoW Automotive Air Intake Manifold Market: By Material Type

8.9.4.1. Strategic Insights

8.9.4.2. RoW Automotive Air Intake Manifold Market by Material Type in 2015

8.9.4.3. RoW Automotive Air Intake Manifold Market Trend and Forecast by Material (US\$ Million)

8.9.4.4. RoW Automotive Air Intake Manifold Market Trend and Forecast by Material (Million Units)

8.9.4.5. Composites Air Intake Manifold Market Trend and Forecast in RoW (US\$ Million and Million Units)

8.9.4.6. Plastics Air Intake Manifold Market Trend and Forecast in RoW (US\$ Million and Million Units)

8.9.4.7. Aluminum Air Intake Manifold Market Trend and Forecast in RoW (US\$ Million and Million Units)

8.9.4.8. Other Materials Air Intake Manifold Market Trend and Forecast in RoW (US\$ Million and Million Units)

8.9.5. RoW Automotive Air Intake Manifold Market: By Manufacturing Process Type

8.9.5.1. Strategic Insights

8.9.5.2. RoW Automotive Air Intake Manifold Market by Manufacturing Process Type in 2015

8.9.5.3. RoW European Automotive Air Intake Manifold Market Trend and Forecast by Manufacturing Process (US\$ Million)

8.9.5.4. RoW Automotive Air Intake Manifold Market Trend and Forecast by Manufacturing Process (Million Units)

8.9.5.5. Injection Molding: RoW Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.9.5.6. Casting: RoW Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

8.9.5.7. Others: RoW Air Intake Manifold Market Trend and Forecast (US\$ Million and Million Units)

9. COMPETITIVE ANALYSIS

9.1. Strategic Insights

9.2. Vehicle Portfolio Analysis

9.3. Presence by Vehicle Type

9.4. Geographical Presence

9.5. New Vehicle Launches

9.6. Mergers and Acquisitions

9.7. Market Share Analysis

10. STRATEGIC GROWTH OPPORTUNITIES

10.1. Strategic Insights

10.2. Market Attractive Analysis

10.2.1. Market Attractiveness by Vehicle Type

10.2.2. Market Attractiveness by Manifold Type

10.2.3. Market Attractiveness by Material Type

10.2.4. Market Attractiveness by Manufacturing Process Type

10.2.5. Market Attractiveness by Region

10.2.6. Market Attractiveness by Country

10.3. Emerging Trends

10.4. Key Success Factors

10.5. Growth Matrix Analysis

11. COMPANY PROFILE OF KEY PLAYERS

11.1. AISAN INDUSTRY CO., LTD.

11.2. Aisin Seiki Co., Ltd.

- 11.3. American Axle & Manufacturing
- 11.4. MAHLE GmbH
- 11.5. Honda Foundry Co., Ltd.
- 11.6. Keihin Corporation
- 11.7. Magneti Marelli S.p.A.
- 11.8. Mann+Hummel Group
- 11.9. Mecaplast Group
- 11.10. MIKUNI Corporation
- 11.11. Röchling Automotive
- 11.12. Toyota Boshoku Corporation
- 11.13. Xixia Automobile Water Pump Co., Ltd.
- 11.14. Wenzhou Ruiming Industrial Co., Ltd

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