

Global Aerospace Oxygen Systems Market by Aircraft Type (Narrow Body Aircraft, Wide Body Aircraft, Very Large Aircraft, Regional Aircraft, and General Aviation), by System Type (Passenger Oxygen System and Crew Oxygen System), by Component (Storage System, Delivery System, and Mask), by Mechanism (Chemical and Compressed), and by Region (North America, Europe, Asia-Pacific, and Rest of the World), Trend, Forecast, Competitive Analysis, and Growth Opportunity: 2016-2021

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Abstracts

This is the ONGOING report. If ordered it could be delivered in 2-3 weeks timeframe.

This report, from Stratview Research, studies the global aerospace oxygen systems market over the period 2010 to 2021. The report provides detailed insights on the market dynamics to enable informed business decision making and growth strategy formulation based on the opportunities present in the market.

The Global Oxygen Systems Market in the Aerospace Industry: Highlights

The global oxygen systems market in the aerospace industry offers a good growth opportunity and is likely to witness 5.5% CAGR during the forecast period of 2016 to 2021. Increasing commercial and regional aircraft deliveries, high growth of wide body aircraft, and growing aircraft fleet size are the key drivers of the global aerospace oxygen systems market.

Passenger oxygen system is expected to remain the largest segment during the forecast period. Higher number of passenger oxygen systems in an aircraft cabin than crew oxygen systems and higher replacement rate are the major drivers for the passenger oxygen systems market.

In terms of mechanism type, chemical oxygen system is expected to exhibit the fastest growth during the forecast period. Chemical oxygen system generally comprises sodium chromate (NaClO_3) along with smaller amounts of other chemicals and converts these chemicals into oxygen flow when the source is activated. This system is installed in the overhead stowage bin above the passenger seat. The high growth in the largely attributed by the FAA mandate on the use of the chemical oxygen system in the aircraft carrying more than 20 passengers.

North America is expected to remain the largest market for aerospace oxygen systems during the forecast period. Manufacturing base of Boeing and Bombardier aircraft in the US & Canada and increasing commercial, regional, and general aviation fleet size are the major drivers for the North American dominance in the global aerospace oxygen systems market.

The aerospace oxygen systems market in Asia-Pacific and Rest of the World is relatively small since the oxygen systems are fitted during the final assembly of the aircraft and most of the major aircraft manufacturers have their assembly plant in the North America and Europe. The Asia-Pacific market is mainly driven by production of commercial and regional aircraft in China and Japan and the demand of oxygen systems in the retrofit market.

The supply chain of this market comprises raw material suppliers, component manufacturers, oxygen system manufacturers Aerospace OEMs and airline companies. The key aerospace OEMs are Boeing, Airbus, Embraer, Bombardier, ATR, Cessna, and Gulfstream. The key airline companies are Lufthansa, American Airlines, Delta Airlines, Air Asia Airlines, and China Airlines.

The global aerospace oxygen systems market is a highly consolidated with a few large players dominating the market. The key oxygen system manufacturers are C&D Zodiac, B/E Aerospace, Air Liquide, Cobham Plc, Ventura Aerospace, and Technodinamika Holding. New product development, such as lightweight oxygen systems, long term contracts, and collaboration with customers are the key strategies adopted by the key players to gain competitive edge in the market.

RESEARCH METHODOLOGY

This report offers high quality insights and is the outcome of detailed research methodology comprising extensive secondary research, rigorous primary interviews with industry stakeholders and validation and triangulation with Stratview Research's internal database and statistical tools. More than 1,000 authenticated secondary sources, such as company annual reports, fact book, press release, journals, investor presentation, white papers, patents, and articles have been leveraged to gather the data. About 10 detailed primary interviews with the market players across the value chain in the all four regions and industry experts have been executed to obtain both the qualitative and quantitative insights.

REPORT FEATURES

This report provides market intelligence in the most comprehensive way. The report structure has been kept such that it offers maximum business value. It provides critical insights on the market dynamics and will enable strategic decision making for the existing market players as well as those willing to enter the market. The following are the key features of the report:

Market structure: Overview, industry life cycle analysis, supply chain analysis

Market environment analysis: Growth drivers and constraints, Porter's five forces analysis, SWOT analysis

Market trend and forecast analysis

Market segment trend and forecast

Competitive landscape and dynamics: Market share, product portfolio, product launches, etc.

Attractive market segments and associated growth opportunities

Emerging trends of the carbon brakes market

Strategic growth opportunities for the existing and new players

Key success factors

The global aerospace oxygen systems market is segmented into the following categories.

Global Aerospace Oxygen Systems Market by Aircraft Type:

Narrow Body Aircraft

By System Type

Passenger Oxygen System

Crew Oxygen System

Wide Body Aircraft

By System Type

Passenger Oxygen System

Crew Oxygen System

Very Large Aircraft

By System Type

Passenger Oxygen System

Crew Oxygen System

Regional Aircraft

By System Type

Passenger Oxygen System

Crew Oxygen System

General Aviation

By System Type

Passenger Oxygen System

Crew Oxygen System

Global Aerospace Oxygen Systems Market by System Type:

Passenger Oxygen System

By Product Type

Fixed Passenger Oxygen System

Portable Passenger Oxygen System

By Aircraft Type

Narrow Body Aircraft

Wide Body Aircraft

Very Large Aircraft

Regional Aircraft

General Aviation

Crew Oxygen System

By Product Type

Integrated Crew Oxygen System

Protective Breathing Equipment

Portable Crew Oxygen System

By Aircraft Type

Narrow Body Aircraft

Wide Body Aircraft

Very Large Aircraft

Regional Aircraft

General Aviation

Global Aerospace Oxygen Systems Market by Component Type:

Oxygen Storage System

Oxygen Delivery System

Oxygen Mask System

Global Aerospace Oxygen Systems Market by Mechanism Type:

Chemical Oxygen Storage

By Product Type

Passenger Oxygen System

Protective Breathing Equipment

Lavatory Oxygen System

By Region

North America

Europe

Asia-Pacific

Rest of the World

Compressed Oxygen System

By Product Type

Centralized Oxygen System

Portable Oxygen System

By Region

North America

Europe

Asia-Pacific

Rest of the World

Global Aerospace Oxygen System Market by Region:

North America

By System Type

Passenger Oxygen System

Crew Oxygen System

By Mechanism Type

Chemical Oxygen System

Compressed Oxygen System

By Country

USA

Canada

Mexico

Europe

By System Type

Passenger Oxygen System

Crew Oxygen System

By Mechanism Type

Chemical Oxygen System

Compressed Oxygen System

By Country

Germany

France

United Kingdom

Italy

Rest of the Europe

Asia-Pacific

By System Type

Passenger Oxygen System

Crew Oxygen System

By Mechanism Type

Chemical Oxygen System

Compressed Oxygen System

By Country

China

Japan

India

Rest of the Asia-Pacific

Rest of the World

By System Type

Passenger Oxygen System

Crew Oxygen System

By Mechanism Type

Chemical Oxygen System

Compressed Oxygen System

By Country

Middle East

Latin America

REPORT CUSTOMIZATION OPTIONS

With this detailed report, Stratview Research offers one of the following free customization options to our respectable clients:

Company Profiling

Detailed profiling of additional market players (up to 3)

SWOT analysis of key players (up to 3)

Competitive Benchmarking

Benchmarking of key players on the following parameters: Product portfolio, geographical reach, regional presence, and strategic alliances

Custom Research: Stratview research offers custom research services across the sectors. In case of any custom research requirement related to market assessment, competitive benchmarking, sourcing and procurement, target screening, and others, please send your enquiry at sales@stratviewresearch.com.

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11.5. B/E Aerospace

11.6. C & D Zodiac Aerospace

11.7. Cobham Plc

11.8. Precise Flight, Inc.

11.9. Ventura Aerospace, Inc.

11.10. Technodinamika Holding, Jsc

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