

Global Aerospace Lavatory System Market by Aircraft Type (Narrow Body, Wide Body, Very Large Body, Regional, and Business Aircraft), by Platform Type (B737, B747, B777, B787, A320 Family, A330 / A340, A350 XWB, A380, B737 Max, B777X, A320 neo, E 175, C Series, Others), by Lavatory Type (Standard, Modular, and Customized), by Toilet Type (Reusable, Re-Circulating, and Vacuum Toilets), by Product Type (Toilet Module, Toilet Cabinet, Wash Basin Assembly, PSU Oxygen System, Others), by fit type (Line and Retro), by Region (NA, Europe, APAC, ROW), Trend, Forecast, Competitive Analysis, and Growth Opportunity: 2016 – 2021

<https://marketpublishers.com/r/GFA2F1BEBC9EN.html>

Date: May 2016

Pages: 218

Price: US\$ 4,290.00 (Single User License)

ID: GFA2F1BEBC9EN

Abstracts

This report, from Stratview Research, studies the global aerospace lavatory system market over the period 2010 to 2021. The report provides detailed insights on the market dynamics to enable informed business decision making and growth strategy formulation based on the opportunities present in the market.

The Global Aerospace Lavatory System Market: Highlights

Lavatory is one of the most important systems in an aircraft cabin interior. The aircraft lavatory must withstand high velocities and abrasion without spilling a drop, be durable, minimize water usage to make plane lighter for achieving better fuel efficiency, and

have the ability to withstand frequent usage by the passengers. The lavatory design varies from aircraft to aircraft and airlines to airlines depending up on their requirements. Lavatory manufacturers have gradually improved its design, making it lightweight using advanced materials and shrunk lavatory size without sacrificing passenger comfort. They have also improved the toilet system from earlier reusable to recirculating to vacuum toilet over a period of time and are now upgrading the existing vacuum toilet to compact vacuum toilet with high performance.

The overall competition is fierce in the aerospace lavatory market with half a dozen companies extending their offerings in this market space. All of them are trying to develop advanced and modular lavatories meeting OEMs' and airliners' needs. In 2013, B E Aerospace developed an advanced lavatory system for B737 which is slightly compact than the standard 3X3 foot size lavatory. This allowed airlines to squeeze few more passengers in the aircraft cabin which led Boeing to switch from Zodiac to BE Aerospace and give its contract for B737 aircraft to BE Aerospace.

The global aerospace lavatory system market offers a healthy growth opportunity and is likely to grow at a 5.2% CGAR during the forecast period of 2016 to 2021. Increasing commercial aircraft deliveries and growing aircraft fleet size are the key drivers in the global aerospace lavatory system market. Vacuum toilets are likely to be dominant in the next five years.

North America is expected to remain the dominant region in the aerospace lavatory system market, being a manufacturing hub of the major commercial aircraft manufacturer, i.e. Boeing. Wide body aircraft segment is expected to drive the global aerospace lavatory system market in the forecast period

The supply chain of this market comprises raw material manufacturers, toilet manufacturers, lavatory system manufacturers, Aircraft OEMs, and Airliners. The key aerospace OEMs are Boeing, Airbus, Bombardier, Embraer, ATR, and Mitsubishi Heavy Industries and key airliners are Lufthansa, Delta Air, Air China, and Singapore Airlines.

The key lavatory system manufacturers are Zodiac Aerospace, Jamco Corporation, B E Aerospace, Diehl Comfort Modules GmbH, and Yokohama Rubbers. New product development, regional expansion, and long term contacts are the key strategies adopted by the key players to gain competitive edge in the market. All the players are developing compact lavatory system to increase the cabin space for adjusting more number of seats per aircraft, advanced system, such as bidet system, and compact vacuum toilets.

Research Methodology

This report offers high quality insights and is the outcome of detailed research methodology comprising extensive secondary research, rigorous primary interviews with industry stakeholders and validation and triangulation with Stratview Research's internal database and statistical tools. More than 500 authenticated secondary sources, such as company annual reports, fact book, press release, journals, investor presentation, white papers, patents, and articles have been leveraged to gather the data. More than 10 detailed primary interviews with the market players across the value chain in the all four regions and industry experts have been executed to obtain both the qualitative and quantitative insights.

Report Features

This report provides market intelligence in the most comprehensive way. The report structure has been kept such that it offers maximum business value. It provides critical insights on the market dynamics and will enable strategic decision making for the existing market players as well as those willing to enter the market. The following are the key features of the report:

Market structure: Overview, industry life cycle analysis, supply chain analysis

Market environment analysis: Growth drivers and constraints, Porter's five forces analysis, SWOT analysis

Market trend and forecast analysis

Market segment trend and forecast

Competitive landscape and dynamics: Market share, product portfolio, product launches, etc.

Attractive market segments and associated growth opportunities

Emerging trends

Strategic growth opportunities for the existing and new players

Key success factors

The global aerospace lavatory system market is segmented into the following categories:

Global Aerospace Lavatory System Market by Aircraft Type:

Narrow Body Aircraft

Wide Body Aircraft

Very Large Aircraft

Regional Aircraft

Business Aircraft

Global Aerospace Lavatory Market by Platform Type:

B737

B747

B777

B787

A320 Family

A330/A340

A350 XWB

A380

B737 Max

B777X

A320 neo

A330 neo

E 175

C Series

Others

Global Aerospace Lavatory Market by Lavatory Type

Standard Lavatory

Modular Lavatory

Customized Lavatory

Global Aerospace Lavatory System Market by Toilet Type

Reusable Toilets

Re-Circulating Toilets

Vacuum Toilets

Global Aerospace Lavatory System Market by Product Type

Toilet Module

Toilet Cabinet

Wash Basin Assembly

PSU Oxygen System

Other

Global Aerospace Lavatory System Market by Fit Type

Line Fit

Retro Fit

Global Aerospace Lavatory System Market by Region

North America

US

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia – Pacific

China

Japan

India

Rest of Asia-Pacific

Rest of the World

Middle East

Latin America

Report Customization Options

With this detailed report, Stratview Research offers one of the following free customization options to our respectable clients:

Regional Segmentation

Current market segmentation of any one of the regions by lavatory type

Benchmarking of Key Competitors

Benchmarking of key players on the following parameters: Product portfolio, geographical reach, regional presence, and strategic alliances

Company Profiling

Detailed profiling of additional market players (upto 3)

SWOT analysis of key players (upto 3)

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