

# **Global Aerospace & Defense C-Class Parts Market by Aircraft Type (Commercial Aircraft, Regional Aircraft, General Aviation, Helicopter, and Military Aircraft), by Part Type (Hardware Parts, Bearings, Electronic Components, and Machined Parts), by Sales Channel Type (Direct Sales, Distributors, and Part Brokers), by End-User Type (OE Sales and Aftermarket Sales), and by Region (North America, Europe, Asia-Pacific, and Rest of the World), Trend, Forecast, Competitive Analysis, and Growth Opportunity: 2018-2023**

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## **Abstracts**

This is the ONGOING report. If ordered it could be delivered in 2-3 weeks timeframe.

This report, from Stratview Research, studies the global aerospace and defense c-class parts market over the trend period of 2012 to 2017 and the forecast period of 2018 to 2023. The report provides detailed insights on the market dynamics to enable informed business decision making and growth strategy formulation based on the opportunities present in the market.

### **The Global Aerospace and Defense C-Class Parts Market: Highlights**

The global aerospace & defense c-class parts market offers a healthy growth opportunity over the next five years and will reach an estimated value of US\$ 12.9 billion in 2023. Increasing commercial and regional aircraft deliveries, increasing the share of wide-body aircraft in commercial aircraft deliveries, increasing aircraft fleet

size, an advancement in technology, and rising demand for lightweight and high corrosion-resistant fasteners are the key factors that are proliferating the demand for c-class parts in the aerospace & defense industry.

C-Class parts in the aerospace & defense industry are low cost and high-volume commodity parts, such as fasteners and bearings. The global aerospace & defense c-class parts market is segmented into four major heads which are Hardware Parts, Bearing Parts, Electronic Components, and Machined Parts. The hardware parts segment is expected to remain dominant in the global aerospace & defense c-class parts market over the next five years, mainly driven by the demand for fasteners and bolts. Hardware parts majorly consist of fasteners which are situated across an aircraft body including the fuselage, wings, landing gear fittings, control surfaces, flight control actuating systems, and air-intake areas near the engine.

Commercial aircraft is likely to remain the largest aircraft type in the global aerospace & defense c-class parts market during the forecast period. The aircraft type is also likely to witness the highest growth during the same period. Increasing production rates of key programs, such as B737 and A320 family; market entry of new players, such as COMAC; upcoming aircraft programs or introduction of variants of existing programs, such as B737max and COMAC C919; and rising commercial aircraft fleet are the major factors that are driving the demand for c-class parts in the segment.

North America is expected to remain the leading region in the aerospace & defense c-class parts market during the forecast period. The region is the manufacturing capital of the aerospace & defense industry with the presence of several large- to small-sized OEMs, tier players, distributors, c-class part manufacturers, and airline companies.

The supply chain of this market comprises raw material manufacturers, c-class part manufacturers, distributors, tier players, aerospace OEMs, and airline companies. The key distributors are Wesco Aircraft, Kellstrom industries, and Aviall Services. The key aerospace OEMs are Boeing, Airbus, COMAC, Bombardier, Embraer, ATR, Lockheed Martin, Cessna, and Gulfstream.

The key aerospace & defense c-class part manufacturers are Arconic Corporation, Precision Castparts Corporation, Lisi Aerospace, Amphenol Corporation, Eaton Corporation, Stanley Black & Decker, TriMas Corporation, and RBC Bearings Incorporated. New product development, collaboration with tier players and OEMs, and formation of long-term contracts are the key strategies adopted by the major players to gain a competitive edge in the market.

## Research Methodology

This report offers high-quality insights and is the outcome of detailed research methodology comprising extensive secondary research, rigorous primary interviews with industry stakeholders and validation and triangulation with Stratview Research's internal database and statistical tools. More than 2,000 authenticated secondary sources, such as company's annual reports, fact book, press release, journals, investor presentation, white papers, patents, and articles have been leveraged to gather the data. More than 15 detailed primary interviews with the market players across the value chain in all four regions and with industry experts have been executed to obtain both the qualitative and quantitative insights.

## Report Features

This report provides market intelligence in the most comprehensive way. The report structure has been kept such that it offers maximum business value. It provides critical insights on the market dynamics and will enable strategic decision making for the existing market players as well as those willing to enter the market. The following are the key features of the report:

Market structure: Overview, industry life cycle analysis, supply chain analysis

Market environment analysis: Growth drivers and constraints, Porter's five forces analysis, SWOT analysis

Market trend and forecast analysis

Market segment trend and forecast

Competitive landscape and dynamics: Market share, product portfolio, product launches, etc.

Attractive market segments and associated growth opportunities

Emerging trends

Strategic growth opportunities for the existing and new players

## Key success factors

The global aerospace & defense C-Class parts market is segmented into the following categories.

### Global Aerospace & Defense C-Class Parts Market by Aircraft Type:

Commercial Aircraft (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

Regional Aircraft (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

General Aviation (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

Helicopter (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

Military Aircraft (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

### Global Aerospace & Defense C-Class Parts Market by Part Type:

Hardware Parts (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

Bearing Parts (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

Electronic Components (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

Machined Parts (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

### Global Aerospace & Defense C-Class Parts Market by Sales Channel Type

Direct Sales (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

Distributors (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

Parts Brokers (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

## Global Aerospace & Defense C-Class Parts Market by End-User Type

OE Sales (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

Aftermarket Sales (Regional Analysis: North America, Europe, Asia-Pacific, and RoW)

## Global Aerospace & Defense C-Class Parts Market by Region

North America (Country Analysis: The USA, Canada, and Mexico)

Europe (Country Analysis: Germany, France, the UK, Spain, Russia, and Rest of Europe)

Asia-Pacific (Country Analysis: Japan, China, India, and Rest of Asia-Pacific)

Rest of the World (Country/Sub-Region Analysis: The Middle East, Latin America, and Others)

## Report Customization Options

With this detailed report, Stratview Research offers one of the following free customization options to our respectable clients:

### Company Profiling

Detailed profiling of additional market players (up to 3 players)

SWOT analysis of key players (up to 3 players)

## Regional Segmentation

Current market size (2017) of aerospace & defense c-class parts in any of the North American country by aircraft type

## Competitive Benchmarking

Benchmarking of key players on the following parameters: Product portfolio, geographical reach, regional presence, and strategic alliances

Custom Research: Stratview research offers custom research services across sectors. In case of any custom research requirement related to market assessment, competitive benchmarking, sourcing and procurement, target screening, and others, please send your inquiry at [sales@stratviewresearch.com](mailto:sales@stratviewresearch.com).

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