

**Aircraft Potted-In Inserts Market by Aircraft Type (Narrow-Body Aircraft, Wide-Body Aircraft, Very Large Body Aircraft, Regional Aircraft, and General Aviation), by Application Type (Floor Panels, Sidewall Panels, Ceiling Panels, Stowage Bin Panels, Galley Panels, Lavatory Panels, Control Surface Panels, Fairing Panels, and Others), by Material Type (Aluminum, Steel, Plastics, and Others), by Fastener Type (Through Fasteners, Fixed Fasteners, and Floating Fasteners), by Panel Type (Nomex Honeycomb Panels, Aluminum Honeycomb panels, and Others), by End-User Type (OE and Aftermarket), and by Region (North America, Europe, Asia-Pacific, and Rest of the World), Trend, Forecast, Competitive Analysis, and Growth Opportunity: 2018-2023**

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## **Abstracts**

This is the ONGOING report. If ordered it could be delivered in 2-3 weeks timeframe.

This report, from Stratview Research, studies the global aircraft potted-in inserts market over the trend period of 2012 to 2017 and the forecast period of 2018 to 2023. The report provides detailed insights into the market dynamics to enable informed business decision making and growth strategy formulation based on the opportunities present in the market.

*Aircraft Potted-In Inserts Market by Aircraft Type (Narrow-Body Aircraft, Wide-Body Aircraft, Very Large Body...*

## The Global Aircraft Potted-In Inserts Market: Highlights

The global aircraft potted-in inserts market offers sizeable growth opportunities in the coming years and is likely to grow at a projected CAGR of 5.3% over the next five years. Increasing commercial and regional aircraft deliveries, increasing share of wide-body aircraft in total commercial aircraft deliveries, increasing commercial and regional aircraft fleet size, increasing demand for lightweight sandwich panels, and increasing demand for lightweight inserts are the key factors that are burgeoning the demand for potted-in inserts in the aircraft industry. Potted-in inserts are likely to remain the most preferred insert type for sandwich panels in the aircraft industry in the foreseeable future.

The global aircraft potted-in inserts market is segmented based on the aircraft type as Narrow-Body Aircraft, Wide-Body Aircraft, Very Large Body Aircraft, Regional Aircraft, and General Aviation. Narrow- and wide-body aircraft are expected to remain the growth engines of the aircraft potted-in inserts market during the forecast period of 2018 to 2023. Increasing production rates of key programs, such as B737, A320 family, B787, and A350XWB; market entry of new players, such as COMAC and Irkut; and an introduction of variants of existing aircraft programs, such as B737 max, A320neo, and B777x, are likely to offer a sustainable growth platform for potted-in inserts in these segments in the coming years.

On the basis of application type, the aircraft potted-in inserts market is segmented as Floor Panels, Sidewall Panels, Ceiling Panels, Stowage Bin Panels, Galley Panels, Lavatory Panels, Control Surface Panels, Fairing Panels, and Others. Floor panel is likely to remain the largest segment of the global potted-in inserts market in the aircraft industry during the forecast period. Large floor area of approximately 250.0 square meters (wide-body aircraft) coupled with increasing demand for potted-in inserts for panels in the aftermarket will continue to drive the growth of the segment over the next five years.

The global aircraft potted-in inserts market is also segmented based on the material type as Aluminum, Steel, Plastics, and Others. Aluminum is likely to maintain its dominance in the global aircraft potted-in inserts market during the forecast period. Aluminum offers a host of advantages over competing metals including good corrosion resistance, excellent mechanical properties, and lightweight and has a widespread usage in the fuselage, control surfaces, interior, engine, and other segments.

In terms of the panel type, the aircraft potted-in inserts market is segmented as Nomex Honeycomb Panels, Aluminum Honeycomb Panels, and Others. Nomex honeycomb panel is likely to remain the largest segment of the aircraft potted-in inserts market during the forecast period, owing to superior FST performance and higher strength-to-weight ratio. It is also lighter in weight as compared to other panels, such as aluminum honeycomb and balsa wood panels.

Based on the regions, North America is expected to remain the largest aircraft potted-in inserts market during the forecast period. The region is also expected to experience a healthy growth during the same period. The region is the manufacturing capital of the aircraft industry with the presence of several large- to small-sized aircraft OEMs, tier players, panel manufacturers, insert manufacturers, distributors, and raw material suppliers.

Asia-Pacific is likely to witness the highest growth in the market during the same period, driven by a host of factors including the increasing commercial aircraft fleet size to support rising passenger traffic, opening of assembly plants of Boeing and Airbus in China, upcoming indigenous commercial and regional aircraft (COMAC C919 and Mitsubishi MRJ), and rising aircraft fleet size

The supply chain of this market comprises raw material suppliers, insert manufacturers, tier players, and end-user/OEMs. The key players in the global potted-in inserts market are PCC Fasteners (Shur-Lok Company), Arconic Fastening System, Lisi Aerospace, Witten Company Inc., and The Young Engineers. New product development and long-term supply agreements are the key strategies adopted by the major players to gain a competitive edge in the market.

## Research Methodology

This report offers high-quality insights and is the outcome of detailed research methodology comprising extensive secondary research, rigorous primary interviews with industry stakeholders and validation and triangulation with Stratview Research's internal database and statistical tools. More than 500 authenticated secondary sources, such as company annual reports, fact book, press release, journals, investor presentation, white papers, patents, and articles have been leveraged to gather the data. More than 10 detailed primary interviews with the market players across the value chain in all four regions and with industry experts have been executed to obtain both the qualitative and quantitative insights.

## Report Features

This report provides market intelligence in the most comprehensive way. The report structure has been kept such that it offers maximum business value. It provides critical insights into the market dynamics and will enable strategic decision making for the existing market players as well as those willing to enter the market. The following are the key features of the report:

Market structure: Overview, industry life cycle analysis, supply chain analysis

Market environment analysis: Growth drivers and constraints, Porter's five forces analysis, SWOT analysis

Market trend and forecast analysis

Market segment trend and forecast

Competitive landscape and dynamics: Market share, product portfolio, product launches, etc.

Attractive market segments and associated growth opportunities

Emerging trends

Strategic growth opportunities for the existing and new players

## Key success factors

The global aircraft potted-in inserts market is segmented into the following categories.

### Global Aircraft Potted-In Inserts Market, By Aircraft Type

Narrow-Body Aircraft (Regional Analysis: NA, Europe, APAC, and RoW)

Wide-Body Aircraft (Regional Analysis: NA, Europe, APAC, and RoW)

Very Large Aircraft (Regional Analysis: NA, Europe, APAC, and RoW)

Regional Aircraft (Regional Analysis: NA, Europe, APAC, and RoW)

General Aviation (Regional Analysis: NA, Europe, APAC, and RoW)

#### Global Aircraft Potted-In Inserts Market, By Application Type

Floor Panels (Regional Analysis: NA, Europe, APAC, and RoW)

Sidewall Panels (Regional Analysis: NA, Europe, APAC, and RoW)

Ceiling Panels (Regional Analysis: NA, Europe, APAC, and RoW)

Stowage Bin Panels (Regional Analysis: NA, Europe, APAC, and RoW)

Galley Panels (Regional Analysis: NA, Europe, APAC, and RoW)

Lavatory Panels (Regional Analysis: NA, Europe, APAC, and RoW)

Control Surface Panels (Regional Analysis: NA, Europe, APAC, and RoW)

Fairing Panels (Regional Analysis: NA, Europe, APAC, and RoW)

Others (Regional Analysis: NA, Europe, APAC, and RoW)

#### Global Aircraft Potted-In Inserts Market, By Material Type

Aluminum Potted-In Inserts (Regional Analysis: NA, Europe, APAC, and RoW)

Steel Potted-In Inserts (Regional Analysis: NA, Europe, APAC, and RoW)

Plastic Potted-In Inserts (Regional Analysis: NA, Europe, APAC, and RoW)

Other Potted-In Inserts (Regional Analysis: NA, Europe, APAC, and RoW)

#### Global Aircraft Potted-In Inserts Market, By Fastener Type

Through Fasteners (Regional Analysis: NA, Europe, APAC, and RoW)

Fixed Fasteners (Regional Analysis: NA, Europe, APAC, and RoW)

Floating Fasteners (Regional Analysis: NA, Europe, APAC, and RoW)

#### Global Aircraft Potted-In Inserts Market, By Panel Type

Nomex Honeycomb Panels (Regional Analysis: NA, Europe, APAC, and RoW)

Aluminum Honeycomb Panels (Regional Analysis: NA, Europe, APAC, and RoW)

Others (Regional Analysis: NA, Europe, APAC, and RoW)

#### Global Aircraft Potted-In Inserts Market, By End-User Type

OE (Regional Analysis: NA, Europe, APAC, and RoW)

Aftermarket (Regional Analysis: NA, Europe, APAC, and RoW)

#### Global Aircraft Potted-In Inserts Market, By Region

North America (Country Analysis: The USA, Canada, and Mexico)

Europe (Country Analysis: France, Germany, the UK, Spain, Russia, and Rest of Europe)

Asia-Pacific (Country Analysis: China, Japan, India, and Rest of Asia-Pacific)

Rest of the World (Country Analysis: Latin America, The Middle East, and Others)

#### Report Customization Options

With this detailed report, Stratview Research offers one of the following free customization options to our respectable clients:

#### Company Profiling

Detailed profiling of additional market players (up to 3 players)

SWOT analysis of key players (up to 3 players)

#### Regional Segmentation

Current market size (2017) of aircraft potted-in inserts in any of the North American countries by material type

#### Competitive Benchmarking

Benchmarking of key players on the following parameters: Product portfolio, geographical reach, regional presence, and strategic alliances

Custom Research: Stratview Research offers custom research services across sectors. In the case of any custom research requirement related to market assessment, competitive benchmarking, sourcing and procurement, target screening, and others, please send your inquiry at [sales@stratviewresearch.com](mailto:sales@stratviewresearch.com)

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