

# **Yeast Ingredients Market Forecasts to 2032 – Global Analysis By Type (Yeast Extracts, Autolyzed Yeast, Yeast Beta-Glucan, Yeast Derivatives, Nutritional Yeast, Active Dry Yeast, Instant Dry Yeast, Fresh Yeast, and Other Types), Source, Form, Application and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Yeast Ingredients Market is accounted for \$3.44 billion in 2025 and is expected to reach \$6.88 billion by 2032 growing at a CAGR of 10.4% during the forecast period. Yeast ingredients are natural substances derived from yeast cells, used to enhance flavor, nutrition, and functionality in food and beverage products. These ingredients include yeast extracts, autolyzed yeast, beta-glucans, and inactive dry yeast, offering benefits such as umami taste, improved texture, and nutritional enrichment. Commonly used in processed foods, soups, sauces, and bakery products, yeast ingredients also serve as clean-label alternatives to artificial additives and flavor enhancers.

Market Dynamics:

Driver:

Rising demand for clean-label products

Consumers are increasingly seeking natural and additive-free food products, driving demand for clean-label yeast ingredients. Health-conscious buyers prefer transparent labeling with minimal artificial preservatives and additives. Yeast ingredients offer functional benefits such as flavor enhancement and nutritional value while aligning with

the clean-label trend. The rising prevalence of allergies and dietary restrictions further boosts interest in natural yeast-based solutions. Manufacturers are investing in research to develop yeast ingredients with improved nutritional profiles.

#### Restraint:

##### Fluctuating raw material prices

The cost of raw materials used in yeast ingredient production is highly volatile, affecting profit margins for manufacturers. Price fluctuations stem from factors such as seasonal changes, climate impact, and agricultural supply chain disruptions. Since yeast production relies on raw materials like molasses and sugar, any changes in global agricultural markets influence costs. Economic instability and trade policies also contribute to unpredictable pricing dynamics in the industry. Manufacturers must adopt strategies such as efficient sourcing and long-term supplier contracts to mitigate price volatility.

#### Opportunity:

##### Technological advancements in yeast production

Innovations in fermentation techniques and biotechnology are revolutionizing yeast ingredient production. Advanced processing technologies enable manufacturers to enhance yeast extraction efficiency and purity. The development of bioengineered yeast strains improves functionality, expanding applications across various industries. Automation in yeast production facilities enhances consistency, scalability, and cost-effectiveness. Research into alternative raw materials and sustainable production methods supports industry growth.

#### Threat:

##### Limited shelf life of yeast products

Yeast-based ingredients are prone to degradation, limiting their shelf life and storage flexibility. Exposure to environmental conditions such as moisture, temperature fluctuations, and microbial contamination accelerates spoilage. Manufacturers face challenges in maintaining product stability without compromising natural properties. Innovations in packaging and preservation techniques aim to extend shelf life while retaining functionality. The perishability of yeast products affects distribution logistics,

requiring efficient inventory management.

### Covid-19 Impact

The COVID-19 pandemic disrupted supply chains and production in the yeast ingredients market, affecting availability and pricing. Food industry lockdowns initially slowed demand, but the rise in home baking and packaged foods later boosted yeast consumption. Manufacturers faced challenges in raw material procurement and logistics due to restrictions. Increased awareness of nutrition and functional ingredients post-pandemic fueled market recovery. The demand for clean-label, immune-supporting yeast products grew amid health-conscious consumer trends.

The yeast extracts segment is expected to be the largest during the forecast period

The yeast extracts segment is expected to account for the largest market share during the forecast period, due to its extensive use in food, beverage, and pharmaceutical applications. Yeast extracts enhance flavour, improve texture, and offer nutritional benefits, making them popular among manufacturers. The demand for plant-based and umami-rich flavouring solutions has increased, driving market growth. Consumers are seeking natural alternatives to synthetic additives, further boosting demand for yeast extracts.

The food & beverage segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the food & beverage segment is predicted to witness the highest growth rate, due to rising consumer demand for natural and functional ingredients. Yeast-based ingredients enhance flavour, texture, and nutritional profiles in processed foods and beverages. The clean-label movement and preference for natural seasonings drive increased use of yeast extracts in culinary formulations. The health benefits associated with yeast-based nutrients appeal to nutrition-conscious consumers.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share due to its strong food and beverage industry growth. Increasing population, urbanization, and consumer preferences for natural ingredients drive demand for yeast-based products. Countries such as China, India, and Japan witness rising investments in yeast production and food innovation. The availability of raw materials and cost-

effective manufacturing supports industry expansion.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, owing to growing demand for clean-label and functional food ingredients. Consumers in the U.S. and Canada prioritize natural and health-supporting products, increasing yeast ingredient adoption. The expansion of plant-based and fermentation-based food categories fuels industry growth. Technological advancements and investments in biotechnology enhance yeast ingredient innovation. Regulatory support for sustainable food production encourages market expansion.

Key players in the market

Some of the key players profiled in the Yeast Ingredients Market include Lesaffre Group, AB Mauri, Lallemand Inc., Angel Yeast Co., Ltd., Kerry Group plc, DSM N.V., Sensient Technologies Corporation, Biorigin, Associated British Foods plc (ABF), ADM, Chr. Hansen Holding A/S, Alltech, Biospringer, Ohly, and Leiber GmbH.

Key Developments:

In March 2025, Asahi Group wants to expand its international market presence in the food and biotechnology sectors. To achieve this goal, Asahi Group Foods, Ltd, has conducted a contract with the shareholders of Leiber GmbH, a brewer's yeast-related products manufacturing and sales company with global operations, mainly in Europe, to transfer the shares.

In October 2024, Lesaffre announces the acquisition of Altar, a French start-up specializing in Adaptive Laboratory Evolution (ALE). Created in 2017, Altar will complement Lesaffre's existing know-how and technologies to boost the Group's capacity of innovation in fermentation and microorganisms.

Types Covered:

Yeast Extracts

Autolyzed Yeast

Yeast Beta-Glucan

Yeast Derivatives

Nutritional Yeast

Active Dry Yeast

Instant Dry Yeast

Fresh Yeast

Other Types

Sources Covered:

Baker's Yeast

Brewer's Yeast

Torula Yeast

Other Sources

Forms Covered:

Dry

Liquid

Powder

Granulated

Flakes

Applications Covered:

Food & Beverage

Animal Feed

Pharmaceuticals & Nutraceuticals

Personal Care

Other Applications

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030

- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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