

Wide Band Gap Semiconductor Market Forecasts to 2032 – Global Analysis By Material Type (Silicon Carbide, Gallium Nitride, Boron Nitride, Aluminum Nitride and Other Material Types), Device Type, Component Type, End User, and By Geography

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Abstracts

According to Statistics MRC, the Global Wide Band Gap Semiconductor Market is accounted for \$2.3 billion in 2025 and is expected to reach \$6.2 billion by 2032 growing at a CAGR of 14.7% during the forecast period. Wide Band Gap (WBG) semiconductors are materials with a larger energy band gap than conventional semiconductors like silicon. This property allows them to operate at higher voltages, temperatures, and frequencies. Common WBG materials include silicon carbide (SiC) and gallium nitride (GaN). These semiconductors exhibit superior electrical characteristics such as high breakdown voltage, low switching loss, and better thermal conductivity. They are ideal for high-performance applications requiring robust power conversion and fast signal processing.

Market Dynamics:

Driver:

Growing deployment of 5G infrastructure and data centers

The surge in high-frequency and high-power communication systems, the widespread deployment of 5G networks and hyperscale data centers is driving demand for wide band gap semiconductors. These materials offer higher breakdown voltages, greater efficiency, and faster switching capabilities than conventional silicon. As 5G base stations and edge computing units expand globally, WBG semiconductors such as GaN

and SiC are increasingly integrated into RF front-ends, power amplifiers, and servers, enhancing thermal stability and performance in high-speed data environments.

Restraint:

High production costs and complex fabrication processes

The production of wide band gap semiconductors involves sophisticated manufacturing techniques and high-cost substrates like silicon carbide and gallium nitride. These processes require ultra-clean environments, precise temperature control, and specialized equipment, which increase capital expenditure and limit mass adoption. Additionally, yield losses during crystal growth and device fabrication add to overall costs. This financial burden discourages small and mid-tier players from entering the market and slows the transition from traditional silicon-based devices, especially in cost-sensitive end-use industries.

Opportunity:

Expansion of renewable energy grids

The expansion of solar and wind energy grids is generating significant opportunities for wide band gap semiconductors. Their superior efficiency in power conversion and high-voltage applications makes them ideal for inverters, energy storage systems, and smart grid infrastructure. As governments invest in upgrading electrical grids and integrating decentralized energy systems, demand for WBG devices is set to rise. Moreover, these materials contribute to reducing energy losses and improving thermal management in harsh outdoor environments.

Threat:

Intellectual property disputes

The wide band gap semiconductor space is increasingly subject to patent battles and intellectual property disputes, especially among established material and device manufacturers. Competitive pressures to innovate rapidly and secure technological leadership often result in overlapping claims and legal conflicts. These disputes can delay product commercialization, disrupt supply chains, and impose legal costs. Furthermore, emerging players may face entry barriers due to the extensive patent portfolios held by incumbents, potentially stifling innovation and market diversity in this

evolving sector.

Covid-19 Impact:

The COVID-19 pandemic initially disrupted the wide band gap semiconductor market due to supply chain bottlenecks, labor shortages, and delayed deployments in automotive and industrial sectors. However, the pandemic also accelerated digital transformation, fueling demand for high-performance computing, power electronics, and remote connectivity—all key application areas for WBG semiconductors. Increased investments in green energy and electric vehicles during the recovery phase further revived growth. Consequently, the post-COVID landscape has positioned WBG materials as vital components in resilient and sustainable technologies.

The gallium nitride segment is expected to be the largest during the forecast period

The gallium nitride segment is expected to account for the largest market share during the forecast period, owing to its superior high-frequency performance, low conduction losses, and efficient thermal handling. GaN-based semiconductors are widely adopted in RF, power electronics, and fast-charging applications due to their compact size and energy efficiency. With rising demand in telecom, defense, and consumer electronics, GaN technology continues to dominate. Its established supply chain, maturing fabrication processes, and expanding use in EVs and 5G networks reinforce its market leadership.

The power devices segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the power devices segment is predicted to witness the highest growth rate impelled by, the growing need for efficient energy conversion and management in electric vehicles, renewable energy systems, and industrial automation. Wide band gap power devices deliver faster switching speeds, reduced thermal losses, and higher voltage operation, enhancing overall system performance. Increasing adoption of SiC and GaN components in inverters, converters, and onboard chargers accelerates this segment. Electrification trends across transportation and utilities further strengthen its trajectory.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market

share, driven by a strong semiconductor manufacturing ecosystem, rising EV production, and 5G infrastructure rollouts. Countries such as China, Japan, South Korea, and Taiwan are heavily investing in next-generation electronics and renewable energy, fueling demand for WBG devices. Additionally, supportive government policies, skilled labor, and strategic partnerships with global players contribute to regional dominance. Asia Pacific remains a key hub for both consumption and production of WBG technologies.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR attributed to, accelerating EV adoption, advanced defense electronics, and a robust R&D ecosystem. The region's strong focus on energy-efficient systems, backed by public and private investments, is spurring the adoption of wide band gap semiconductors. Furthermore, U.S.-based companies are expanding their GaN and SiC manufacturing capabilities to meet rising domestic demand. The emphasis on electrification, smart infrastructure, and clean energy amplifies North America's growth trajectory.

Key players in the market

Some of the key players in Wide Band Gap Semiconductor Market include Toshiba Corporation, STMicroelectronics, Rohm Semiconductor, Texas Instruments, ON Semiconductor, Skyworks Solutions, Nexperia, Infineon Technologies, Cree, IIVI Incorporated, Analog Devices, Microchip Technology, Broadcom, Navitas Semiconductor, Qorvo, Mersen S.A., Everlight Electronics Co., and GaN Systems Inc.

Key Developments:

In July 2025, Infineon Technologies launched its next-gen 650V CoolGaN™ transistors, designed to enhance efficiency in EV onboard chargers and data center power supplies by minimizing switching losses.

In June 2025, STMicroelectronics disclosed the expansion of its SiC (silicon carbide) wafer fabrication line in Catania, Italy, aiming to strengthen supply for industrial drives and renewable energy inverters.

In May 2025, Navitas Semiconductor introduced its GaNFast™ ICs with upgraded thermal management for ultra-fast charging applications in consumer electronics,

targeting OEMs in North America and Asia.

In April 2025, Rohm Semiconductor partnered with a major Japanese automaker to co-develop SiC-based power modules for future electric vehicle platforms, focusing on extending driving range and inverter efficiency.

Material Types Covered:

Silicon Carbide

Gallium Nitride

Boron Nitride

Aluminum Nitride

Other Material Types

Device Types Covered:

Power Devices

RF Devices

Optoelectronic Devices

Component Types Covered:

Diodes

Transistors

Modules

Substrates

End Users Covered:

Automotive

Consumer Electronics

Telecommunications

Energy & Utility

Aerospace & Defense

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 End User Analysis
- 3.7 Emerging Markets
- 3.8 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL WIDE BAND GAP SEMICONDUCTOR MARKET, BY MATERIAL TYPE

- 5.1 Introduction
- 5.2 Silicon Carbide
- 5.3 Gallium Nitride
- 5.4 Boron Nitride
- 5.5 Aluminum Nitride
- 5.6 Other Material Types

6 GLOBAL WIDE BAND GAP SEMICONDUCTOR MARKET, BY DEVICE TYPE

- 6.1 Introduction
- 6.2 Power Devices
- 6.3 RF Devices
- 6.4 Optoelectronic Devices

7 GLOBAL WIDE BAND GAP SEMICONDUCTOR MARKET, BY COMPONENT TYPE

- 7.1 Introduction
- 7.2 Diodes
- 7.3 Transistors
- 7.4 Modules
- 7.5 Substrates

8 GLOBAL WIDE BAND GAP SEMICONDUCTOR MARKET, BY END USER

- 8.1 Introduction
- 8.2 Automotive
- 8.3 Consumer Electronics
- 8.4 Telecommunications
- 8.5 Energy & Utility
- 8.6 Aerospace & Defense
- 8.7 Other End Users

9 GLOBAL WIDE BAND GAP SEMICONDUCTOR MARKET, BY GEOGRAPHY

- 9.1 Introduction
- 9.2 North America
 - 9.2.1 US
 - 9.2.2 Canada

- 9.2.3 Mexico
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 Italy
 - 9.3.4 France
 - 9.3.5 Spain
 - 9.3.6 Rest of Europe
- 9.4 Asia Pacific
 - 9.4.1 Japan
 - 9.4.2 China
 - 9.4.3 India
 - 9.4.4 Australia
 - 9.4.5 New Zealand
 - 9.4.6 South Korea
 - 9.4.7 Rest of Asia Pacific
- 9.5 South America
 - 9.5.1 Argentina
 - 9.5.2 Brazil
 - 9.5.3 Chile
 - 9.5.4 Rest of South America
- 9.6 Middle East & Africa
 - 9.6.1 Saudi Arabia
 - 9.6.2 UAE
 - 9.6.3 Qatar
 - 9.6.4 South Africa
 - 9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch
- 10.4 Expansions
- 10.5 Other Key Strategies

11 COMPANY PROFILING

- 11.1 Toshiba Corporation

- 11.2 STMicroelectronics
- 11.3 Rohm Semiconductor
- 11.4 Texas Instruments
- 11.5 ON Semiconductor
- 11.6 Skyworks Solutions
- 11.7 Nexperia
- 11.8 Infineon Technologies
- 11.9 Cree
- 11.10 IIVI Incorporated
- 11.11 Analog Devices
- 11.12 Microchip Technology
- 11.13 Broadcom
- 11.14 Navitas Semiconductor
- 11.15 Qorvo
- 11.16 Mersen S.A.
- 11.17 Everlight Electronics Co.
- 11.18 GaN Systems Inc.

List Of Tables

LIST OF TABLES

Table 1 Global Wide Band Gap Semiconductor Market Outlook, By Region (2024-2032) (\$MN)

Table 2 Global Wide Band Gap Semiconductor Market Outlook, By Material Type (2024-2032) (\$MN)

Table 3 Global Wide Band Gap Semiconductor Market Outlook, By Silicon Carbide (2024-2032) (\$MN)

Table 4 Global Wide Band Gap Semiconductor Market Outlook, By Gallium Nitride (2024-2032) (\$MN)

Table 5 Global Wide Band Gap Semiconductor Market Outlook, By Boron Nitride (2024-2032) (\$MN)

Table 6 Global Wide Band Gap Semiconductor Market Outlook, By Aluminum Nitride (2024-2032) (\$MN)

Table 7 Global Wide Band Gap Semiconductor Market Outlook, By Other Material Types (2024-2032) (\$MN)

Table 8 Global Wide Band Gap Semiconductor Market Outlook, By Device Type (2024-2032) (\$MN)

Table 9 Global Wide Band Gap Semiconductor Market Outlook, By Power Devices (2024-2032) (\$MN)

Table 10 Global Wide Band Gap Semiconductor Market Outlook, By RF Devices (2024-2032) (\$MN)

Table 11 Global Wide Band Gap Semiconductor Market Outlook, By Optoelectronic Devices (2024-2032) (\$MN)

Table 12 Global Wide Band Gap Semiconductor Market Outlook, By Component Type (2024-2032) (\$MN)

Table 13 Global Wide Band Gap Semiconductor Market Outlook, By Diodes (2024-2032) (\$MN)

Table 14 Global Wide Band Gap Semiconductor Market Outlook, By Transistors (2024-2032) (\$MN)

Table 15 Global Wide Band Gap Semiconductor Market Outlook, By Modules (2024-2032) (\$MN)

Table 16 Global Wide Band Gap Semiconductor Market Outlook, By Substrates (2024-2032) (\$MN)

Table 17 Global Wide Band Gap Semiconductor Market Outlook, By End User (2024-2032) (\$MN)

Table 18 Global Wide Band Gap Semiconductor Market Outlook, By Automotive

(2024-2032) (\$MN)

Table 19 Global Wide Band Gap Semiconductor Market Outlook, By Consumer Electronics (2024-2032) (\$MN)

Table 20 Global Wide Band Gap Semiconductor Market Outlook, By Telecommunications (2024-2032) (\$MN)

Table 21 Global Wide Band Gap Semiconductor Market Outlook, By Energy & Utility (2024-2032) (\$MN)

Table 22 Global Wide Band Gap Semiconductor Market Outlook, By Aerospace & Defense (2024-2032) (\$MN)

Table 23 Global Wide Band Gap Semiconductor Market Outlook, By Other End Users (2024-2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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