

# **Wearable Medical Devices Market Outlook - Global Trends, Forecast, and Opportunity Assessment (2014-2022)**

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## **Abstracts**

The Global Wearable Medical Devices Market accounted for \$3.5 billion in 2014 and is expected to grow at a CAGR of 21.7% to reach \$16.8 billion by 2022. The market is growing at a faster pace owing to increase in health consciousness among people, aging population, innovations & advancements in technology, rising chronic diseases and increasing healthcare expenditure. It is a non-invasive device used to monitor physical activity, collect data, real-time feedback and wireless data transmission. Since, the wearable devices are easy to use and carry, the demand for these devices is increasing. However, factors such as high cost of the wearable medical devices, lack of awareness and stringent government regulations are inhibiting the wearable devices market growth.

Wearable Diagnostics & Monitoring segment commanded the largest market revenue accounting for more than 70% of the market share in 2014. However Wearable therapeutics segment is expected to grow at the highest CAGR of more than 23% during the forecast period. Wearable respiratory devices segment is expected to boost the therapeutics segment strongly driven by the rising demand for point of care devices, growing elderly population, high occurrences of respiratory diseases, tobacco smoking and pollution. Among the end-user segments Home Healthcare commanded the largest market accounting for a share of more than 60%.

Some of the key market players in wearable medical devices system market are Medtronic, Corventis, Philips electronics, Zephyr Technology, Omron Healthcare, Fitbit, Basis Science, Nuubo, Sotera Wireless and Polar Electro.

Device types Covered:

Wearable therapeutic medical devices  
Pain Management

Respiratory Therapy Devices

Glucose/Insulin Monitoring

Wearable diagnostic medical devices  
Vital Signs Monitors

Neuromonitoring Devices

Fetal & Obstetric Devices

Application types Covered:

Home Healthcare

Patient Monitoring

Sports and Fitness

**Regions Covered:**

North America

US

Canada

Europe

Germany

France

Italy

UK

Spain

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia

Rest of the World

Latin America

Middle East

Africa

Others

### **What our report offers:**

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 8 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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