

Wealth Management Tech Market Forecasts to 2032 - Global Analysis By Solution & Component (Software Solutions, and Professional Services), Advisory Mode (Human-Led (Tech-Enabled) Advisory, Robo-Advisory Platforms, and Hybrid Advisory Models), Enterprise Size (Tier 1 Global Banks, Mid-tier RIAs, and Emerging Fintechs), End User, and By Geography

<https://marketpublishers.com/r/WE2E8991761AEN.html>

Date: January 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: WE2E8991761AEN

Abstracts

According to Statistics MRC, the Global Wealth Management Tech Market is accounted for \$8.5 billion in 2025 and is expected to reach \$20.8 billion by 2032, growing at a CAGR of 13.6% during the forecast period. The wealth management technology covers digital platforms and software that support financial advisors, institutions, and investors in managing assets and client relationships. It includes portfolio management, robo-advisory tools, analytics, CRM, compliance, and reporting systems. Benefits include working more efficiently, making investment choices based on data, offering advisory services that can grow easily, improving the client experience, helping with following regulations, and being able to better serve both wealthy clients and those with moderate wealth.

According to Capgemini's World Wealth Report 2025, global high-net-worth individual (HNWI) wealth reached a record \$90.5 trillion by the end of 2024.

Market Dynamics:

Driver:

Increasing client demand for digital and mobile-first experiences

Investors increasingly expect real-time portfolio visibility, seamless onboarding, and intuitive mobile interfaces similar to consumer fintech applications. Furthermore, demographic shifts toward tech-savvy millennials and high-net-worth digital natives are accelerating platform adoption. Wealth managers are responding by investing in omnichannel platforms that integrate trading, reporting, and advisory tools. Additionally, digital engagement improves client retention, reduces servicing costs, and supports scalable advisory models across geographies efficiently globally today.

Restraint:

Data security and privacy concerns in financial services

Platforms handle sensitive financial, identity, and behavioral data, making them attractive targets for cyberattacks and fraud. Furthermore, stringent regulatory frameworks such as GDPR and SEC guidelines increase compliance complexity and implementation costs. Wealth managers remain cautious about cloud migration and third-party integrations due to reputational and legal risks. Additionally, legacy systems often lack modern security architecture, slowing technology upgrades and delaying adoption across conservative financial institutions worldwide.

Opportunity:

AI and analytics for hyper-personalized investment advice

Machine learning enables deeper analysis of client behavior, risk profiles, and life-stage goals, improving portfolio customization. Moreover, predictive analytics support proactive recommendations and automated rebalancing at scale. Firms leveraging AI can enhance advisor productivity while maintaining personalized client engagement. Additionally, data-driven insights strengthen decision-making, improve performance transparency, and differentiate platforms in an increasingly competitive advisory landscape globally.

Threat:

Intense competition from agile fintech disruptors

Fintech firms offer low-cost, user-friendly platforms with rapid innovation cycles and strong digital experiences. Furthermore, robo-advisors and hybrid advisory models are

attracting younger investors and cost-sensitive clients. Traditional vendors face pressure to modernize offerings while maintaining regulatory compliance. Additionally, price competition and shorter sales cycles compress margins, forcing incumbents to accelerate innovation or pursue strategic partnerships to remain relevant.

Covid-19 Impact:

The COVID-19 pandemic significantly accelerated digital adoption within the wealth management tech market as in-person advisory models were disrupted. Firms rapidly deployed digital onboarding, virtual advisory tools, and cloud-based platforms to maintain client continuity. Moreover, market volatility increased demand for real-time analytics and risk management solutions. While operational challenges emerged initially, long-term impacts include sustained preference for remote engagement, higher digital investment budgets, and accelerated migration toward scalable, resilient wealth management technology ecosystems.

The software solutions segment is expected to be the largest during the forecast period

The software solutions segment is expected to account for the largest market share during the forecast period due to its central role in portfolio management, compliance, reporting, and client engagement. These platforms integrate advisory workflows, analytics, and trading tools within unified systems. Furthermore, software solutions offer scalability and customization aligned with diverse client needs. Strong demand from banks, brokerages, and independent advisors supports consistent revenue generation. Ongoing enhancements in automation, security, and interoperability further reinforce segment leadership globally.

The emerging fintechs segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the emerging fintechs segment is predicted to witness the highest growth rate driven by innovation-focused business models. Fintech firms rapidly deploy AI, automation, and mobile-first designs that appeal to digitally native investors. Furthermore, lower infrastructure costs and cloud-native platforms support rapid scalability. These companies address underserved segments with affordable and transparent offerings. Strong venture funding and strategic partnerships with traditional institutions further accelerate fintech adoption and market expansion.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share due to advanced financial infrastructure and high technology adoption. The presence of major wealth managers, fintech innovators, and technology vendors supports strong demand. Furthermore, high digital literacy and favorable investment environments drive rapid platform deployment. Regulatory clarity and significant IT spending budgets enable continuous upgrades, reinforcing North America's leadership in adopting technology for wealth management.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, supported by rising wealth, digitalization, and expanding middle-class populations. Rapid smartphone adoption and growing fintech ecosystems fuel technology uptake. Moreover, government initiatives promoting digital finance and financial inclusion accelerate platform deployment. Increasing participation by younger investors and cross-border investment activity further drives demand for scalable, technology-driven wealth management solutions across the region.

Key players in the market

Some of the key players in Wealth Management Tech Market include Investnet, Addepar, Avaloq, FNZ Group, InvestCloud, SS&C Technologies, Broadridge Financial Solutions, FIS (Fidelity National Information Services), Fiserv, Orion Advisor Solutions, SEI Investments Company, Morningstar, Inc., Pershing LLC, Bravura Solutions, Additiv, and TIFIN.

Key Developments:

In December 2025, Investnet introduced the new Tamarac platform enhancements for accelerating advisor efficiency, security, and client experience.

In November 2025, SS&C Technologies introduced the new European Wealth Services expansion with MiFID license in Ireland, enabling integrated wealth management delivery across the EU.

In August 2025, InvestCloud introduced the new AI enabled advisor productivity solutions for smarter client onboarding, risk insights, and personalized collaboration.

In July 2025, FNZ Group introduced the new strategic partnership with Microsoft to accelerate AI, automation, and cloud transformation in wealth management.

Solution & Components Covered:

Software Solutions

Professional Services

Advisory Modes Covered:

Human-Led (Tech-Enabled) Advisory

Robo-Advisory Platforms

Hybrid Advisory Models

Enterprise Sizes Covered:

Tier 1 Global Banks

Mid-tier RIAs

Emerging Fintechs

End Users Covered:

Banking Institutions

Investment Management Firms

Trading & Brokerage Firms

Family Offices & Independent Financial Advisors (IFAs)

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free

customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 End User Analysis
- 3.7 Emerging Markets
- 3.8 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL WEALTH MANAGEMENT TECH MARKET, BY SOLUTION &

COMPONENT

- 5.1 Introduction
- 5.2 Software Solutions
 - 5.2.1 Financial Planning & Goal-Based Investing Tools
 - 5.2.2 Portfolio, Accounting & Trading Management
 - 5.2.3 Performance Reporting & Client Portals
 - 5.2.4 Risk Management & Compliance Modules
- 5.3 Professional Services
 - 5.3.1 Implementation
 - 5.3.2 Consulting
 - 5.3.3 Managed Services

6 GLOBAL WEALTH MANAGEMENT TECH MARKET, BY ADVISORY MODE

- 6.1 Introduction
- 6.2 Human-Led (Tech-Enabled) Advisory
- 6.3 Robo-Advisory Platforms
- 6.4 Hybrid Advisory Models

7 GLOBAL WEALTH MANAGEMENT TECH MARKET, BY ENTERPRISE SIZE

- 7.1 Introduction
- 7.2 Tier 1 Global Banks
- 7.3 Mid-tier RIAs
- 7.4 Emerging Fintechs

8 GLOBAL WEALTH MANAGEMENT TECH MARKET, BY END USER

- 8.1 Introduction
- 8.2 Banking Institutions
- 8.3 Investment Management Firms
- 8.4 Trading & Brokerage Firms
- 8.5 Family Offices & Independent Financial Advisors (IFAs)

9 GLOBAL WEALTH MANAGEMENT TECH MARKET, BY GEOGRAPHY

- 9.1 Introduction
- 9.2 North America

- 9.2.1 US
- 9.2.2 Canada
- 9.2.3 Mexico
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 Italy
 - 9.3.4 France
 - 9.3.5 Spain
 - 9.3.6 Rest of Europe
- 9.4 Asia Pacific
 - 9.4.1 Japan
 - 9.4.2 China
 - 9.4.3 India
 - 9.4.4 Australia
 - 9.4.5 New Zealand
 - 9.4.6 South Korea
 - 9.4.7 Rest of Asia Pacific
- 9.5 South America
 - 9.5.1 Argentina
 - 9.5.2 Brazil
 - 9.5.3 Chile
 - 9.5.4 Rest of South America
- 9.6 Middle East & Africa
 - 9.6.1 Saudi Arabia
 - 9.6.2 UAE
 - 9.6.3 Qatar
 - 9.6.4 South Africa
 - 9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch
- 10.4 Expansions
- 10.5 Other Key Strategies

11 COMPANY PROFILING

- 11.1 Envestnet
- 11.2 Addepar
- 11.3 Avaloq
- 11.4 FNZ Group
- 11.5 InvestCloud
- 11.6 SS&C Technologies
- 11.7 Broadridge Financial Solutions
- 11.8 FIS (Fidelity National Information Services)
- 11.9 Fiserv
- 11.10 Orion Advisor Solutions
- 11.11 SEI Investments Company
- 11.12 Morningstar, Inc.
- 11.13 Pershing LLC
- 11.14 Bravura Solutions
- 11.15 Additiv
- 11.16 TIFIN

List Of Tables

LIST OF TABLES

Table 1 Global Wealth Management Tech Market Outlook, By Region (2024?2032) (\$MN)

Table 2 Global Wealth Management Tech Market Outlook, By Solution & Component (2024?2032) (\$MN)

Table 3 Global Wealth Management Tech Market Outlook, By Software Solutions (2024?2032) (\$MN)

Table 4 Global Wealth Management Tech Market Outlook, By Financial Planning & Goal-Based Investing Tools (2024?2032) (\$MN)

Table 5 Global Wealth Management Tech Market Outlook, By Portfolio, Accounting & Trading Management (2024?2032) (\$MN)

Table 6 Global Wealth Management Tech Market Outlook, By Performance Reporting & Client Portals (2024?2032) (\$MN)

Table 7 Global Wealth Management Tech Market Outlook, By Risk Management & Compliance Modules (2024?2032) (\$MN)

Table 8 Global Wealth Management Tech Market Outlook, By Professional Services (2024?2032) (\$MN)

Table 9 Global Wealth Management Tech Market Outlook, By Implementation (2024?2032) (\$MN)

Table 10 Global Wealth Management Tech Market Outlook, By Consulting (2024?2032) (\$MN)

Table 11 Global Wealth Management Tech Market Outlook, By Managed Services (2024?2032) (\$MN)

Table 12 Global Wealth Management Tech Market Outlook, By Advisory Mode (2024?2032) (\$MN)

Table 13 Global Wealth Management Tech Market Outlook, By Human-Led Advisory (2024?2032) (\$MN)

Table 14 Global Wealth Management Tech Market Outlook, By Robo-Advisory Platforms (2024?2032) (\$MN)

Table 15 Global Wealth Management Tech Market Outlook, By Hybrid Advisory Models (2024?2032) (\$MN)

Table 16 Global Wealth Management Tech Market Outlook, By Enterprise Size (2024?2032) (\$MN)

Table 17 Global Wealth Management Tech Market Outlook, By Tier 1 Global Banks (2024?2032) (\$MN)

Table 18 Global Wealth Management Tech Market Outlook, By Mid-tier RIAs

(2024?2032) (\$MN)

Table 19 Global Wealth Management Tech Market Outlook, By Emerging Fintechs

(2024?2032) (\$MN)

Table 20 Global Wealth Management Tech Market Outlook, By End User (2024?2032)

(\$MN)

Table 21 Global Wealth Management Tech Market Outlook, By Banking Institutions

(2024?2032) (\$MN)

Table 22 Global Wealth Management Tech Market Outlook, By Investment

Management Firms (2024?2032) (\$MN)

Table 23 Global Wealth Management Tech Market Outlook, By Trading & Brokerage

Firms (2024?2032) (\$MN)

Table 24 Global Wealth Management Tech Market Outlook, By Family Offices & IFAs

(2024?2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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