

Water Pump Market Forecasts to 2032 – Global Analysis By Product Type (Centrifugal Pumps and Positive Displacement Pumps, Diaphragm Pumps, Axial Flow Pumps and Other Product Types), Pump Type, Pump Capacity, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Water Pump Market is accounted for \$76.6 billion in 2025 and is expected to reach \$118.3 billion by 2032 growing at a CAGR of 6.4% during the forecast period. A water pump is a mechanical device used to transport water from one place to another by creating pressure that moves the fluid through pipes or hoses. It is commonly utilized in residential, agricultural, industrial, and municipal applications for tasks such as irrigation, drainage, and water supply. Water pumps can be powered by electricity, diesel, or solar energy and operate using various mechanisms like centrifugal or positive displacement. They are essential for efficient water management and fluid handling in diverse environments.

Market Dynamics:

Driver:

Increasing water pollution

The escalating levels of water pollution globally are a primary driver for the water pump market. Contaminated water sources necessitate purification and treatment processes, which heavily rely on various types of pumps. As pollution intensifies, more advanced and efficient pumping solutions are required for remediation efforts. Governments and

organizations are investing heavily in water treatment infrastructure to combat pollution. This ongoing challenge directly fuels the demand for robust and reliable water pumps across diverse applications. Therefore, the imperative to address water quality issues is a significant market catalyst.

Restraint:

High cost of advanced systems

The substantial upfront investment required for advanced water pump systems can hinder market growth. High-efficiency and specialized pumps often come with a premium price tag, making them less accessible for certain users. Smaller municipalities or individuals with limited budgets may opt for less advanced, albeit less efficient, alternatives. The initial capital expenditure can be a significant deterrent for widespread adoption of cutting-edge solutions. Therefore, the prohibitive cost of advanced pumping technologies acts as a notable market restraint.

Opportunity:

Advancements in sensor technology

The continuous evolution of sensor technology presents a significant opportunity for the water pump market. Integrated sensors allow for real-time monitoring of pump performance, pressure, and water flow, enabling predictive maintenance. The ability to collect and analyze data from sensors facilitates better operational management and troubleshooting. Furthermore, these advancements enable the development of more intelligent and responsive pumping systems. The integration of IoT with sensor technology opens new avenues for remote monitoring and control. Therefore, leveraging sensor technology is a key pathway for market innovation and growth.

Threat:

Environmental and climate challenges

Environmental and climate challenges pose a significant threat to the water pump market, particularly in terms of unpredictable demand and operational conditions. Prolonged droughts can reduce available water sources, impacting the need for certain pumping applications. Conversely, increased flooding due to climate change may overwhelm existing drainage systems, requiring specialized pumps. Furthermore,

regulatory changes driven by environmental concerns could impose restrictions on certain pumping technologies. Therefore, the evolving environmental landscape presents both challenges and uncertainties for the water pump industry.

Covid-19 Impact:

The COVID-19 pandemic caused initial disruptions to the water pump market due to supply chain interruptions and labor shortages. Manufacturing facilities faced temporary closures, affecting production and delivery schedules for pumps. However, the increased focus on hygiene and sanitation during the pandemic also spurred demand for water and wastewater treatment solutions. Investments in public health infrastructure, including water systems, gained renewed importance. Furthermore, remote monitoring and smart pump technologies saw increased adoption to minimize human interaction during the pandemic. Consequently, despite initial setbacks, the pandemic reinforced the foundational need for robust water pump systems.

The submersible pumps segment is expected to be the largest during the forecast period

The submersible pumps segment is expected to account for the largest market share during the forecast period, owing to their diverse applications and efficient performance in various settings. These pumps are highly effective for drawing water from deep wells, boreholes, and sumps due to their submerged operation. Furthermore, advancements in motor technology and material science are enhancing their durability and efficiency. The ability of submersible pumps to handle abrasive liquids in wastewater treatment further bolsters their market position. Therefore, their versatility and reliability across numerous applications ensure their dominant market share.

The building services segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the building services segment is predicted to witness the highest growth rate, driven by the rapid expansion of smart buildings and urban infrastructure. The increasing need for efficient water management systems in residential, commercial, and industrial buildings fuels this growth. Modern buildings require sophisticated pumping solutions for HVAC systems, fire suppression, and wastewater removal. Furthermore, the burgeoning construction industry globally, particularly in developing economies, is a key contributor to this segment's acceleration. Therefore, the continuous evolution and growth of the building sector will significantly

propel this segment's expansion.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, attributed to rapid urbanization, industrialization, and significant infrastructure development. Countries like China and India are experiencing immense growth in construction activities, boosting the demand for water pumps. Furthermore, the strong agricultural base in the region necessitates a large volume of pumps for irrigation purposes. The emergence of smart cities and a growing focus on sustainable water management also accelerate market growth. Consequently, the scale of development and population in Asia Pacific secures its leading market position.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, due to the increasing adoption of smart pumping solutions and technological advancements. The region benefits from high investment in research and development, leading to innovative and energy-efficient pump designs. Strict regulations regarding water quality and efficiency drive the demand for advanced and compliant pumping systems. The growing emphasis on industrial automation and digitalization in various sectors further fuels the adoption of sophisticated pump technologies. Therefore, North America's focus on innovation and infrastructure modernization positions it for the highest growth rate.

Key players in the market

Some of the key players in Water Pump Market include SLB, Ingersoll Rand, The Weir Group PLC, Vaughan Company, KSB SE & Co. KGaA, Pentair, Grundfos Holding A/S, Xylem, Flowserve Corporation, ITT INC., EBARA CORPORATION, IWAKI CO., LTD., Sulzer Ltd and SPX FLOW, Inc.

Key Developments:

In May 2025, Grundfos Holding A/S introduced the SmartFlow CR Pump, a centrifugal pump with IoT-enabled energy optimization for water treatment. The pump achieves up to 50% energy savings, aligning with global sustainability goals.

In March 2025, Ingersoll Rand introduced the AquaForce 500, a high-efficiency

centrifugal pump for water treatment applications. The pump incorporates smart controls to reduce energy consumption by up to 30%.

In February 2025, SLB launched the EcoPulse Smart Submersible Pump, designed for enhanced efficiency in oil and gas applications. This pump integrates IoT-enabled sensors for real-time performance monitoring, reducing downtime by 25%.

Product Types Covered:

Centrifugal Pumps

Positive Displacement Pumps

Diaphragm Pumps

Axial Flow Pumps

Other Product Types

Pump Types Covered:

Submersible Pumps

Multistage Pumps

End Suction Pumps

Split Case Pumps

Engineered Pumps

Other Pump Type

Pump Capacities Covered:

Up To 3 HP

3-5 HP

5-10 HP

10-15 HP

15-20 HP

20-30 HP

More Than 30 HP

Applications Covered:

Building Services

Water & Wastewater

Power

Oil & Gas

Lift Irrigation

Other Applications

End Users Covered:

Agriculture

Domestic Water Supply

Industrial Applications

Other End Users

Regions Covered:**North America**

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free

customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 End User Analysis
- 3.9 Emerging Markets
- 3.10 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL WATER PUMP MARKET, BY PRODUCT TYPE

- 5.1 Introduction
- 5.2 Centrifugal Pumps
- 5.3 Positive Displacement Pumps
- 5.4 Diaphragm Pumps
- 5.5 Axial Flow Pumps
- 5.6 Other Product Types

6 GLOBAL WATER PUMP MARKET, BY PUMP TYPE

- 6.1 Introduction
- 6.2 Submersible Pumps
- 6.3 Multistage Pumps
- 6.4 End Suction Pumps
- 6.5 Split Case Pumps
- 6.6 Engineered Pumps
- 6.7 Other Pump Type

7 GLOBAL WATER PUMP MARKET, BY PUMP CAPACITY

- 7.1 Introduction
- 7.2 Up To 3 HP
- 7.3 3-5 HP
- 7.4 5-10 HP
- 7.5 10-15 HP
- 7.6 15-20 HP
- 7.7 20-30 HP
- 7.8 More Than 30 HP

8 GLOBAL WATER PUMP MARKET, BY APPLICATION

- 8.1 Introduction
- 8.2 Building Services
- 8.3 Water & Wastewater
- 8.4 Power
- 8.5 Oil & Gas
- 8.6 Lift Irrigation

8.7 Other Applications

9 GLOBAL WATER PUMP MARKET, BY END USER

9.1 Introduction

9.2 Agriculture

9.3 Domestic Water Supply

9.4 Industrial Applications

9.5 Other End Users

10 GLOBAL WATER PUMP MARKET, BY GEOGRAPHY

10.1 Introduction

10.2 North America

10.2.1 US

10.2.2 Canada

10.2.3 Mexico

10.3 Europe

10.3.1 Germany

10.3.2 UK

10.3.3 Italy

10.3.4 France

10.3.5 Spain

10.3.6 Rest of Europe

10.4 Asia Pacific

10.4.1 Japan

10.4.2 China

10.4.3 India

10.4.4 Australia

10.4.5 New Zealand

10.4.6 South Korea

10.4.7 Rest of Asia Pacific

10.5 South America

10.5.1 Argentina

10.5.2 Brazil

10.5.3 Chile

10.5.4 Rest of South America

10.6 Middle East & Africa

10.6.1 Saudi Arabia

- 10.6.2 UAE
- 10.6.3 Qatar
- 10.6.4 South Africa
- 10.6.5 Rest of Middle East & Africa

11 KEY DEVELOPMENTS

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions
- 11.5 Other Key Strategies

12 COMPANY PROFILING

- 12.1 SLB
- 12.2 Ingersoll Rand
- 12.3 The Weir Group PLC
- 12.4 Vaughan Company
- 12.5 KSB SE & Co. KGaA
- 12.6 Pentair
- 12.7 Grundfos Holding A/S
- 12.8 Xylem
- 12.9 Flowserve Corporation.
- 12.10 ITT INC.
- 12.11 EBARA CORPORATION.
- 12.12 IWAKI CO., LTD.
- 12.13 Sulzer Ltd
- 12.14 SPX FLOW, Inc.

List Of Tables

LIST OF TABLES

- Table 1 Global Water Pump Market Outlook, By Region (2024-2032) (\$MN)
- Table 2 Global Water Pump Market Outlook, By Product Type (2024-2032) (\$MN)
- Table 3 Global Water Pump Market Outlook, By Centrifugal Pumps (2024-2032) (\$MN)
- Table 4 Global Water Pump Market Outlook, By Positive Displacement Pumps (2024-2032) (\$MN)
- Table 5 Global Water Pump Market Outlook, By Diaphragm Pumps (2024-2032) (\$MN)
- Table 6 Global Water Pump Market Outlook, By Axial Flow Pumps (2024-2032) (\$MN)
- Table 7 Global Water Pump Market Outlook, By Other Product Types (2024-2032) (\$MN)
- Table 8 Global Water Pump Market Outlook, By Pump Type (2024-2032) (\$MN)
- Table 9 Global Water Pump Market Outlook, By Submersible Pumps (2024-2032) (\$MN)
- Table 10 Global Water Pump Market Outlook, By Multistage Pumps (2024-2032) (\$MN)
- Table 11 Global Water Pump Market Outlook, By End Suction Pumps (2024-2032) (\$MN)
- Table 12 Global Water Pump Market Outlook, By Split Case Pumps (2024-2032) (\$MN)
- Table 13 Global Water Pump Market Outlook, By Engineered Pumps (2024-2032) (\$MN)
- Table 14 Global Water Pump Market Outlook, By Other Pump Type (2024-2032) (\$MN)
- Table 15 Global Water Pump Market Outlook, By Pump Capacity (2024-2032) (\$MN)
- Table 16 Global Water Pump Market Outlook, By Up To 3 HP (2024-2032) (\$MN)
- Table 17 Global Water Pump Market Outlook, By 3-5 HP (2024-2032) (\$MN)
- Table 18 Global Water Pump Market Outlook, By 5-10 HP (2024-2032) (\$MN)
- Table 19 Global Water Pump Market Outlook, By 10-15 HP (2024-2032) (\$MN)
- Table 20 Global Water Pump Market Outlook, By 15-20 HP (2024-2032) (\$MN)
- Table 21 Global Water Pump Market Outlook, By 20-30 HP (2024-2032) (\$MN)
- Table 22 Global Water Pump Market Outlook, By More Than 30 HP (2024-2032) (\$MN)
- Table 23 Global Water Pump Market Outlook, By Application (2024-2032) (\$MN)
- Table 24 Global Water Pump Market Outlook, By Building Services (2024-2032) (\$MN)
- Table 25 Global Water Pump Market Outlook, By Water & Wastewater (2024-2032) (\$MN)
- Table 26 Global Water Pump Market Outlook, By Power (2024-2032) (\$MN)
- Table 27 Global Water Pump Market Outlook, By Oil & Gas (2024-2032) (\$MN)
- Table 28 Global Water Pump Market Outlook, By Lift Irrigation (2024-2032) (\$MN)
- Table 29 Global Water Pump Market Outlook, By Other Applications (2024-2032) (\$MN)

Table 30 Global Water Pump Market Outlook, By End User (2024-2032) (\$MN)

Table 31 Global Water Pump Market Outlook, By Agriculture (2024-2032) (\$MN)

Table 32 Global Water Pump Market Outlook, By Domestic Water Supply (2024-2032) (\$MN)

Table 33 Global Water Pump Market Outlook, By Industrial Applications (2024-2032) (\$MN)

Table 34 Global Water Pump Market Outlook, By Other End Users (2024-2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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