

Water-based Resins - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Water-based Resins market is accounted for \$37.40 billion in 2017 and is expected to reach \$69.60 billion by 2026 growing at a CAGR of 7.1% during the forecast period. Rising demand towards environmentally friendly products, growing usage of composites and increasing postulate from the building & construction industry are some of the factors favoring the market growth. On the other hand, increasing costs and less operative performance are hampering the market growth.

Water-Based resins are generally found in coatings, such as water-borne coatings, water reducible coatings consisting of latex products and the synthetic polymer based products. They are easily soluble in water as they undergo polymerization and poly-condensation reactions as can be used in conventional application techniques and by spraying. This produces an outstanding surface finish and protection.

On the Basis of type, Acrylic resins are the most varied resin type. They are used in adhesives & sealants applications extensively. Apart from this, Acrylic resins are used in architectural coatings due to their glossiness and colour retentively in outdoor applications. Acrylic resins are also largely used in Pressure Sensitive Adhesive (PSA) manufacturing as it is a common ingredient in latex paint.

By Geography, Asia Pacific is expected to be the largest market due to the increasing demand from the building & construction. The region is witnessing increased growth in industries such as automotive and textile. Countries are utilizing water-based technology on a large scale which includes China, India, Japan, South Korea, and Indonesia.

Some of the key players are Adeka Corporation, Aditya Birla Chemicals, Alberdingk Boley, Allnex Group, Arkema, BASF SE, Belike, Bond Polymers International, Celanese Corporation, Covestro, DIC Corporation, Dowdupont, Elantas, Grupo Synthesia, Hexion, KUKdo Chemical (Kunshan) Co., Ltd., Lawter Inc., Nan Ya Plastics Corporation, Olin Corporation, Omnova Solutions Inc., Reichhold LLC, Royal DSM N.V., Scott Bader Company Ltd., Specialty Polymers, Inc., and The Lubrizol Corporation.

Types Covered:

Polyurethane

Epoxy

Alkyd

Acrylic

Other Types

Applications Covered:

Adhesives & Sealants

Inks

Paints & Coatings

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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