

# VSAT (Very Small Aperture Terminal) - Global Market Outlook (2020-2028)

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## Abstracts

According to Statistics MRC, the Global VSAT (Very Small Aperture Terminal) Market is accounted for \$9.67 billion in 2020 and is expected to reach \$19.98 billion by 2028 growing at a CAGR of 9.5% during the forecast period. Increasing adoption of VSAT technology for crew welfare in the oil & gas industry, high need for VSAT systems in the maritime industry, and demand for broadband data connections from government and business sectors are driving the market growth. However, an issue with connectivity at sea is hampering the growth of the market.

Very small aperture terminals are communication terminals used to transmit & receive text, video, and audio text using satellite broadband internet services. VSAT terminals are used for high-frequency trading and data management. A VSAT network consists of the main station called a hub and other sites that are located in remote places which communicate with the geostationary satellite. It is also used in the voice-over-internet protocol (VoIP), POS transactions, and satellite internet. These networks help to get the wireless broadband connectivity in unserved and remote areas that are not covered by wireless networks.

Based on the frequency, the Ku-band segment is going to have lucrative growth during the forecast period owing to the increased use of Ku-band VSAT systems in smaller ships for high bandwidth communication as this frequency uses a spot beam configuration to deliver more bandwidth throughout the coverage area. By geography, Asia Pacific is going to have high growth during the forecast period due to the demand for advanced VSAT systems in the maritime industry, increasing need for satellite broadband communication to get accurate & timely information for disaster management as this is a disaster-prone region, increasing marine transportation and development of new oceanic trade routes from India and China to rest of the world.

Some of the key players profiled in the VSAT (Very Small Aperture Terminal) Market include Hughes Network Systems, Viasat, Inc., ST Engineering iDirect, Orbit Communication Systems, ND SATCOM, Mitsubishi Electric, L3Harris Technologies, KVH Industries, Inc., Inmarsat Global Limited, Comtech Telecommunications Corp., Harris CapRock, Gilat Satellite Networks, Emerging Markets Communications, Cambium Networks, Imtech Marine and GomSpace.

#### Types Covered:

Ultra Small Aperture Terminal (USAT)

Standard Very Small Aperture Terminal (VSAT)

#### Designs Covered:

Non-Rugged Very Small Aperture Terminal

Rugged Very Small Aperture Terminal

#### Solutions Covered:

Support Services

Equipment

Connectivity Services

#### Classifications Covered:

Wireless Network

Wireline Network

#### Platforms Covered:

Maritime VSAT (Very Small Aperture Terminal)

Land VSAT (Very Small Aperture Terminal)

Airborne VSAT (Very Small Aperture Terminal)

#### Terminals Covered:

Time Division Multiplexing (TDM)

Single Channel Per Carrier (SCPC)

Time Division Multiple Access (TDMA)

#### Products Covered:

Mobile Station

Fixed Station

#### Network Architectures Covered:

Star Topology

Point-To-Point Links

Mesh topology

Hybrid Topology

#### Frequencies Covered:

X-Band

S-Band

L-Band

Ku-Band

Ka-Band

C-Band

Applications Covered:

Broadcast

Voice Communications

Private Network Services

Broadband / Data Networks

End Users Covered:

Transportation & Logistics

Media & Entertainment

Satellite Backhaul

Retail

Oil & Gas Communications

Mining & Construction

Telecommunication

Automotive

Manufacturing

Healthcare

Aviation

Education

Civil

Banking, Financial Services and Insurance (BFSI)

Energy & Power

Maritime

Agriculture & Forestry

Government & Defense

Homeland Security and Emergency Management

Military

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

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Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

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to 3)

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Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

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