

Veterinary Orthopedics Market Forecasts to 2034 – Global Analysis By Product Type (Bone Plates, Bone Screws, Intramedullary Pins & Wires, External Fixation Systems, Joint Implants & Prosthetics, Orthopedic Braces & Supports, Bone Cement, and Other Orthopedic Devices), Procedure Type, Animal Type, Indication, Material, Treatment Setting, Application, End User, and By Geography

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Abstracts

According to Statistics MRC, the Global Veterinary Orthopedics Market is accounted for \$0.69 billion in 2026 and is expected to reach \$1.41 billion by 2034 growing at a CAGR of 9.4% during the forecast period. Veterinary orthopedics is a specialized branch of veterinary medicine focused on the diagnosis, treatment, and management of musculoskeletal conditions in animals, including bone fractures, joint disorders, spinal conditions, and soft tissue injuries. The market encompasses surgical implants, instruments, prosthetics, orthotics, and rehabilitation equipment used across applications including trauma management, joint reconstruction, sports injury management, corrective surgery, and degenerative joint disease management. Growing pet ownership, increasing demand for advanced veterinary surgical care, rising incidence of orthopedic conditions in animals, and technological advancements in veterinary implants and surgical techniques are key drivers of market expansion across all regions.

Market Dynamics:

Driver:

Increasing pet ownership and demand for advanced surgical care

The rising global pet population and growing demand for sophisticated veterinary surgical care are primary drivers for the veterinary orthopedics market. Pet owners increasingly consider their animals as family members and are willing to invest in advanced surgical procedures comparable to human healthcare. The humanization of pets has led to greater expectations for specialized orthopedic treatments, including joint replacement, fracture repair, and sports injury management. As veterinary practices expand surgical capabilities and specialty care becomes more accessible, orthopedic procedure volumes increase. Growing awareness of treatment options and availability of pet insurance further support market growth, sustaining strong demand across all practice types.

Restraint:

High procedure costs and limited insurance coverage

The significant costs associated with veterinary orthopedic procedures and limited pet insurance coverage represents a major restraint for the market. Orthopedic surgeries including joint replacement and complex fracture repair can be expensive, often costing thousands of dollars. Pet insurance coverage for orthopedic procedures may be limited, with many policies excluding certain conditions or having coverage caps. Financial constraints may lead pet owners to choose less expensive treatment options or euthanasia. Smaller practices may lack specialized surgical equipment and training. These cost and access barriers may limit procedure volumes, particularly in regions with limited insurance coverage and lower disposable incomes.

Opportunity:

Technological advancements in implants and surgical techniques

Continuous innovation in veterinary orthopedic implants and surgical techniques presents significant opportunities for market expansion. Advanced implant materials including titanium, advanced polymers, and biologics are improving surgical outcomes and implant longevity. Minimally invasive surgical techniques reduce recovery times and complication rates. 3D printing technology enables patient-specific implants and surgical guides. Regenerative medicine approaches including stem cell therapy and platelet-rich plasma are emerging as complementary treatments. As technology becomes more

accessible and surgical capabilities expand, new treatment options capture growing market share, expanding the addressable market.

Threat:

Shortage of veterinary orthopedic specialists

The limited availability of board-certified veterinary surgeons and orthopedic specialists poses a significant threat to the market. Veterinary orthopedic procedures require specialized training, surgical skills, and experience that may not be available in all practices. Academic training programs may not produce sufficient specialists to meet growing demand. Referral to specialty centers may be geographically inaccessible for some pet owners. The shortage of specialists may lead to longer wait times, increased costs, and reduced procedure volumes. This workforce constraint may limit market growth and accessibility, particularly in underserved regions.

Covid-19 Impact:

The COVID-19 pandemic had a significant impact on the veterinary orthopedics market. Initial disruptions included reduced veterinary visits during lockdowns, postponement of elective orthopedic procedures, and supply chain interruptions for implants and instruments. However, pet adoption surged during the pandemic, expanding the pet population and creating new patients. Veterinary practices adapted with enhanced infection control protocols and telemedicine consultations. Post-pandemic, elevated pet ownership and continued focus on pet health have sustained demand for advanced orthopedic care. The crisis reinforced the importance of veterinary specialty care as pet owners prioritize their animals' health and well-being.

The Trauma Management segment is expected to be the largest during the forecast period

The Trauma Management segment is expected to account for the largest market share during the forecast period, driven by the high incidence of traumatic injuries including fractures, ligament ruptures, and soft tissue injuries in companion animals. Trauma cases require prompt surgical intervention, including fracture fixation with plates, screws, pins, and external fixators. The segment benefits from consistent caseload volumes across general and specialty practices. Established treatment protocols and surgical techniques support consistent demand. Growing awareness of treatment options and availability of surgical implants drive adoption. With high injury incidence

and essential nature of trauma care, trauma management maintains the largest application segment share.

The Veterinary Specialty Centers segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Veterinary Specialty Centers segment is predicted to witness the highest growth rate, fueled by the concentration of advanced orthopedic surgical capabilities, increasing referral of complex cases to specialists, and growing demand for specialized surgical care. Specialty centers offer advanced implants, surgical equipment, and specialized training necessary for complex orthopedic procedures. The segment benefits from referral networks with general practitioners and increasing pet owner awareness of specialty care options. Growing number of specialty centers and expansion of orthopedic services support segment growth. As veterinary specialization expands and referral patterns evolve, specialty centers deliver the fastest end-user segment growth.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, supported by high pet ownership rates, strong spending on veterinary care, and advanced veterinary healthcare infrastructure. The United States leads regional market growth with substantial investment in veterinary specialty care and orthopedic services. High awareness of treatment options and availability of pet insurance support procedure volumes. Strong presence of veterinary implant manufacturers and specialty practices drives innovation. Established referral networks and specialist training programs support market maturity. With high pet spending and advanced surgical capabilities, North America maintains its dominant market position.

Region with highest CAGR:

Over the forecast period, the Asia-Pacific region is anticipated to exhibit the highest CAGR, driven by rising pet ownership, increasing disposable incomes, and growing awareness of advanced veterinary care across countries including China, India, Australia, and Southeast Asia. The region's rapidly growing pet population and expanding middle class create substantial demand for veterinary specialty services. Veterinary practice modernization and technology adoption are accelerating. Increasing investment in veterinary education and specialist training is expanding surgical capabilities. Growing pet insurance adoption supports procedure volumes. As veterinary

healthcare develops and specialty services expand, Asia Pacific delivers the fastest veterinary orthopedics market growth globally.

Key players in the market

Some of the key players in Veterinary Orthopedics Market include Orthomed (UK) Ltd., Veterinary Orthopedic Implants, Inc. (VOI), BioMedtrix, LLC, KYON AG, NGD (New Generation Devices), Integra LifeSciences Holdings Corporation (Veterinary Portfolio), B. Braun Vet Care GmbH, DePuy Synthes Vet (Johnson & Johnson), IMEX Veterinary, Inc., Everost Inc., SECUROS Surgical, Rita Leibinger GmbH & Co. KG, Veterinary Instrumentation Ltd., Infiniti Medical LLC, Fusion Implants, and Narang Medical Limited.

Key Developments:

In November 2025, Movora announced executive leadership changes following the departure of CEO Guy Sp?rri, appointing Drew Maddalone and Kathleen Chase to executive roles to guide the company's next phase of global expansion in veterinary medtech.

In July 2025, B. Braun Vet Care's Aesculap division finalized a strategic distribution partnership with Movora, delegating North American distribution of its specialized surgical power tools and orthopedic power instruments to Movora's network.

In March 2025, Creative Science (a CIMA Animal Health company) completed the acquisition of Infiniti Medical and its subsidiary Orthomed (UK) Ltd., consolidating two major global brands in veterinary interventional radiology, soft tissue, and specialized orthopedic surgery.

Product Types Covered:

Bone Plates

Bone Screws

Intramedullary Pins and Wires

External Fixation Systems

Joint Implants and Prosthetics

Orthopedic Braces and Supports

Bone Cement

Other Orthopedic Devices

Procedure Types Covered:

Fracture Repair

Joint Replacement

Cruciate Ligament Repair

Corrective Osteotomy

Arthroscopy

Spinal Surgery

Other Orthopedic Procedures

Animal Types Covered:

Dogs

Cats

Horses

Cattle

Other Livestock Animals

Other Companion Animals

Indications Covered:

Trauma and Fractures

Osteoarthritis

Hip Dysplasia

Elbow Dysplasia

Cranial Cruciate Ligament Disease

Bone Deformities

Spinal Disorders

Other Orthopedic Conditions

Materials Covered:

Stainless Steel

Titanium

Cobalt-Chromium Alloys

Bioabsorbable Polymers

Ceramic Materials

Other Materials

Treatment Settings Covered:

Inpatient Procedures

Outpatient Procedures

Applications Covered:

Trauma Management

Joint Reconstruction

Sports Injury Management

Corrective Surgery

Degenerative Joint Disease Management

End Users Covered:

Veterinary Hospitals

Veterinary Clinics

Veterinary Specialty Centers

Academic and Research Institutes

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

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