

# Veterinary Diagnostics - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Veterinary Diagnostics is accounted for \$2.2 billion in 2017 and is expected to reach \$5.30 billion by 2026 growing at a CAGR of 10.2% during the forecast period. Factors such as growing number of disease outbreaks in animals, zoonotic diseases arising in humans, rising number of veterinary doctors are boosting the growth of the market. Moreover, increasing knowledge about animal health and the demand to prevent antimicrobial-resistant bacteria provide ample opportunities for the market growth. However increasing inclination towards a vegetarian diet and increasing pet care costs are hindering the market growth.

Veterinary diagnostics are non-invasive methods used to recognize and inspect the causes of diseases in animals. Those are the tests, which help in resolving and detecting several disorders in animals. These procedures are implemented through various methods, which utilize their blood, feces, and tissue samples. A new range of technologies from human diagnostics segments are being adapted for the veterinary domain.

Based on animal type, livestock animals segment witnessed considerable growth due to the increasing population which led to the rising demand for dairy products such as milk, butter, and curd. Additionally, the increasing consumption of meat in the developing countries will also increase the market's growth during the forecast period. By geography, North America is dominating the market owing to the existence of high quality healthcare system for both the humans and veterinary animals, growing prevalence of zoonotic diseases has increased the demand for veterinary diagnostics centers which will subsequently contribute to the market's growth in this region.

Some of the key players profiled in the Veterinary Diagnostics Market include Zoetis,

Biochek, Virbac, VCA Antech, Thermo Fisher Scientific, Pfizer, IDVet, Idexx, Heska Corporation, Henry Schein and Abaxis.

Products Covered:

Instruments

Consumables

Other Products

Animal Types Covered:

Livestock Animals

Companion Animals

Technologies Covered:

Urinalysis

Hematology

Molecular Diagnostics

Clinical Biochemistry

Immunodiagnosics

End Users Covered:

Research Institutes and Universities

Point-of-care/In-house Testing

Veterinary Hospitals and Clinics

## Veterinary Reference Laboratories

### Regions Covered:

#### North America

US

Canada

Mexico

#### Europe

Germany

UK

Italy

France

Spain

Rest of Europe

#### Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Technology Analysis
- 3.8 End User Analysis
- 3.9 Emerging Markets
- 3.10 Futuristic Market Scenario

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

## **5 GLOBAL VETERINARY DIAGNOSTICS MARKET, BY PRODUCT**

- 5.1 Introduction
- 5.2 Instruments
- 5.3 Consumables
- 5.8 Other Products

## **6 GLOBAL VETERINARY DIAGNOSTICS MARKET, BY ANIMAL TYPE**

- 6.1 Introduction
- 6.2 Livestock Animals
  - 6.2.1 Poultry
  - 6.2.2 Pigs
  - 6.2.3 Cattle
  - 6.2.4 Other Livestock Animals
    - 6.2.4.1 Goats
    - 6.2.4.2 Sheep
    - 6.2.4.3 Other aquatic animals
- 6.3 Companion Animals
  - 6.3.1 Horses
  - 6.3.2 Cats
  - 6.3.3 Dogs
  - 6.3.4 Other Companion Animals
    - 6.3.4.1 Rabbits
    - 6.3.4.2 Reptiles
    - 6.3.4.3 Pet fish
    - 6.3.4.4 Birds

## **7 GLOBAL VETERINARY DIAGNOSTICS MARKET, BY TECHNOLOGY**

- 7.1 Introduction
- 7.2 Urinalysis
  - 7.2.1 Urine Analyzers
  - 7.2.2 Urine Test Strips
  - 7.2.3 Urinalysis Clips & Cartridges/ Panels
- 7.3 Hematology
  - 7.3.1 Hematology Cartridges
  - 7.3.2 Hematology Analyzers

## 7.4 Molecular Diagnostics

### 7.4.1 Microarrays

### 7.4.2 Polymer Chain Reaction (PCR) Tests

### 7.4.3 Other Molecular Diagnostic Products

#### 7.4.3.1 DNA sequencing

#### 7.4.3.2 Genotyping

#### 7.4.3.3 DNA profiles

#### 7.4.3.4 Next-generation sequencing

## 7.5 Clinical Biochemistry

### 7.5.1 Glucose Monitoring

#### 7.5.1.1 Blood Glucose Strips

#### 7.5.1.2 Urine Glucose Strips

#### 7.5.1.3 Glucose Monitors

### 7.5.2 Blood Gas & Electrolyte Analysis

#### 7.5.2.1 Blood Gas & Electrolyte Analyzers

#### 7.5.2.2 Blood Gas & Electrolyte Reagent Clips and Cartridges

### 7.5.3 Clinical Chemistry Analysis

#### 7.5.3.1 Clinical Chemistry Analyzers

#### 7.5.3.2 Clinical Chemistry Reagent Clips and Cartridges

## 7.6 Immunodiagnostics

### 7.6.1 ELISA Tests

### 7.6.2 Allergen-specific Immunodiagnostic Tests

### 7.6.3 Immunoassay Analyzers

### 7.6.4 Lateral Flow Assays

#### 7.6.4.1 Lateral Flow Strip Readers

#### 7.6.4.2 Lateral Flow Rapid Tests

### 7.6.5 Other Immunodiagnostic Products

#### 7.6.5.1 Agglutination tests

#### 7.6.5.2 Fluorinated agglutination tests (FAT)

#### 7.6.5.3 Western blot tests

#### 7.6.5.4 Immunohistochemistry

#### 7.6.5.5 Non-infection immunoassays

#### 7.6.5.6 Agar gel immunodiffusion

#### 7.6.5.7 Complement fixation

#### 7.6.5.8 Serum/Virus Neutralization.

## 8 GLOBAL VETERINARY DIAGNOSTICS MARKET, BY END USER

### 8.1 Introduction



- 8.2 Research Institutes and Universities
- 8.3 Point-of-care/In-house Testing
- 8.4 Veterinary Hospitals and Clinics
- 8.5 Veterinary Reference Laboratories

## **9 GLOBAL VETERINARY DIAGNOSTICS MARKET, BY GEOGRAPHY**

- 9.1 Introduction
- 9.2 North America
  - 9.2.1 US
  - 9.2.2 Canada
  - 9.2.3 Mexico
- 9.3 Europe
  - 9.3.1 Germany
  - 9.3.2 UK
  - 9.3.3 Italy
  - 9.3.4 France
  - 9.3.5 Spain
  - 9.3.6 Rest of Europe
- 9.4 Asia Pacific
  - 9.4.1 Japan
  - 9.4.2 China
  - 9.4.3 India
  - 9.4.4 Australia
  - 9.4.5 New Zealand
  - 9.4.6 South Korea
  - 9.4.7 Rest of Asia Pacific
- 9.5 South America
  - 9.5.1 Argentina
  - 9.5.2 Brazil
  - 9.5.3 Chile
  - 9.5.4 Rest of South America
- 9.6 Middle East & Africa
  - 9.6.1 Saudi Arabia
  - 9.6.2 UAE
  - 9.6.3 Qatar
  - 9.6.4 South Africa
  - 9.6.5 Rest of Middle East & Africa

## **10 KEY DEVELOPMENTS**

- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch
- 10.4 Expansions
- 10.5 Other Key Strategies

## **11 COMPANY PROFILING**

- 11.1 BIOMÉRIEUX SA
- 11.2 Neogen Corporation
- 11.3 Heska Corporation
- 11.4 VCA Antech
- 11.5 Thermo Fisher Scientific
- 11.6 Pfizer
- 11.7 IDVet
- 11.8 Idexx
- 11.9 Virbac
- 11.10 Henry Schein
- 11.11 Mindray Medical International Limited
- 11.12 RANDOX LABORATORIES, LTD.
- 11.13 QIAGEN N.V.
- 11.14 Biochek
- 11.15 Zoetis
- 11.16 Abaxis

## List Of Tables

### LIST OF TABLES

Table 1 Global Veterinary Diagnostics Market Outlook, By Region (2016-2026) (US \$MN)

Table 2 Global Veterinary Diagnostics Market Outlook, By Product (2016-2026) (US \$MN)

Table 3 Global Veterinary Diagnostics Market Outlook, By Instruments (2016-2026) (US \$MN)

Table 4 Global Veterinary Diagnostics Market Outlook, By Consumables (2016-2026) (US \$MN)

Table 5 Global Veterinary Diagnostics Market Outlook, By Other Products (2016-2026) (US \$MN)

Table 6 Global Veterinary Diagnostics Market Outlook, By Animal Type (2016-2026) (US \$MN)

Table 7 Global Veterinary Diagnostics Market Outlook, By Livestock Animals (2016-2026) (US \$MN)

Table 8 Global Veterinary Diagnostics Market Outlook, By Poultry (2016-2026) (US \$MN)

Table 9 Global Veterinary Diagnostics Market Outlook, By Pigs (2016-2026) (US \$MN)

Table 10 Global Veterinary Diagnostics Market Outlook, By Cattle (2016-2026) (US \$MN)

Table 11 Global Veterinary Diagnostics Market Outlook, By Other Livestock Animals (2016-2026) (US \$MN)

Table 12 Global Veterinary Diagnostics Market Outlook, By Companion Animals (2016-2026) (US \$MN)

Table 13 Global Veterinary Diagnostics Market Outlook, By Horses (2016-2026) (US \$MN)

Table 14 Global Veterinary Diagnostics Market Outlook, By Cats (2016-2026) (US \$MN)

Table 15 Global Veterinary Diagnostics Market Outlook, By Dogs (2016-2026) (US \$MN)

Table 16 Global Veterinary Diagnostics Market Outlook, By Other Companion Animals (2016-2026) (US \$MN)

Table 17 Global Veterinary Diagnostics Market Outlook, By Technology (2016-2026) (US \$MN)

Table 18 Global Veterinary Diagnostics Market Outlook, By Urinalysis (2016-2026) (US \$MN)

Table 19 Global Veterinary Diagnostics Market Outlook, By Urine Analyzers

(2016-2026) (US \$MN)

Table 20 Global Veterinary Diagnostics Market Outlook, By Urine Test Strips

(2016-2026) (US \$MN)

Table 21 Global Veterinary Diagnostics Market Outlook, By Urinalysis Clips & Cartridges/ Panels (2016-2026) (US \$MN)

Table 22 Global Veterinary Diagnostics Market Outlook, By Hematology (2016-2026) (US \$MN)

Table 23 Global Veterinary Diagnostics Market Outlook, By Hematology Cartridges (2016-2026) (US \$MN)

Table 24 Global Veterinary Diagnostics Market Outlook, By Hematology Analyzers (2016-2026) (US \$MN)

Table 25 Global Veterinary Diagnostics Market Outlook, By Molecular Diagnostics (2016-2026) (US \$MN)

Table 26 Global Veterinary Diagnostics Market Outlook, By Microarrays (2016-2026) (US \$MN)

Table 27 Global Veterinary Diagnostics Market Outlook, By Polymer Chain Reaction (PCR) Tests (2016-2026) (US \$MN)

Table 28 Global Veterinary Diagnostics Market Outlook, By Other Molecular Diagnostic Products (2016-2026) (US \$MN)

Table 29 Global Veterinary Diagnostics Market Outlook, By Clinical Biochemistry (2016-2026) (US \$MN)

Table 30 Global Veterinary Diagnostics Market Outlook, By Glucose Monitoring (2016-2026) (US \$MN)

Table 31 Global Veterinary Diagnostics Market Outlook, By Blood Gas & Electrolyte Analysis (2016-2026) (US \$MN)

Table 32 Global Veterinary Diagnostics Market Outlook, By Clinical Chemistry Analysis (2016-2026) (US \$MN)

Table 33 Global Veterinary Diagnostics Market Outlook, By Immunodiagnosics (2016-2026) (US \$MN)

Table 34 Global Veterinary Diagnostics Market Outlook, By ELISA Tests (2016-2026) (US \$MN)

Table 35 Global Veterinary Diagnostics Market Outlook, By Allergen-specific Immunodiagnostic Tests (2016-2026) (US \$MN)

Table 36 Global Veterinary Diagnostics Market Outlook, By Immunoassay Analyzers (2016-2026) (US \$MN)

Table 37 Global Veterinary Diagnostics Market Outlook, By Lateral Flow Assays (2016-2026) (US \$MN)

Table 38 Global Veterinary Diagnostics Market Outlook, By Other Immunodiagnostic Products (2016-2026) (US \$MN)

Table 39 Global Veterinary Diagnostics Market Outlook, By End User (2016-2026) (US \$MN)

Table 40 Global Veterinary Diagnostics Market Outlook, By Research Institutes and Universities (2016-2026) (US \$MN)

Table 41 Global Veterinary Diagnostics Market Outlook, By Point-of-care/In-house Testing (2016-2026) (US \$MN)

Table 42 Global Veterinary Diagnostics Market Outlook, By Veterinary Hospitals and Clinics (2016-2026) (US \$MN)

Table 43 Global Veterinary Diagnostics Market Outlook, By Veterinary Reference Laboratories (2016-2026) (US \$MN)

NOTE: Tables of North America, Europe, Asia Pacific, South America and Middle East & Africa regions are also represent in the same manner as above.

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