

Veterinary Dentistry Market Forecasts to 2034 – Global Analysis By Product (Equipment, Hand Instruments, Consumables, and Oral Care Products), Animal Type, Indication, Procedure, Application, End User, Distribution Channel, and By Geography

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Abstracts

According to Statistics MRC, the Global Veterinary Dentistry Market is accounted for \$0.56 billion in 2026 and is expected to reach \$0.98 billion by 2034 growing at a CAGR of 7.2% during the forecast period. Veterinary dentistry is a specialized branch of veterinary medicine focused on the diagnosis, prevention, treatment, and management of oral health conditions in animals, including periodontal disease, dental fractures, malocclusions, and oral tumors. The market encompasses diagnostic equipment, preventive care products, therapeutic instruments, and restorative materials used across applications including diagnosis, preventive care, therapeutic care, and cosmetic and restorative dentistry. The market serves veterinary hospitals, clinics, academic and research institutes, and animal shelters and rescue centers. Growing pet ownership, increasing awareness of dental health importance in animals, rising demand for advanced dental care, and technological advancements in veterinary dental equipment are key drivers of market expansion across all regions.

Market Dynamics:

Driver:

Increasing awareness of dental health importance in companion animals

Growing awareness among pet owners about the critical role of oral health in overall animal wellbeing is a primary driver for the veterinary dentistry market. Periodontal

disease affects a significant percentage of dogs and cats, with associations between dental health and systemic conditions including cardiac disease and kidney dysfunction increasingly recognized. Veterinary professionals and pet owners are prioritizing preventive dental care including professional cleanings, dental radiography, and home care products. Educational campaigns and veterinary recommendations are increasing awareness of dental disease signs. As pet owners become more knowledgeable about oral health implications, demand for professional dental care and preventive products continues growing, supporting sustained market expansion.

Restraint:

High cost of specialized dental equipment

The significant investment required for veterinary dental equipment and the need for specialized training represent a major restraint for the market. Advanced dental equipment including dental radiography systems, ultrasonic scalers, dental drills, and surgical instruments require substantial capital investment. Specialized dental suites require dedicated space and equipment. Staff training for dental procedures and radiography interpretation adds operational costs. Smaller practices may struggle to justify investment in comprehensive dental capabilities. These cost barriers may limit adoption of advanced dental services, particularly among smaller clinics and in developing regions with constrained veterinary budgets.

Opportunity:

Integration of advanced imaging and digital dentistry

The growing adoption of digital imaging and advanced dental technologies presents significant opportunities for veterinary dentistry market expansion. Digital dental radiography offers superior image quality with reduced radiation exposure, enhancing diagnostic capabilities. Intraoral cameras improve client communication and treatment acceptance. 3D cone beam CT imaging enables advanced treatment planning for complex cases. Digital impressions and CAD/CAM technology are emerging for veterinary applications. As technology becomes more accessible and affordable, digital dentistry solutions capture growing market share, enabling enhanced diagnostics and treatment outcomes.

Threat:

Limited availability of veterinary dental specialists

The shortage of board-certified veterinary dentists and dentistry-trained general practitioners poses a significant threat to the market. Veterinary dental procedures require specialized training, diagnostic skills, and surgical expertise that may not be available in general practice. Academic training programs may not produce sufficient specialists. Referral to specialty centers may be geographically inaccessible for many pet owners. The shortage of specialists may lead to longer wait times and reduced procedure volumes. This workforce constraint may limit market growth and accessibility, particularly in underserved regions.

Covid-19 Impact:

The COVID-19 pandemic had a significant impact on the veterinary dentistry market. Initial disruptions included reduced veterinary visits, postponement of non-urgent dental procedures, and supply chain interruptions. Elective dental cleanings and cosmetic procedures were deferred during lockdowns. Veterinary practices adapted with enhanced infection control protocols and telemedicine consultations. Post-pandemic, pet ownership and veterinary visits rebounded strongly, with increased awareness of pet health and preventive care. The crisis reinforced the importance of maintaining regular preventive care, including dental health. As pet owners prioritize their animals' health, demand for veterinary dental services continues growing.

The Diagnosis segment is expected to be the largest during the forecast period

The Diagnosis segment is expected to account for the largest market share during the forecast period, driven by the essential role of diagnostic imaging and oral examination in identifying dental disease and developing treatment plans. Diagnostic procedures including dental radiography, oral examination, and periodontal probing are fundamental to veterinary dentistry, enabling detection of hidden pathology and treatment planning. The segment benefits from consistent procedure volumes across general and specialty practices. Growing adoption of digital radiography and advanced imaging modalities is expanding diagnostic capabilities. As awareness of dental health increases and diagnostic imaging becomes more accessible, the diagnosis application maintains the largest segment share.

The Preventive Care segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Preventive Care segment is predicted to witness the highest growth rate, fueled by increasing awareness of oral health importance, growing emphasis on preventive medicine, and expanding availability of dental home care products. Preventive care includes professional dental cleanings, dental sealants, and home care products including toothpastes, rinses, and dental chews. The segment benefits from veterinary recommendations for regular dental prophylaxis and growing pet owner acceptance of preventive dental care. Rising pet insurance coverage for preventive care supports adoption. As awareness of periodontal disease prevention grows and preventive care becomes more accessible, this application delivers the fastest segment growth.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, supported by high pet ownership rates, strong spending on veterinary care, and advanced veterinary dental infrastructure. The United States leads regional market growth with substantial investment in veterinary dentistry services and equipment. High awareness of dental health importance among pet owners supports procedure volumes. Strong presence of veterinary dental specialists, equipment manufacturers, and dental training programs drives innovation. Established pet insurance adoption supports affordability. With high pet spending and advanced veterinary care, North America maintains its dominant market position.

Region with highest CAGR:

Over the forecast period, the Asia-Pacific region is anticipated to exhibit the highest CAGR, driven by rising pet ownership, increasing disposable incomes, and growing awareness of advanced veterinary dental care across countries including China, India, Australia, and Southeast Asia. The region's rapidly growing pet population and expanding middle class create substantial demand for veterinary dental services. Veterinary practice modernization and technology adoption are accelerating. Increasing investment in veterinary education and specialist training is expanding dental capabilities. Growing pet insurance adoption supports affordability. As veterinary healthcare develops and preventive care awareness increases, Asia Pacific delivers the fastest veterinary dentistry market growth globally.

Key players in the market

Some of the key players in Veterinary Dentistry Market include iM3 Pty Ltd., Midmark

Corporation, Dentalaire International, Dispomed Ltd., Integra LifeSciences Holdings Corporation, Henry Schein, Inc., Covetrus, Inc., Patterson Companies, Inc., Virbac S.A., Dechra Pharmaceuticals PLC, J?rgen Kruuse A/S, Acteon Group, DRE Veterinary, Scil Animal Care Company GmbH, Millpledge Veterinary, and IMEX Veterinary, Inc.

Key Developments:

In July 2026, Midmark completed a comprehensive renovation of its Glasgow, Kentucky manufacturing facility, upgrading production lines for premium veterinary and dental cabinetry, solid-surface countertops, and animal housing equipment.

In July 2026, Virbac Peru showcased its companion animal portfolio, including its specialized VETERINARY HPM® clinical nutrition line, at the 2026 Clinical Nutrition and Gastroenterology Forum.

In February 2026, Covetrus entered into a definitive agreement to merge with MWI Animal Health in a deal valuing MWI at an enterprise value of \$3.5 billion, creating a unified global distribution and technology platform for companion and production animal health.

In February 2026, Dechra announced that the Veterinary Oral Health Council (VOHC®) officially accepted its VETRADENT® Dental Wipes for Dogs, recognizing its proven tartar and plaque reduction capabilities powered by patented Biotrate® Technology.

Products Covered:

Equipment

Hand Instruments

Consumables

Oral Care Products

Animal Types Covered:

Companion Animals

Equine

Livestock

Indications Covered:

Periodontal Disease

Gingivitis

Dental Calculus

Tooth Fractures

Endodontic Disorders

Malocclusion

Oral Tumors

Other Oral Diseases

Procedures Covered:

Oral Examination

Dental Cleaning & Polishing

Tooth Extraction

Periodontal Therapy

Endodontic Procedures

Orthodontic Procedures

Oral Surgery

Restorative Procedures

Applications Covered:

Diagnosis

Preventive Care

Therapeutic Care

Cosmetic & Restorative Dentistry

End Users Covered:

Veterinary Hospitals

Veterinary Clinics

Academic & Research Institutes

Animal Shelters & Rescue Centers

Distribution Channels Covered:

Direct Sales

Veterinary Distributors

Retail Pharmacies

E-commerce

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

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