

# Vehicle Moving Services Market Forecasts to 2034 – Global Analysis By Service Type (Domestic Relocation Services, International Shipping Services, Corporate Fleet Relocation Services, Dealer & Auction Transport Services, Insurance Coverage Services and Ancillary Value-Added Services), Vehicle Type, End User and By Geography

<https://marketpublishers.com/r/V03753FAD4AAEN.html>

Date: May 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: V03753FAD4AAEN

## Abstracts

According to Statistics MRC, the Global Vehicle Moving Services Market is accounted for \$5.6 billion in 2026 and is expected to reach \$14.1 billion by 2034 growing at a CAGR of 12.2% during the forecast period. Vehicle relocation services provide professional solutions for shifting automobiles such as cars, motorcycles, and commercial vehicles between different locations in a secure and organized manner. These services are commonly utilized by private owners, businesses, and dealerships requiring dependable transport assistance. Providers typically deploy dedicated carriers, skilled operators, and safety-focused procedures to protect vehicles from damage during transit. Depending on requirements and cost considerations, customers can choose between open or enclosed transport options. Vehicle relocation services are particularly valuable for interstate moves, online vehicle trading, and fleet management, offering efficiency, safety, and punctual delivery across various destinations worldwide globally internationally.

According to the OECD International Transport Forum (2024), global freight transport demand is expected to more than double by 2050, with road freight maintaining around 40–50% share of ton-kilometers depending on policy scenarios. This confirms the long-term relevance of vehicle relocation services within logistics.

## **Market Dynamics:**

### **Driver:**

Rising demand for personal vehicle relocation

A key factor boosting the Vehicle Moving Services market is the growing requirement for relocating personal vehicles. Increasing urban growth, frequent job transfers, and changing lifestyles are pushing individuals to move across regions, making vehicle transport essential. Many people avoid long-distance driving and instead rely on professional carriers for safety, comfort, and convenience. Higher income levels and better awareness of logistics services are also supporting this shift. Consequently, the demand for dependable and efficient vehicle transportation continues to rise, covering both short-distance and cross-border movements, as more consumers prioritize secure and hassle-free relocation solutions worldwide consistently.

### **Restraint:**

High transportation and operational costs

A key limitation in the Vehicle Moving Services market is the expensive nature of transport and operational activities. Rising fuel prices, driver wages, road tolls, insurance premiums, and vehicle maintenance collectively increase service costs. The use of advanced carriers and protective transport systems further escalates overall expenses. These higher costs are often transferred to customers, reducing affordability for budget-conscious users. Smaller companies face challenges in balancing competitive pricing with sustainable profits. Consequently, elevated operational expenditures act as a barrier to wider adoption and can slow market expansion, particularly in developing and price-sensitive markets worldwide.

### **Opportunity:**

Growth of online vehicle buying platforms

The increasing popularity of digital vehicle purchasing platforms creates a strong opportunity for the Vehicle Moving Services market. Online marketplaces enable customers to buy vehicles from remote locations, driving demand for safe and efficient transportation solutions. This growth encourages collaboration between logistics companies and automotive e-commerce platforms to ensure secure and timely

deliveries. As online car and bike sales continue to expand, the need for long-distance vehicle transport is also rising. This trend provides significant scope for service providers to extend their operations and enhance logistics capabilities across broader regional and international markets consistently.

**Threat:**

Rising competition from unorganized sector

One significant threat to the Vehicle Moving Services market is competition from unorganized local transport providers. These smaller operators often charge lower prices, which attracts customers seeking budget-friendly options. However, they typically lack proper safety measures, insurance protection, and consistent service quality. This creates an uneven competitive environment for formal logistics companies that must adhere to regulations and higher operational standards. The pricing pressure from informal players reduces profitability and restricts growth opportunities for established firms. Consequently, the widespread presence of unregulated transport services continues to pose challenges for organized vehicle relocation providers worldwide.

**Covid-19 Impact:**

COVID-19 strongly affected the Vehicle Moving Services market by interrupting global transport networks and logistics operations. Strict lockdowns, border restrictions, and limited travel caused delays in vehicle shipments and reduced demand initially. Automotive production and dealership activities were also temporarily suspended, lowering transport volumes. However, after restrictions were lifted, the market gradually recovered as online vehicle sales increased and consumer behaviour shifted. The crisis also encouraged faster adoption of digital tools such as online booking and real-time tracking systems. In the long run, the pandemic created short-term challenges but improved digital transformation and resilience in the industry.

The domestic relocation services segment is expected to be the largest during the forecast period

The domestic relocation services segment is expected to account for the largest market share during the forecast period because of strong and continuous demand for vehicle transportation within a country. Increasing movement of individuals for employment, education, and personal reasons drives the need for safe and reliable car relocation

between cities. This segment operates with fewer regulatory challenges and offers quicker delivery compared to international services. Rising urbanization and growing vehicle ownership further support its expansion. In addition, affordability and easy availability of service providers make domestic transport the most preferred option. Therefore, this segment maintains a leading position in the global vehicle transportation industry.

The corporate clients segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the corporate clients segment is predicted to witness the highest growth rate because of expanding business operations and increasing fleet requirements. Industries such as logistics, mobility services, manufacturing, and leasing are scaling up and frequently need vehicles transported between multiple locations. By outsourcing transport services, companies can reduce operational expenses and improve fleet efficiency. The growth of businesses operating across different regions also boosts demand for structured vehicle relocation. Furthermore, modern logistics technologies and real-time tracking systems encourage greater corporate adoption.

### **Region with largest share:**

During the forecast period, the North America region is expected to hold the largest market share because of its strong automotive sector, developed transportation infrastructure, and high number of vehicle owners. The region is supported by well-organized logistics networks and major service providers that enable efficient vehicle transport. Growing online car sales and increasing corporate fleet operations further boost demand. The United States plays a key role due to extensive intercity and interstate vehicle movement. In addition, advanced logistics technologies and digital platforms improve service quality and efficiency. Therefore, North America maintains its leading position in the global vehicle transportation services industry.

### **Region with highest CAGR:**

Over the forecast period, the Asia-Pacific region is anticipated to exhibit the highest CAGR, driven by rapid urban development, increasing income levels, and rising vehicle ownership. Key countries like China, India, and Southeast Asian nations are experiencing strong growth in automobile demand and relocation services. The expansion of online vehicle sales platforms and improvements in logistics systems further accelerate market growth. Urban migration and increasing corporate mobility

needs also boost transportation demand. Additionally, government support for infrastructure development and digital logistics adoption enhances efficiency.

### **Key players in the market**

Some of the key players in Vehicle Moving Services Market include AGS International Movers, Allied Van Lines, Links Moving, ReloSmart Movers, Atlas Van Lines, Montway Auto Transport, Mayflower, AnyVan, PODS, United Van Lines, Sugam Group, ShiftingWale, Gati Vehicle Transport, Swift Car Transport, Tri-Star Auto Transport, A-1 Auto Transport, CarShipper and CarToGo Transport.

### **Key Developments:**

In January 2026, Mayflower is pleased to announce BMS Moving & Storage officially joined the network as a Mayflower agent. The addition of BMS, a long-recognized leader in household goods moving and logistics services, marks a significant moment in Mayflower's ongoing strategy to expand capacity, elevate customer service and accelerate growth across key U.S. markets.

In January 2024, Atlas® Van Lines and The Suddath Companies are pleased to announce that Suddath Moving & Storage LLC is coming home and re-joining the Atlas Agent family. By welcoming Suddath Moving & Storage, a subsidiary of The Suddath Companies, to its expansive Agent network, Atlas Van Lines will grow its footprint while sharing a common goal of providing the highest level of service and care for customers.

### **Service Types Covered:**

Domestic Relocation Services

International Shipping Services

Corporate Fleet Relocation Services

Dealer & Auction Transport Services

Insurance Coverage Services

Ancillary Value-Added Services

**Vehicle Types Covered:**

Passenger Cars

Two-Wheelers

Commercial Vehicles

Luxury & Classic Cars

**End Users Covered:**

Individual Customers

Corporate Clients

Automotive Dealers & Auctions

Rental & Leasing Companies

Government & Institutional Clients

**Regions Covered:**

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

## Rest of Africa

### **What our report offers:**

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

### **Free Customization Offerings:**

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

### **2 RESEARCH FRAMEWORK**

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
  - 2.4.1 Data Collection (Primary and Secondary)
  - 2.4.2 Data Modeling and Estimation Techniques
  - 2.4.3 Data Validation and Triangulation
  - 2.4.4 Analytical and Forecasting Approach

### **3 MARKET DYNAMICS AND TREND ANALYSIS**

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

### **4 COMPETITIVE AND STRATEGIC ASSESSMENT**

- 4.1 Porter's Five Forces Analysis
  - 4.1.1 Supplier Bargaining Power
  - 4.1.2 Buyer Bargaining Power
  - 4.1.3 Threat of Substitutes
  - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

## **5 GLOBAL VEHICLE MOVING SERVICES MARKET, BY SERVICE TYPE**

- 5.1 Domestic Relocation Services
- 5.2 International Shipping Services
- 5.3 Corporate Fleet Relocation Services
- 5.4 Dealer & Auction Transport Services
- 5.5 Insurance Coverage Services
- 5.6 Ancillary Value-Added Services

## **6 GLOBAL VEHICLE MOVING SERVICES MARKET, BY VEHICLE TYPE**

- 6.1 Passenger Cars
- 6.2 Two-Wheelers
- 6.3 Commercial Vehicles
- 6.4 Luxury & Classic Cars

## **7 GLOBAL VEHICLE MOVING SERVICES MARKET, BY END USER**

- 7.1 Individual Customers
- 7.2 Corporate Clients
- 7.3 Automotive Dealers & Auctions
- 7.4 Rental & Leasing Companies
- 7.5 Government & Institutional Clients

## **8 GLOBAL VEHICLE MOVING SERVICES MARKET, BY GEOGRAPHY**

- 8.1 North America
  - 8.1.1 United States
  - 8.1.2 Canada
  - 8.1.3 Mexico
- 8.2 Europe
  - 8.2.1 United Kingdom
  - 8.2.2 Germany
  - 8.2.3 France
  - 8.2.4 Italy

- 8.2.5 Spain
- 8.2.6 Netherlands
- 8.2.7 Belgium
- 8.2.8 Sweden
- 8.2.9 Switzerland
- 8.2.10 Poland
- 8.2.11 Rest of Europe
- 8.3 Asia Pacific
  - 8.3.1 China
  - 8.3.2 Japan
  - 8.3.3 India
  - 8.3.4 South Korea
  - 8.3.5 Australia
  - 8.3.6 Indonesia
  - 8.3.7 Thailand
  - 8.3.8 Malaysia
  - 8.3.9 Singapore
  - 8.3.10 Vietnam
  - 8.3.11 Rest of Asia Pacific
- 8.4 South America
  - 8.4.1 Brazil
  - 8.4.2 Argentina
  - 8.4.3 Colombia
  - 8.4.4 Chile
  - 8.4.5 Peru
  - 8.4.6 Rest of South America
- 8.5 Rest of the World (RoW)
  - 8.5.1 Middle East
    - 8.5.1.1 Saudi Arabia
    - 8.5.1.2 United Arab Emirates
    - 8.5.1.3 Qatar
    - 8.5.1.4 Israel
    - 8.5.1.5 Rest of Middle East
  - 8.5.2 Africa
    - 8.5.2.1 South Africa
    - 8.5.2.2 Egypt
    - 8.5.2.3 Morocco
    - 8.5.2.4 Rest of Africa

## **9 STRATEGIC MARKET INTELLIGENCE**

- 9.1 Industry Value Network and Supply Chain Assessment
- 9.2 White-Space and Opportunity Mapping
- 9.3 Product Evolution and Market Life Cycle Analysis
- 9.4 Channel, Distributor, and Go-to-Market Assessment

## **10 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES**

- 10.1 Mergers and Acquisitions
- 10.2 Partnerships, Alliances, and Joint Ventures
- 10.3 New Product Launches and Certifications
- 10.4 Capacity Expansion and Investments
- 10.5 Other Strategic Initiatives

## **11 COMPANY PROFILES**

- 11.1 AGS International Movers
- 11.2 Allied Van Lines
- 11.3 Links Moving
- 11.4 ReloSmart Movers
- 11.5 Atlas Van Lines
- 11.6 Montway Auto Transport
- 11.7 Mayflower
- 11.8 AnyVan
- 11.9 PODS
- 11.10 United Van Lines
- 11.11 Sugam Group
- 11.12 ShiftingWale
- 11.13 Gati Vehicle Transport
- 11.14 Swift Car Transport
- 11.15 Tri-Star Auto Transport
- 11.16 A-1 Auto Transport
- 11.17 CarShipper
- 11.18 CarToGo Transport

## List Of Tables

### LIST OF TABLES

Table 1 Global Vehicle Moving Services Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Vehicle Moving Services Market Outlook, By Service Type (2023-2034) (\$MN)

Table 3 Global Vehicle Moving Services Market Outlook, By Domestic Relocation Services (2023-2034) (\$MN)

Table 4 Global Vehicle Moving Services Market Outlook, By International Shipping Services (2023-2034) (\$MN)

Table 5 Global Vehicle Moving Services Market Outlook, By Corporate Fleet Relocation Services (2023-2034) (\$MN)

Table 6 Global Vehicle Moving Services Market Outlook, By Dealer & Auction Transport Services (2023-2034) (\$MN)

Table 7 Global Vehicle Moving Services Market Outlook, By Insurance Coverage Services (2023-2034) (\$MN)

Table 8 Global Vehicle Moving Services Market Outlook, By Ancillary Value-Added Services (2023-2034) (\$MN)

Table 9 Global Vehicle Moving Services Market Outlook, By Vehicle Type (2023-2034) (\$MN)

Table 10 Global Vehicle Moving Services Market Outlook, By Passenger Cars (2023-2034) (\$MN)

Table 11 Global Vehicle Moving Services Market Outlook, By Two-Wheelers (2023-2034) (\$MN)

Table 12 Global Vehicle Moving Services Market Outlook, By Commercial Vehicles (2023-2034) (\$MN)

Table 13 Global Vehicle Moving Services Market Outlook, By Luxury & Classic Cars (2023-2034) (\$MN)

Table 14 Global Vehicle Moving Services Market Outlook, By End User (2023-2034) (\$MN)

Table 15 Global Vehicle Moving Services Market Outlook, By Individual Customers (2023-2034) (\$MN)

Table 16 Global Vehicle Moving Services Market Outlook, By Corporate Clients (2023-2034) (\$MN)

Table 17 Global Vehicle Moving Services Market Outlook, By Automotive Dealers & Auctions (2023-2034) (\$MN)

Table 18 Global Vehicle Moving Services Market Outlook, By Rental & Leasing Companies (2023-2034) (\$MN)

Table 19 Global Vehicle Moving Services Market Outlook, By Government & Institutional Clients (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

## I would like to order

Product name: Vehicle Moving Services Market Forecasts to 2034 – Global Analysis By Service Type (Domestic Relocation Services, International Shipping Services, Corporate Fleet Relocation Services, Dealer & Auction Transport Services, Insurance Coverage Services and Ancillary Value-Added Services), Vehicle Type, End User and By Geography

Product link: <https://marketpublishers.com/r/V03753FAD4AAEN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V03753FAD4AAEN.html>