

# Variable Valve Timing (VVT) - Global Market Outlook (2017-2023)

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## Abstracts

According to Statistics MRC, the Global Variable Valve Timing (VVT) Market is accounted for \$34.11 billion in 2016 and expected to grow at a CAGR of 6.4% to reach \$52.99 billion by 2023. Factors like increasing demand for fuel economy, advancements in the VVT technology, stringent emission norms leading to higher VVT standards, hybridization of vehicles are fuelling the market growth. However, increasing share of alternative fuels and high cost of VVT are hampering the market growth. Growing demand of cam-less actuation and increased preference for diesel cars is providing remunerative opportunity for the market. Moreover, difficulty in procuring complex internal parts of VVT and limited aftermarket supplies of VVT are the challenges faced by the market.

Based on Technology, Variable Valve Actuation (VVA) is used to add flexibility to the engine's valve train by enabling variable valve event timing, duration and/or lift. The main types of VVA technologies include valve timing control (VTC), variable valve lift (VVL) and camless valve trains. Recently, a new fully flexible hydraulic variable valve actuation system for engines using rotary spool valves is been developed. For instance, Eaton launched new variable valve actuation system, used with all SRFF based VVA solutions to enable functions such as cylinder deactivation, Miller cycle, internal exhaust gas recirculation (iEGR) or early exhaust valve opening.

Based on fuel, the Diesel VVT System based engines are favored in heavy-duty commercial and military applications as they have high performance in terms of fuel economy, torque at low speed, and power density. Several different VVA mechanisms have been implemented into diesel engines for low emissions and high thermal efficiency.

The Asia-Pacific is projected to be the largest market during the forecast period due to the stringent vehicle emission regulations and increasing vehicle production. The contributing countries for the market are China, India, and Japan.

Some of the key players in Global Variable Valve Timing (VVT) market are Aisin Seiki Co Ltd, BorgWarner Engine, Continental Powertrain, Delphi Powertrain Systems, Eaton Automotive, Hilite Engine Products, Hitachi Engine management Systems, Johnson Controls Power Solutions, Maxwell Ultracapacitors, Metaldyne Sintered Products, Valeo S.A Powertrain Systems and DENSO Powertrain Control Systems.

#### Valve Trains Covered:

Single Overhead Camshaft (SOHC)

Dual Overhead Camshaft (DOHC)

#### Technologies Covered:

Cam-Phasing Plus Changing

Cam-Phasing

Variable Valve Actuation (VVA)

Cam-changing VVT

#### Fuels Covered:

Diesel VVT System

Gasoline VVT System

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 Emerging Markets
- 3.8 Futuristic Market Scenario

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

### **5 GLOBAL VARIABLE VALVE TIMING (VVT) MARKET, BY VALVE TRAIN**

- 5.1 Introduction
- 5.2 Single Overhead Camshaft (SOHC)
- 5.3 Dual Overhead Camshaft (DOHC)

## **6 GLOBAL VARIABLE VALVE TIMING (VVT) MARKET, BY TECHNOLOGY**

- 6.1 Introduction
- 6.2 Cam-Phasing Plus Changing
- 6.3 Cam-Phasing
- 6.4 Variable Valve Actuation (VVA)
- 6.5 Cam-changing VVT

## **7 GLOBAL VARIABLE VALVE TIMING (VVT) MARKET, BY FUEL**

- 7.1 Introduction
- 7.2 Diesel VVT System
- 7.3 Gasoline VVT System

## **8 GLOBAL VARIABLE VALVE TIMING (VVT) MARKET, BY GEOGRAPHY**

- 8.1 Introduction
- 8.2 North America
  - 8.2.1 US
  - 8.2.2 Canada
  - 8.2.3 Mexico
- 8.3 Europe
  - 8.3.1 Germany
  - 8.3.2 UK
  - 8.3.3 Italy
  - 8.3.4 France
  - 8.3.5 Spain
  - 8.3.6 Rest of Europe
- 8.4 Asia Pacific
  - 8.4.1 Japan
  - 8.4.2 China
  - 8.4.3 India
  - 8.4.4 Australia
  - 8.4.5 New Zealand

- 8.4.6 South Korea
- 8.4.7 Rest of Asia Pacific
- 8.5 South America
  - 8.5.1 Argentina
  - 8.5.2 Brazil
  - 8.5.3 Chile
  - 8.5.4 Rest of South America
- 8.6 Middle East & Africa
  - 8.6.1 Saudi Arabia
  - 8.6.2 UAE
  - 8.6.3 Qatar
  - 8.6.4 South Africa
  - 8.6.5 Rest of Middle East & Africa

## **9 KEY DEVELOPMENTS**

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

## **10 COMPANY PROFILING**

- 10.1 Aisin Seiki Co Ltd
- 10.2 BorgWarner Engine
- 10.3 Continental Powertrain
- 10.4 Delphi Powertrain Systems
- 10.5 Eaton Automotive
- 10.6 Hilite Engine Products
- 10.7 Hitachi Engine management Systems
- 10.8 Johnson Controls Power Solutions
- 10.9 Maxwell Ultracapacitors
- 10.10 Metaldyne Sintered Products
- 10.11 Valeo S.A Powertrain Systems
- 10.12 DENSO Powertrain Control Systems



## List Of Tables

### LIST OF TABLES

Table 1 Global Variable Valve Timing (VVT) Market Outlook, By Region (2014-2023) (\$MN)

Table 2 Global Variable Valve Timing (VVT) Market Outlook, By Valve Train (2014-2023) (\$MN)

Table 3 Global Variable Valve Timing (VVT) Market Outlook, By Single Overhead Camshaft (SOHC) (2014-2023) (\$MN)

Table 4 Global Variable Valve Timing (VVT) Market Outlook, By Dual Overhead Camshaft (DOHC) (2014-2023) (\$MN)

Table 5 Global Variable Valve Timing (VVT) Market Outlook, By Technology (2014-2023) (\$MN)

Table 6 Global Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing Plus Changing (2014-2023) (\$MN)

Table 7 Global Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing (2014-2023) (\$MN)

Table 8 Global Variable Valve Timing (VVT) Market Outlook, By Variable Valve Actuation (VVA) (2014-2023) (\$MN)

Table 9 Global Variable Valve Timing (VVT) Market Outlook, By Cam-changing VVT (2014-2023) (\$MN)

Table 10 Global Variable Valve Timing (VVT) Market Outlook, By Fuel (2014-2023) (\$MN)

Table 11 Global Variable Valve Timing (VVT) Market Outlook, By Diesel VVT System (2014-2023) (\$MN)

Table 12 Global Variable Valve Timing (VVT) Market Outlook, By Gasoline VVT System (2014-2023) (\$MN)

Table 13 North America Variable Valve Timing (VVT) Market Outlook, By Country (2014-2023) (\$MN)

Table 14 North America Variable Valve Timing (VVT) Market Outlook, By Valve Train (2014-2023) (\$MN)

Table 15 North America Variable Valve Timing (VVT) Market Outlook, By Single Overhead Camshaft (SOHC) (2014-2023) (\$MN)

Table 16 North America Variable Valve Timing (VVT) Market Outlook, By Dual Overhead Camshaft (DOHC) (2014-2023) (\$MN)

Table 17 North America Variable Valve Timing (VVT) Market Outlook, By Technology (2014-2023) (\$MN)

Table 18 North America Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing

Plus Changing (2014-2023) (\$MN)

Table 19 North America Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing (2014-2023) (\$MN)

Table 20 North America Variable Valve Timing (VVT) Market Outlook, By Variable Valve Actuation (VVA) (2014-2023) (\$MN)

Table 21 North America Variable Valve Timing (VVT) Market Outlook, By Cam-changing VVT (2014-2023) (\$MN)

Table 22 North America Variable Valve Timing (VVT) Market Outlook, By Fuel (2014-2023) (\$MN)

Table 23 North America Variable Valve Timing (VVT) Market Outlook, By Diesel VVT System (2014-2023) (\$MN)

Table 24 North America Variable Valve Timing (VVT) Market Outlook, By Gasoline VVT System (2014-2023) (\$MN)

Table 25 Europe Variable Valve Timing (VVT) Market Outlook, By Country (2014-2023) (\$MN)

Table 26 Europe Variable Valve Timing (VVT) Market Outlook, By Valve Train (2014-2023) (\$MN)

Table 27 Europe Variable Valve Timing (VVT) Market Outlook, By Single Overhead Camshaft (SOHC) (2014-2023) (\$MN)

Table 28 Europe Variable Valve Timing (VVT) Market Outlook, By Dual Overhead Camshaft (DOHC) (2014-2023) (\$MN)

Table 29 Europe Variable Valve Timing (VVT) Market Outlook, By Technology (2014-2023) (\$MN)

Table 30 Europe Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing Plus Changing (2014-2023) (\$MN)

Table 31 Europe Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing (2014-2023) (\$MN)

Table 32 Europe Variable Valve Timing (VVT) Market Outlook, By Variable Valve Actuation (VVA) (2014-2023) (\$MN)

Table 33 Europe Variable Valve Timing (VVT) Market Outlook, By Cam-changing VVT (2014-2023) (\$MN)

Table 34 Europe Variable Valve Timing (VVT) Market Outlook, By Fuel (2014-2023) (\$MN)

Table 35 Europe Variable Valve Timing (VVT) Market Outlook, By Diesel VVT System (2014-2023) (\$MN)

Table 36 Europe Variable Valve Timing (VVT) Market Outlook, By Gasoline VVT System (2014-2023) (\$MN)

Table 37 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Country (2014-2023) (\$MN)

Table 38 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Valve Train (2014-2023) (\$MN)

Table 39 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Single Overhead Camshaft (SOHC) (2014-2023) (\$MN)

Table 40 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Dual Overhead Camshaft (DOHC) (2014-2023) (\$MN)

Table 41 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Technology (2014-2023) (\$MN)

Table 42 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing Plus Changing (2014-2023) (\$MN)

Table 43 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing (2014-2023) (\$MN)

Table 44 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Variable Valve Actuation (VVA) (2014-2023) (\$MN)

Table 45 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Cam-changing VVT (2014-2023) (\$MN)

Table 46 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Fuel (2014-2023) (\$MN)

Table 47 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Diesel VVT System (2014-2023) (\$MN)

Table 48 Asia Pacific Variable Valve Timing (VVT) Market Outlook, By Gasoline VVT System (2014-2023) (\$MN)

Table 49 South America Variable Valve Timing (VVT) Market Outlook, By Country (2014-2023) (\$MN)

Table 50 South America Variable Valve Timing (VVT) Market Outlook, By Valve Train (2014-2023) (\$MN)

Table 51 South America Variable Valve Timing (VVT) Market Outlook, By Single Overhead Camshaft (SOHC) (2014-2023) (\$MN)

Table 52 South America Variable Valve Timing (VVT) Market Outlook, By Dual Overhead Camshaft (DOHC) (2014-2023) (\$MN)

Table 53 South America Variable Valve Timing (VVT) Market Outlook, By Technology (2014-2023) (\$MN)

Table 54 South America Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing Plus Changing (2014-2023) (\$MN)

Table 55 South America Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing (2014-2023) (\$MN)

Table 56 South America Variable Valve Timing (VVT) Market Outlook, By Variable Valve Actuation (VVA) (2014-2023) (\$MN)

Table 57 South America Variable Valve Timing (VVT) Market Outlook, By Cam-

changing VVT (2014-2023) (\$MN)

Table 58 South America Variable Valve Timing (VVT) Market Outlook, By Fuel (2014-2023) (\$MN)

Table 59 South America Variable Valve Timing (VVT) Market Outlook, By Diesel VVT System (2014-2023) (\$MN)

Table 60 South America Variable Valve Timing (VVT) Market Outlook, By Gasoline VVT System (2014-2023) (\$MN)

Table 61 Middle East Variable Valve Timing (VVT) Market Outlook, By Country (2014-2023) (\$MN)

Table 62 Middle East Variable Valve Timing (VVT) Market Outlook, By Valve Train (2014-2023) (\$MN)

Table 63 Middle East Variable Valve Timing (VVT) Market Outlook, By Single Overhead Camshaft (SOHC) (2014-2023) (\$MN)

Table 64 Middle East Variable Valve Timing (VVT) Market Outlook, By Dual Overhead Camshaft (DOHC) (2014-2023) (\$MN)

Table 65 Middle East Variable Valve Timing (VVT) Market Outlook, By Technology (2014-2023) (\$MN)

Table 66 Middle East Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing Plus Changing (2014-2023) (\$MN)

Table 67 Middle East Variable Valve Timing (VVT) Market Outlook, By Cam-Phasing (2014-2023) (\$MN)

Table 68 Middle East Variable Valve Timing (VVT) Market Outlook, By Variable Valve Actuation (VVA) (2014-2023) (\$MN)

Table 69 Middle East Variable Valve Timing (VVT) Market Outlook, By Cam-changing VVT (2014-2023) (\$MN)

Table 70 Middle East Variable Valve Timing (VVT) Market Outlook, By Fuel (2014-2023) (\$MN)

Table 71 Middle East Variable Valve Timing (VVT) Market Outlook, By Diesel VVT System (2014-2023) (\$MN)

Table 72 Middle East Variable Valve Timing (VVT) Market Outlook, By Gasoline VVT System (2014-2023) (\$MN)

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