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UV-Curable Resin Market Forecasts to 2032 – Global Analysis By Product (Monomers, Oligomers, Photoinitiators, Additives, Coinitiators and Other Products), Resin Type, Technology, Application and By Geography

https://marketpublishers.com/r/UB9086A3E3F6EN.html
Date: August 2025
Pages: 200
Price: US$ 4,150.00 (Single User License)
ID: UB9086A3E3F6EN

Abstracts

According to Stratistics MRC, the Global UV-Curable Resin Market is accounted for $5.24 billion in 2025 and is expected to reach $11.95 billion by 2032 growing at a CAGR of 12.5% during the forecast period. UV-curable resin is a kind of polymer substance that, when exposed to ultraviolet (UV) light, usually in the UV-A or UV-C range, hardens or cures. UV-curable resins polymerize quickly when exposed to UV light, which makes them incredibly effective and energy-efficient in contrast to conventional resins that need heat or chemical catalysts to cure. Their high surface hardness, chemical resistance, low volatile organic compound (VOC) emissions, and quick curing speed make them popular in coatings, adhesives, 3D printing, electronics, and optical applications. Because of their high transparency, durability, and strong adhesion, they are particularly useful in sectors that require high-performance materials, accuracy, and environmental safety.

According to the American Coatings Association, even as architectural coatings sales increased, emissions from these coatings declined by over 40% since 2008, highlighting the industry's commitment to sustainability through advances like low-VOC or UV-curable technologies.

Market Dynamics:

Driver:

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Low-VOC and eco-friendly push

The market for UV-curable resin is being driven primarily by the growing need for low-VOC and environmentally friendly products. Globally, governments and regulatory agencies are enforcing stringent regulations on emissions of volatile organic compounds, which is forcing industries to switch to safer, more sustainable alternatives. UV-curable resins are a cleaner alternative to solvent-based resins because detrimental pollutants are not released during the curing process. Industry switching is encouraged by this, which is in line with international programs like the EU Green Deal and US EPA regulations. Additionally, UV-curable systems are also being chosen by packaging, coatings, and electronics companies as part of their green innovation strategies due to growing consumer awareness of sustainability.

Restraint:

High initial outlay of funds

Adoption of UV-curable resin technology requires a large initial investment in equipment such as reflectors, cooling systems, specialized infrastructure, and UV curing systems (LED or mercury lamps). These exorbitant installation costs can be unaffordable, particularly for SMEs that might have limited resources and be hesitant to make significant investments before a definite return on investment is evident. Hardware isn't the only expense; continuing upkeep, energy use, and training expenses all add to the financial strain. Consequently, switching from traditional thermal or solvent-based systems to UV curing may not be financially feasible for businesses in developing or cost-sensitive markets.

Opportunity:

Durable coatings & renewable energy

The use of UV-curable resins in the renewable energy industry is growing, as seen in the production of coatings for solar panels and wind turbine parts. In demanding outdoor and energy-generating environments, these resins' UV resistance, durability, and effective curing are essential. High-performance, long-lasting coatings are becoming more and more in demand as a result of global initiatives supporting clean energy projects. Additionally, the growing emphasis on green energy and sustainable infrastructure has a lot to offer UV-curable systems because of their environmentally friendly nature and energy-efficient processing.

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Threat:

Unstable supply of raw materials

The volatility of raw materials is a constraint, but if it persists, it poses a greater risk. The monomers, oligomers, and photoinitiators used in UV-curable resins are based on petrochemicals and are frequently obtained from a small number of suppliers worldwide. Particularly for smaller players, supply chain interruptions, trade restrictions, and geopolitical tensions can raise prices, limit availability, and create shortages. This volatility can significantly lower profit margins and jeopardize production schedules during times of crisis, like the pandemic or changes in the price of oil. Companies that rely too heavily on a small number of suppliers are more vulnerable to disruptions that competitors with more diverse supply chains may be able to withstand.

Covid-19 Impact:

The COVID-19 pandemic had a mixed effect on the market for UV-curable resin. At first, it caused supply chain disruptions worldwide, shortages of raw materials, and delays in manufacturing because of workforce restrictions and lockdowns. There was a slowdown in end-user sectors like electronics, construction, and automobiles, which decreased short-term demand. But the market also witnessed resiliency and new prospects, especially in the sectors of healthcare, 3D printing, and packaging, which grew in popularity during the crisis. Reviving industrial activity, implementing UV-curable technologies for efficiency, and investing more in environmentally friendly solutions are the main drivers of the post-pandemic recovery.

The oligomers segment is expected to be the largest during the forecast period

The oligomers segment is expected to account for the largest market share during the forecast period. The foundation of UV-curable formulations is made up of oligomers, which control important characteristics like hardness, flexibility, adhesion, and chemical resistance. They are a vital part of applications ranging from coatings and adhesives to inks and materials for 3D printing since they are crucial in determining the mechanical and performance properties of the cured product. Moreover, oligomers dominate the market and spur innovation because of their adaptability and capacity to be customized for particular end-use requirements. Numerous new types of oligomers, such as polyester, urethane, and epoxy acrylates, are constantly being developed to satisfy a range of industrial demands.

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The acrylated urethanes segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the acrylated urethanes segment is predicted to witness the highest growth rate. Acrylated urethanes are the preferred choice for demanding applications in coatings, adhesives, inks, and 3D printing because of their exceptional flexibility, toughness, abrasion resistance, adhesion, and superior chemical resistance. In industries where performance and durability are essential, such as automotive, electronics, and packaging, their ability to strike a balance between hardness and elasticity enables them to function well. Additionally, acrylated urethanes are currently the market segment with the fastest rate of growth due to the growing demand for high-performance and eco-friendly materials as well as developments in urethane chemistry that are driving their quick adoption.

Region with largest share:

During the forecast period, the Asia-Pacific region is expected to hold the largest market share, fueled by its robust manufacturing sector, quick industrialization, and growing end-user sectors like construction, electronics, automotive, and packaging. China is leading the way because of its extensive electronics and packaging industries and government support for environmentally friendly technologies. Other leading nations include South Korea, Japan, India, and China. The region's dominance is further reinforced by its cost-effective production capabilities, growing demand for high-performance coatings and adhesives, and growing trend toward low-VOC and sustainable solutions. Furthermore, the consumption of UV-curable resin is still concentrated in Asia-Pacific due to the region's thriving e-commerce, expanding infrastructure, and technological advancements.

Region with highest CAGR:

Over the forecast period, the Asia-Pacific region is anticipated to exhibit the highest CAGR, because of its quickly expanding industrial base and rising use of high-performance, environmentally friendly materials. The packaging, electronics, and automotive industries are expanding due to rising demand from rapidly developing economies like China, India, and Southeast Asian countries. Adoption is also being accelerated by government programs supporting environmentally friendly production methods, growing infrastructure spending, and cutting-edge technologies like 3D printing. Moreover, Asia-Pacific is the world's fastest-growing market for UV-curable

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resins due to its sizable consumer base, thriving e-commerce industry, and trend toward low-VOC, energy-efficient products.

Key players in the market

Some of the key players in UV-Curable Resin Market include Covestro AG, Akzo Nobel N.V., Dymax Corporation, Allnex Group, Eternal Materials Co., Ltd., Dexerials Corporation, Jiangsu Litian Technology Co., Ltd, BASF SE, Nippon Gohsei, DIC Corporation, Soltech LTD, Arkema Group, DSM, Resonac Holdings Corporation., Wanhua Chemical Group Co., Ltd. and Toagosei Co., Ltd.

Key Developments:

In June 2025, Akzo Nobel N.V. has signed an agreement to sell its shareholding in Akzo Nobel India Limited (ANIL) to the JSW Group, one of India's leading diversified conglomerates. The transaction is based on a total enterprise value of approximately €1.4 billion, representing an EV/EBITDA multiple of 22x, and includes AkzoNobel's liquid paints and coatings business in India.

In November 2024, Dexerials Corporation is pleased to announce that it has invested in and entered into a capital and business alliance with SemsoTec Group, a corporate group centered around the German automotive design house SemsoTec Holding GmbH, with a view toward the establishment of a stronger partnership and business collaboration with the Company.

In October 2024, Covestro AG has signed an investment agreement with the Abu Dhabi National Oil Co. (ADNOC) Group (United Arab Emirates), including ADNOC International Ltd. and its subsidiary, ADNOC International Germany Holding AG (the bidder). When this transaction is finalized, two Middle Eastern companies — SABIC and ADNOC — will control a big chunk of engineering thermoplastic resins.

Products Covered:

Monomers

Oligomers

Photoinitiators

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- Additives
- Coinitiators
- Other Products

Resin Types Covered:

- Acrylated Epoxies
- Acrylated Polyesters
- Acrylated Urethanes
- Acrylated Silicones
- Others Resin Types

Technologies Covered:

- Waterborne UV Resins
- Solvent-based UV Resins

Applications Covered:

- Wood Coatings
- Graphic Arts & Printing Inks
- Adhesives & Sealants
- 3D Printing
- Industrial Applications

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- Automotive
- Powder Coatings
- Other Applications

Regions Covered:

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - UK
  - Italy
  - France
  - Spain
  - Rest of Europe
- Asia Pacific
  - Japan
  - China
  - India

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Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:
- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations

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- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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