

# Utility Drones - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Utility Drones Market is accounted for \$96.8 million in 2017 and is expected to reach \$1334.17 million by 2026 growing at a CAGR of 33.8% during the forecast period. Some of the key factors influencing the market growth include increasing demand for minimizing outages related to transmission infrastructure, technological advancements in enhanced camera quality and drone manufacturing, time and cost efficiency and reachability in hazardous locations. However, legal regulations are hampering the market growth.

Utility drones are unmanned aircrafts used in utility industries. These drones provide services such as surveying, inspection, maintenance of power generation, transmission and distribution systems across the world. Utility drones are equipped with infra-red cameras of very high resolution that can capture minute details in power infrastructure.

Based on end user, the power segment has substantial growth during the forecast period, owing to an increase in population and rising demand for electricity. The benefits of utility drones in the power industry include cutting down of operation and maintenance costs, rising worker safety considering their ability to operate drones in potentially dangerous areas, use of little or no fuel, and a negligible environmental impact.

By Geography, North America is expected to have a significant market share during the forecast period, due to rising investments in power infrastructure, increasing power consumption, and subsequently increasing focus on renewable power generation.

Some of the key players in global utility drones market are Lockheed Martin Corporation, Yuneec International Co. Ltd., SZ DJI Technology Co., Ltd., Sky Scape, Asset Drone, Delair, Precisionhawk, Aerodyne, Measure, Sky-Futures, ABJ Drones, Sharper Shape, Cyberhawk, Terra Drone, Hemav and ULC Robotics.

**Services Covered:**

Point Solution

End-To-End Solution

**Types Covered:**

Fixed Wing

Multi-Rotor

**End Users Covered:**

Renewable

Power

Other End Users

**Regions Covered:**

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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