

Urinary Incontinence Devices - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Urinary Incontinence Devices Market is accounted for \$1,634.23 Million in 2017 and is expected to reach \$4,804.40 Million by 2026 growing at a CAGR of 12.7% from 2017 to 2026. Some of the factors such as increasing demand for minimally invasive or non-surgical products, rising incidence of Parkinson's disease and development of innovative urinary incontinence devices are driving market growth. Moreover, growth of healthcare expenditure in developing economies will provide ample opportunities for market growth. However, factors such as less awareness of novel developments and post-operative problems related with the devices hampers the market growth.

Urinary incontinence is uncontrolled leakage of urine due to loss of bladder control. Many people across the world are affected by urinary incontinence and women are more affected than men. Factors such as Pelvic surgery, pregnancy, urethral sphincters, menopause, and childbirth, and post radical prostatectomy surgery leads to the development of urinary incontinence. Urinary incontinence is highly underreported primarily due to embarrassment to speak about it. It is over and over again a result of an underlying medical condition but is under-reported to medical practitioners.

By Product, the Electrical Stimulation Device segment registered significant share during the forecast period. The Electrical Stimulation Device is used to treat urinary incontinence by sending a mild electric current to nerves in the lower back or the pelvic muscles that are involved in urination. By geography, North America dominated the largest market share due to favourable medical compensation policies, well-established health care facilities and early adoption of technically superior products for the management of urinary incontinence.

Some of the key players profiled in the Urinary Incontinence Devices Market include Cogentix Medical Inc., Cook Medical, ProSurg Inc., Coloplast A/S, Boston Scientific Corporation, Promedon Group, ZSI Surgical Implants S.R.L., Caldera Medical, A.M.I. GmbH, C.R. Bard Inc., Medtronic plc, Atlantic Therapeutics Group Ltd, Teleflex Incorporated, B. Braun Melsungen AG and Incontrol Medical LLC.

Products Covered:

Vaginal Slings

Urinary Catheters

Electrical Stimulation Devices

Urethral Slings

Neuromodulation Devices

Artificial Urinary Sphincters

Other Products

Categories Covered:

External Urinary Incontinence Devices

Internal Urinary Incontinence Devices

Incontinence Types Covered:

Urge Urinary Incontinence

Functional Urinary Incontinence

Stress Urinary Incontinence

Overflow Urinary Incontinence

End Users Covered:

Clinics

Hospitals

Ambulatory Surgery Centers

Home Use

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Table 185 Middle East & Africa Urinary Incontinence Devices Market Outlook, By Home

Use (2016-2026) (US \$MN)

Table 186 Middle East & Africa Urinary Incontinence Devices Market Outlook, By Other

End Users (2016-2026) (US \$MN)

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