+357 96 030922
info@marketpublishers.com

Urban Shared Logistics Market Forecasts to 2034 – Global Analysis By Service Type (Shared Transportation Services, Shared Warehousing & Storage, Shared Delivery & Distribution Services, Reverse & Return Logistics, and Other Service Types), Sharing Model, Asset Type, Technology, Delivery Speed, End User and By Geography

https://marketpublishers.com/r/U3F73F492591EN.html
Date: May 2026
Pages: 200
Price: US$ 4,150.00 (Single User License)
ID: U3F73F492591EN

Abstracts

According to Stratistics MRC, the Global Urban Shared Logistics Market is accounted for $356.9 billion in 2026 and is expected to reach $1,025.7 billion by 2034, growing at a CAGR of 14.1% during the forecast period. Urban shared logistics are collaborative models that optimize last-mile delivery, warehousing, and transportation assets within city environments through digital platforms and cooperative networks. This approach reduces empty runs, lowers carbon emissions, and improves delivery efficiency by enabling multiple stakeholders to share vehicles, infrastructure, and data. Built on real-time visibility and dynamic routing, shared logistics supports e-commerce expansion, sustainability goals, and congestion management. As cities implement low-emission zones and consumers demand faster deliveries, shared logistics is transforming urban freight ecosystems into agile, resource-efficient systems.

Market Dynamics:

Driver:

Rising e-commerce penetration and last-mile delivery demand

Consumers now demand same-day and even hourly deliveries, forcing logistics

+357 96 030922
info@marketpublishers.com

providers to maximize efficiency in congested city centers. Shared logistics models allow multiple retailers to consolidate shipments into fewer vehicles, reducing costs and road occupancy. Platforms that match delivery capacity with real-time demand are gaining traction as they lower per-delivery expenses. Additionally, the proliferation of food and grocery apps has created fragmented delivery volumes best managed through shared fleets. This driver is fundamentally reshaping how urban freight is organized, moving from single-carrier routes to collaborative ecosystems.

Restraint: Data privacy and platform interoperability challenges

Many companies remain hesitant to join shared platforms due to fears of losing competitive advantage or facing cybersecurity breaches. Furthermore, different technology systems often lack standardization, making seamless integration between fleet management software, warehouse databases, and delivery apps difficult. Smaller operators struggle with API compatibility and real-time data synchronization. Without robust data governance frameworks and industry-wide communication protocols, the scalability of shared logistics remains constrained. These interoperability issues slow down adoption, particularly in fragmented markets with diverse technology maturity levels.

Opportunity: Integration of autonomous and drone delivery technologies

Self-driving delivery pods and aerial drones can be deployed as shared assets across multiple merchants, drastically lowering last-mile labor costs and delivery times. Companies are piloting centralized drone launchpads and autonomous lockers that serve entire neighborhoods rather than individual senders. Regulatory sandboxes in several cities are accelerating real-world testing of beyond-visual-line-of-sight operations. When combined with AI-powered routing platforms, autonomous fleets can dynamically reassign themselves to the highest-demand corridors. This integration enables 24/7 delivery capacity while reducing traffic congestion and emissions, positioning shared autonomous logistics as a cornerstone of future smart city mobility.

Threat: Infrastructure gaps and regulatory fragmentation

Competing municipal regulations on delivery times, vehicle emissions, and parking restrictions create operational complexity across neighboring jurisdictions. Without standardized curb access policies, shared logistics platforms struggle to optimize routes spanning multiple administrative zones. Furthermore, resistance from traditional logistics unions and incumbent carriers can delay the adoption of asset-light sharing

+357 96 030922
info@marketpublishers.com

models. The upfront investment required to deploy urban consolidation centers and electric vehicle charging points remains prohibitive for many operators. These infrastructure and regulatory gaps threaten to fragment the market and limit economies of scale.

Covid-19 Impact

The pandemic accelerated contactless delivery and highlighted inefficiencies in traditional urban freight systems. Lockdowns caused a surge in online orders, overwhelming individual carriers and exposing capacity gaps. In response, competing retailers and logistics providers formed temporary sharing agreements to fulfill essential deliveries. Health regulations spurred investment in shared smart lockers and zero-contact pickup points. However, supply chain disruptions and driver shortages delayed the deployment of shared electric fleets. Post-pandemic, urban planners and logistics firms are institutionalizing sharing models to build resilience against future disruptions. The crisis permanently shifted consumer behavior toward digital commerce, reinforcing the business case for collaborative, asset-optimized logistics networks.

The shared delivery & distribution services segment is expected to be the largest during the forecast period

The shared delivery & distribution services segment is projected to hold the largest market share, driven by the explosive growth of same-day and instant delivery expectations across urban centers. These services allow multiple senders to pool shipments into consolidated routes, reducing vehicle kilometers and per-delivery costs. E-commerce aggregators, food delivery platforms, and retail chains increasingly rely on shared distribution to manage peak-hour demand without expanding private fleets. Real-time route optimization and dynamic batching algorithms have made shared delivery highly efficient for high-density areas.

The crowdsourced logistics segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the crowdsourced logistics segment is predicted to witness the highest growth rate, fueled by the proliferation of gig economy platforms and flexible workforce models. This model reduces idle capacity and allows logistics providers to avoid fixed labor costs. Advances in mobile identity verification, real-time tracking, and dynamic pricing have made crowdsourced logistics reliable for time-sensitive urban deliveries. Retailers and food chains are increasingly supplementing their dedicated

+357 96 030922
info@marketpublishers.com

fleets with crowd-sourced capacity.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, driven by hyper-urbanization, soaring e-commerce volumes, and government smart city initiatives. China, India, and Southeast Asian nations face dense megacities where shared last-mile solutions outperform traditional fleets. High smartphone penetration enables real-time logistics matching, while local platforms pioneer crowdsourcing and micro-hub concepts. As sustainability becomes a policy priority, electric shared vehicles are scaling rapidly across Asian urban corridors.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, fueled by rapid digital transformation and expanding logistics infrastructure. Emerging economies are leapfrogging traditional models by adopting asset-light sharing platforms. Government support for low-emission zones and electric vehicle adoption accelerates shared mobility solutions. Increasing foreign direct investment in smart city projects and last-mile innovation hubs further propels growth. Rising middle-class consumption and gig economy expansion make Asia Pacific the fastest-growing region.

Key players in the market

Some of the key players in Urban Shared Logistics Market include Amazon, Uber Freight, Lalamove, DoorDash, Deliveroo, Instacart, Meituan, Zomato, Swiggy, Rappi, Roadie, Bringg, GoShare, Landstar System, and GXO Logistics.

Key Developments:

In November 2025, Uber Freight announced an expanded commercial partnership with Better Trucks, a leading last-mile delivery platform that orchestrates the delivery of tens of millions of packages a year for leading retail and e-commerce brands. The collaboration allows Uber Freight to leverage Better Trucks' technology, operational capability, and scaled delivery network to significantly expand its last-mile capabilities.

In June 2024, Lalamove unveiled its new vehicle towing service aimed at digitalising the traditional towing industry. By leveraging its proven on-demand delivery technologies, Lalamove now provides a one-stop solution for instant, transparent vehicle relocation

+357 96 030922
info@marketpublishers.com

with real-time tracking, starting with motorcycle towing services in Singapore.

Service Types Covered:

- Shared Transportation Services
- Shared Warehousing & Storage
- Shared Delivery & Distribution Services
- Reverse & Return Logistics
- Other Service Types

Sharing Models Covered:

- Platform-Based Logistics Sharing
- Collaborative Logistics Networks
- Crowdsourced Logistics
- Cooperative Logistics Pools
- Asset-Light Logistics Platforms

Asset Types Covered:

- Shared Vehicles
- Shared Infrastructure

Technologies Covered:

- Digital Logistics Platforms

+357 96 030922
info@marketpublishers.com

Route Optimization Software

IoT & Smart Fleet Management

AI-Driven Demand Forecasting

Blockchain in Shared Logistics

Autonomous & Drone Delivery

Delivery Speeds Covered:

Instant Delivery

Same-Day Delivery

Scheduled Delivery

Standard Delivery

End Users Covered:

E-Commerce & Online Retail

Food & Grocery Delivery Platforms

Manufacturing & Industrial Companies

Retail Chains & Supermarkets

Small & Medium Businesses (SMBs)

Logistics & 3PL Providers

Regions Covered:

+357 96 030922
info@marketpublishers.com

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

+357 96 030922
info@marketpublishers.com

- South Korea
- Australia
- Indonesia
- Thailand
- Malaysia
- Singapore
- Vietnam
- Rest of Asia Pacific

South America

- Brazil
- Argentina
- Colombia
- Chile
- Peru
- Rest of South America

Rest of the World (RoW)

- Middle East
  - Saudi Arabia
  - United Arab Emirates

+357 96 030922
info@marketpublishers.com

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:
- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

+357 96 030922
info@marketpublishers.com

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

+357 96 030922
info@marketpublishers.com

Contents

1 EXECUTIVE SUMMARY

1.1 Market Snapshot and Key Highlights
1.2 Growth Drivers, Challenges, and Opportunities
1.3 Competitive Landscape Overview
1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

2.1 Study Objectives and Scope
2.2 Stakeholder Analysis
2.3 Research Assumptions and Limitations
2.4 Research Methodology
  2.4.1 Data Collection (Primary and Secondary)
  2.4.2 Data Modeling and Estimation Techniques
  2.4.3 Data Validation and Triangulation
  2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

3.1 Market Definition and Structure
3.2 Key Market Drivers
3.3 Market Restraints and Challenges
3.4 Growth Opportunities and Investment Hotspots
3.5 Industry Threats and Risk Assessment
3.6 Technology and Innovation Landscape
3.7 Emerging and High-Growth Markets
3.8 Regulatory and Policy Environment
3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

4.1 Porter's Five Forces Analysis
  4.1.1 Supplier Bargaining Power
  4.1.2 Buyer Bargaining Power
  4.1.3 Threat of Substitutes
  4.1.4 Threat of New Entrants

+357 96 030922
info@marketpublishers.com

4.1.5 Competitive Rivalry
4.2 Market Share Analysis of Key Players
4.3 Product Benchmarking and Performance Comparison

5 GLOBAL URBAN SHARED LOGISTICS MARKET, BY SERVICE TYPE

5.1 Shared Transportation Services
5.2 Shared Warehousing & Storage
5.3 Shared Delivery & Distribution Services
5.4 Reverse & Return Logistics
5.5 Other Service Types

6 GLOBAL URBAN SHARED LOGISTICS MARKET, BY SHARING MODEL

6.1 Platform-Based Logistics Sharing
6.2 Collaborative Logistics Networks
6.3 Crowdsourced Logistics
6.4 Cooperative Logistics Pools
6.5 Asset-Light Logistics Platforms

7 GLOBAL URBAN SHARED LOGISTICS MARKET, BY ASSET TYPE

7.1 Shared Vehicles
7.1.1 Cargo Bikes
7.1.2 Scooters
7.1.3 Vans & Light Commercial Vehicles
7.1.4 Electric Delivery Vehicles
7.2 Shared Infrastructure
7.2.1 Urban Consolidation Centers
7.2.2 Micro-Hubs & Urban Depots
7.2.3 Smart Lockers & Pickup Points

8 GLOBAL URBAN SHARED LOGISTICS MARKET, BY TECHNOLOGY

8.1 Digital Logistics Platforms
8.2 Route Optimization Software
8.3 IoT & Smart Fleet Management
8.4 AI-Driven Demand Forecasting
8.5 Blockchain in Shared Logistics

+357 96 030922
info@marketpublishers.com

8.6 Autonomous & Drone Delivery

9 GLOBAL URBAN SHARED LOGISTICS MARKET, BY DELIVERY SPEED

9.1 Instant Delivery
9.2 Same-Day Delivery
9.3 Scheduled Delivery
9.4 Standard Delivery

10 GLOBAL URBAN SHARED LOGISTICS MARKET, BY END USER

10.1 E-Commerce & Online Retail
10.2 Food & Grocery Delivery Platforms
10.3 Manufacturing & Industrial Companies
10.4 Retail Chains & Supermarkets
10.5 Small & Medium Businesses (SMBs)
10.6 Logistics & 3PL Providers

11 GLOBAL URBAN SHARED LOGISTICS MARKET, BY GEOGRAPHY

11.1 North America
  11.1.1 United States
  11.1.2 Canada
  11.1.3 Mexico
11.2 Europe
  11.2.1 United Kingdom
  11.2.2 Germany
  11.2.3 France
  11.2.4 Italy
  11.2.5 Spain
  11.2.6 Netherlands
  11.2.7 Belgium
  11.2.8 Sweden
  11.2.9 Switzerland
  11.2.10 Poland
  11.2.11 Rest of Europe
11.3 Asia Pacific
  11.3.1 China
  11.3.2 Japan

+357 96 030922
info@marketpublishers.com

11.3.3 India
11.3.4 South Korea
11.3.5 Australia
11.3.6 Indonesia
11.3.7 Thailand
11.3.8 Malaysia
11.3.9 Singapore
11.3.10 Vietnam
11.3.11 Rest of Asia Pacific
11.4 South America
11.4.1 Brazil
11.4.2 Argentina
11.4.3 Colombia
11.4.4 Chile
11.4.5 Peru
11.4.6 Rest of South America
11.5 Rest of the World (RoW)
11.5.1 Middle East
11.5.1.1 Saudi Arabia
11.5.1.2 United Arab Emirates
11.5.1.3 Qatar
11.5.1.4 Israel
11.5.1.5 Rest of Middle East
11.5.2 Africa
11.5.2.1 South Africa
11.5.2.2 Egypt
11.5.2.3 Morocco
11.5.2.4 Rest of Africa

12 STRATEGIC MARKET INTELLIGENCE

12.1 Industry Value Network and Supply Chain Assessment
12.2 White-Space and Opportunity Mapping
12.3 Product Evolution and Market Life Cycle Analysis
12.4 Channel, Distributor, and Go-to-Market Assessment

13 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

13.1 Mergers and Acquisitions

+357 96 030922
info@marketpublishers.com

13.2 Partnerships, Alliances, and Joint Ventures
13.3 New Product Launches and Certifications
13.4 Capacity Expansion and Investments
13.5 Other Strategic Initiatives

14 COMPANY PROFILES

14.1 Amazon
14.2 Uber Freight
14.3 Lalamove
14.4 DoorDash
14.5 Deliveroo
14.6 Instacart
14.7 Meituan
14.8 Zomato
14.9 Swiggy
14.10 Rappi
14.11 Roadie
14.12 Bringg
14.13 GoShare
14.14 Landstar System
14.15 GXO Logistics

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1 Global Urban Shared Logistics Market Outlook, By Region (2023-2034) ($MN)
Table 2 Global Urban Shared Logistics Market Outlook, By Service Type (2023-2034) ($MN)
Table 3 Global Urban Shared Logistics Market Outlook, By Shared Transportation Services (2023-2034) ($MN)
Table 4 Global Urban Shared Logistics Market Outlook, By Shared Warehousing & Storage (2023-2034) ($MN)
Table 5 Global Urban Shared Logistics Market Outlook, By Shared Delivery & Distribution Services (2023-2034) ($MN)
Table 6 Global Urban Shared Logistics Market Outlook, By Reverse & Return Logistics (2023-2034) ($MN)
Table 7 Global Urban Shared Logistics Market Outlook, By Other Service Types (2023-2034) ($MN)
Table 8 Global Urban Shared Logistics Market Outlook, By Sharing Model (2023-2034) ($MN)
Table 9 Global Urban Shared Logistics Market Outlook, By Platform-Based Logistics Sharing (2023-2034) ($MN)
Table 10 Global Urban Shared Logistics Market Outlook, By Collaborative Logistics Networks (2023-2034) ($MN)
Table 11 Global Urban Shared Logistics Market Outlook, By Crowdsourced Logistics (2023-2034) ($MN)
Table 12 Global Urban Shared Logistics Market Outlook, By Cooperative Logistics Pools (2023-2034) ($MN)
Table 13 Global Urban Shared Logistics Market Outlook, By Asset-Light Logistics Platforms (2023-2034) ($MN)
Table 14 Global Urban Shared Logistics Market Outlook, By Asset Type (2023-2034) ($MN)
Table 15 Global Urban Shared Logistics Market Outlook, By Shared Vehicles (2023-2034) ($MN)
Table 16 Global Urban Shared Logistics Market Outlook, By Cargo Bikes (2023-2034) ($MN)
Table 17 Global Urban Shared Logistics Market Outlook, By Scooters (2023-2034) ($MN)
Table 18 Global Urban Shared Logistics Market Outlook, By Vans & Light Commercial Vehicles (2023-2034) ($MN)

+357 96 030922
info@marketpublishers.com

Table 19 Global Urban Shared Logistics Market Outlook, By Electric Delivery Vehicles (2023-2034) ($MN)
Table 20 Global Urban Shared Logistics Market Outlook, By Shared Infrastructure (2023-2034) ($MN)
Table 21 Global Urban Shared Logistics Market Outlook, By Urban Consolidation Centers (2023-2034) ($MN)
Table 22 Global Urban Shared Logistics Market Outlook, By Micro-Hubs & Urban Depots (2023-2034) ($MN)
Table 23 Global Urban Shared Logistics Market Outlook, By Smart Lockers & Pickup Points (2023-2034) ($MN)
Table 24 Global Urban Shared Logistics Market Outlook, By Technology (2023-2034) ($MN)
Table 25 Global Urban Shared Logistics Market Outlook, By Digital Logistics Platforms (2023-2034) ($MN)
Table 26 Global Urban Shared Logistics Market Outlook, By Route Optimization Software (2023-2034) ($MN)
Table 27 Global Urban Shared Logistics Market Outlook, By IoT & Smart Fleet Management (2023-2034) ($MN)
Table 28 Global Urban Shared Logistics Market Outlook, By AI-Driven Demand Forecasting (2023-2034) ($MN)
Table 29 Global Urban Shared Logistics Market Outlook, By Blockchain in Shared Logistics (2023-2034) ($MN)
Table 30 Global Urban Shared Logistics Market Outlook, By Autonomous & Drone Delivery (2023-2034) ($MN)
Table 31 Global Urban Shared Logistics Market Outlook, By Delivery Speed (2023-2034) ($MN)
Table 32 Global Urban Shared Logistics Market Outlook, By Instant Delivery (2023-2034) ($MN)
Table 33 Global Urban Shared Logistics Market Outlook, By Same-Day Delivery (2023-2034) ($MN)
Table 34 Global Urban Shared Logistics Market Outlook, By Scheduled Delivery (2023-2034) ($MN)
Table 35 Global Urban Shared Logistics Market Outlook, By Standard Delivery (2023-2034) ($MN)
Table 36 Global Urban Shared Logistics Market Outlook, By End User (2023-2034) ($MN)
Table 37 Global Urban Shared Logistics Market Outlook, By E-Commerce & Online Retail (2023-2034) ($MN)
Table 38 Global Urban Shared Logistics Market Outlook, By Food & Grocery Delivery

+357 96 030922
info@marketpublishers.com

Platforms (2023-2034) ($MN)
Table 39 Global Urban Shared Logistics Market Outlook, By Manufacturing & Industrial Companies (2023-2034) ($MN)
Table 40 Global Urban Shared Logistics Market Outlook, By Retail Chains & Supermarkets (2023-2034) ($MN)
Table 41 Global Urban Shared Logistics Market Outlook, By Small & Medium Businesses (SMBs) (2023-2034) ($MN)
Table 42 Global Urban Shared Logistics Market Outlook, By Logistics & 3PL Providers (2023-2034) ($MN)
Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) are also represented in the same manner as above.

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Urban Shared Logistics Market Forecasts to 2034 – Global Analysis By Service Type (Shared Transportation Services, Shared Warehousing & Storage, Shared Delivery & Distribution Services, Reverse & Return Logistics, and Other Service Types), Sharing Model, Asset Type, Technology, Delivery Speed, End User and By Geography

Product link: https://marketpublishers.com/r/U3F73F492591EN.html

Price: US$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/U3F73F492591EN.html