

Upper Limb Prosthetics - Global Market Outlook (2017-2026)

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Abstracts

According to Stratistics MRC, the Global Upper Limb Prosthetics Market is accounted for \$214.8 million in 2017 and is expected to reach \$322.6 million by 2026 growing at a CAGR of 4.6% during the forecast period. Increasing rate of cancer, trauma cases (road accidents), bone infection or disease and genetic disorders across the world are fuelling the market growth. However, inaccessibility of high-end limbs, high cost, and supply in remote regions are the factors limiting the growth of the upper limb prosthetics market.

Upper-limb prosthetics are now being utilized at different levels of amputation procedures: shoulder disarticulation, forequarter, transhumeral prosthesis, transradial prosthesis, elbow disarticulation, wrist disarticulation, partial hand, full hand, partial finger, whole finger. The demand for top upper limb prosthetics such as externally powered and bionic products in the developing nations is gaining grip in tow to better healthcare services. The high cost of prosthetics, lack of well-equipped rehabilitation centers, less awareness, strict regulatory guidelines on advanced products in developing regions are the factors limiting market growth during the forecast period.

Based on the restorative materials, the myoelectric prosthetics (externally powered) segment shows lucrative growth with increasing applications in the orthopedic industry. By Geography, The market revenue in the Asia Pacific region perceives upward growth due to new product expansion, availability of customized products along with supportive private funding.

Some of the key players profiled in the Upper Limb Prosthetics market include Ossur Global Fillauer LLC, Endolite India Ltd., Ottobock SE & Co. KGaA, College Park Industries, Steeper Inc., TRS Inc., Howard Orthopedics Inc., CPOUSA.com, Coapt LLC and The Ohio Willow Wood Company.



Restorative Materials Covered:

Hybrid Prosthetics

Mechanical (Body Powered) Prosthetics

Myoelectric (Externally Powered) Prosthetics

Indications Covered:

Elbow Disarticulation

Fingers Amputations

Forequarter Amputations

Partial Hand

Shoulder Disarticulation

Transhumeral Disarticulation (Above Elbow)

Transradial Disarticulation (Below Elbow)

Wrist Disarticulation

Components Covered:

Prosthetic Arm

Prosthetic Elbow

Prosthetic Shoulders

Prosthetic Wrist



Terminal Devices

Products Covered:

Body Powered Prosthetic Devices

Hybrid Prosthetic Devices

Myoelectric Prosthetic Devices

Passive Prosthetic Devices

Causes Covered:

Cancer

Trauma

Vascular Disease and Diabetes

End Users Covered:

Ambulatory Surgical Centers

Hospitals

Orthopaedic Clinics

Prosthetic Clinics

Rehabilitation Centers

Regions Covered:

North America



US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America



Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations



Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



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NOTE: The tables for North America, Europe, APAC, Middle East, Latin America, and Rest of the World Regions are also represented in the same manner as above.



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