

Tuberculosis Diagnostics - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Tuberculosis Diagnostics market is accounted for \$2.24 billion in 2016 and is expected to reach \$3.30 billion by 2023 growing at a CAGR of 5.7% from 2016 to 2023. Increasing cases of tuberculosis is one of the major factor responsible for high market growth. Furthermore, rising government initiatives, growing requirement of POC in healthcare and increasing geriatric population are some factors that are positively affecting the market. However, lack of awareness among the patients is hindering the market.

Based on test type, diagnostic laboratory method segment dominated the global market as they are cost efficient and easy-to-perform. These tests also include smear microscopy and culture-based tests. The regions with high burden rely on these methodologies owing to their technical and financial inability to incorporate advanced technologies.

Depending on geography, Asia Pacific region is expected to provide profitable growth over the forecast period owing to its huge population base and high burden as well the rapid proliferation of this disease. Countries such as India, China, Afghanistan, and Indonesia have been recognized as the high burden countries. Hence government agencies and WHO have planned initiatives to fortify the force of diagnostic centers including laboratories and the screening networks.

Some of the key players in this market include Siemens, F.Hoffmann-La Roche AG, BioMérieux SA, Becton, Dickinson and Company, Alere, Inc., Hain Lifesciences GmbH, Abbott Laboratories, Cepheid, Akkoni, Hologic Corporation, AutoGenomics, iCubate, MARTI TB Diagnostics, Thermo Fisher Scientific, Inc., Sanofi and Qiagen.

End Users Covered:

Diagnostic laboratories

Hospitals

Test Types Covered:

Detection of drug resistance

Radiographic method

Diagnostic Laboratory methods

Detection of latent infection

Nucleic acid testing

Phage assay

Mantoux Test

Cytokine detection assay

Other Test Types

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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