

# Transmission Sales - Global Market Outlook (2018-2027)

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## Abstracts

According to Statistics MRC, the Global Transmission Sales Market is accounted for \$13.41 billion in 2018 and is expected to reach \$22.08 billion by 2027 growing at a CAGR of 5.7% during the forecast period. Growing shale gas production activities, increasing operational transmission pipelines, gas processing, FPS & LNG vessels, automation and transition to energy efficiency in oil & gas sector, and low cost of operation are some of the factors fuelling the market growth. However, high maintenance cost, technical challenges such as manufacturing defects and improper installation are restricting market growth.

A transmission sales equipment pressurizes and circulates the gas inside a pipeline by providing efficient processing to the gas for safety or control systems, recovering and recompressing the processed gas, maintaining correct pressure levels, avoiding contamination of the processed gas, and processing of biogas coming from water and residential waste. The transmission sales market has 2 types of compressors that operate on positive displacement and dynamic mechanisms. They are used by various end-users such as oil & gas, power generation, water & wastewater management, and others, including chemicals & petrochemicals, food & beverage, automotive, mining & metals, pulp & paper, and construction.

Based on type, reciprocating compressor segment is estimated to have a lucrative growth due to its applications that include oil refineries, gas pipelines, chemical plants, natural gas processing plants, and refrigeration plants. This has helped the reciprocating segment to acquire the largest share in the transmission sales market. By Geography, Asia Pacific is likely to have a huge demand due to the rising disposable income, growing demand for energy, and increasing foreign investments in this region.

Some of the key players profiled in the Transmission Sales market include Ariel Corporation, Atlas Copco, Bauer Kompressoren, Caterpillar, Cummins, Gazprom, GE, HMS Group, Hyundai Heavy Industries, Ingersoll Rand, Mitsubishi Heavy Industries and Siemens.

#### Types Covered:

Axial Flow Compressor

Centrifugal Compressor

Reciprocating Compressor

Rotary Compressor

#### Compression Medias Covered:

Air Compression

Gas Compression

#### Applications Covered:

Artificial Lift

Gas Processing Station

Liquefied Natural Gas (LNG) & Foot Pound Second (FPS)

Storage & Facilities

Other Applications

#### End Users Covered:

Oil & Gas

Power Generation

Water & Wastewater Management

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub-

segments, and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis, etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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