

Tokenized Asset Market Forecasts to 2034 – Global Analysis By Asset Type (Tokenized Real Estate, Tokenized Equities and Stocks, Tokenized Fixed Income and Bonds, Tokenized Commodities, Tokenized Investment Funds, Tokenized Private Equity and Venture Capital, Tokenized Intellectual Property and Royalties, and Tokenized Collectibles), Technology, Token Standard, Application, End User, and By Geography

<https://marketpublishers.com/r/T7EBBA602508EN.html>

Date: February 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: T7EBBA602508EN

Abstracts

According to Statistics MRC, the Global Tokenized Asset Market is accounted for \$7.7 billion in 2026 and is expected to reach \$37.0 billion by 2034 growing at a CAGR of 21.7% during the forecast period. The tokenized asset market refers to the digital representation of real-world assets such as real estate, equities, commodities, and collectibles on blockchain networks. It enables fractional ownership, enhances liquidity, reduces settlement times, and improves transparency in asset trading and management. Growth is driven by increasing institutional adoption of blockchain, demand for asset liquidity, regulatory advancements in digital securities, and the proliferation of decentralized finance (DeFi) and NFT platforms.

According to the World Economic Forum, up to 10% of global GDP could be tokenized by 2030, equal to around USD 10 trillion of assets under digital representation.

Market Dynamics:

Driver:

Institutional adoption of blockchain for asset digitization

Major financial institutions, including investment banks and asset managers, are increasingly integrating blockchain technology to tokenize traditional assets. This shift is driven by the need for operational efficiency, reduced counterparty risk, and the ability to offer fractionalized investment opportunities to a broader investor base. The use of smart contracts automates compliance, dividend distribution, and corporate actions, creating a more streamlined and accessible capital market ecosystem.

Restraint:

Regulatory uncertainty and compliance complexity

The global regulatory landscape for tokenized assets remains fragmented and evolving. Varying definitions of security tokens, differing licensing requirements across jurisdictions, and concerns around anti-money laundering (AML) and know-your-customer (KYC) compliance create significant barriers to entry and scale. This uncertainty can deter traditional financial players from fully committing to tokenization initiatives and slow down cross-border adoption.

Opportunity:

Expansion into tokenized real estate and private equity

Tokenization is unlocking unprecedented access to traditionally illiquid asset classes like commercial real estate and private equity. By fractionalizing high-value assets, platforms can attract retail and smaller institutional investors, democratizing investment opportunities. This trend is further supported by the development of regulated security token exchanges and the growing acceptance of tokenized assets as collateral within DeFi lending protocols.

Threat:

Cybersecurity risks and smart contract vulnerabilities

The dependence on blockchain technology and smart contracts introduces significant cybersecurity threats. Vulnerabilities in contract code, private key management, and custodial solutions can lead to substantial financial losses and erode investor trust. High-

profile exploits and hacking incidents in related digital asset markets continue to pose a reputational and operational threat to the broader tokenization ecosystem.

Covid-19 Impact:

The COVID-19 pandemic accelerated the digitization of financial services and highlighted the need for resilient, remote-capable market infrastructure. This period saw increased interest in tokenization as a means to ensure business continuity in capital raising and asset trading. While market volatility initially caused caution, the long-term effect has been a greater openness among institutions to explore blockchain-based solutions for asset management and liquidity.

The Tokenized Real Estate segment is expected to be the largest during the forecast period

The Tokenized Real Estate segment is projected to hold the largest market share, as property represents a vast, globally significant asset class ripe for fractionalization. Tokenization solves key pain points in real estate investment, including high entry costs, illiquidity, and administrative burdens. The ability to trade property shares on secondary markets and automate rental income distribution via smart contracts is driving strong adoption from both platform providers and investors.

The Primary Issuance and Fundraising segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Primary Issuance and Fundraising segment is predicted to witness the highest growth rate. Tokenization is revolutionizing capital formation by enabling faster, cheaper, and more globally accessible security offerings (STOs). This application allows corporations, funds, and governments to reach a wider pool of investors through fractional ownership, automated compliance, and near-instant settlement, driving rapid adoption across industries.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share. This dominance is attributed to the presence of leading financial technology companies, progressive regulatory developments from bodies like the SEC, and deep capital markets with high institutional investor appetite for innovation. The U.S., in particular, is a hub for security token offerings (STOs) and blockchain

infrastructure development.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR. This is fueled by strong government-led digital economy initiatives in countries like Singapore and Hong Kong, a booming tech-savvy population, and significant venture capital flowing into fintech and blockchain ventures. Furthermore, large markets such as China and India are exploring digital asset frameworks, creating substantial future growth potential for tokenization platforms.

Key players in the market

Some of the key players in the Tokenized Asset Market include tZERO, Securitize Inc., Tokeny Solutions, ADDX (formerly iSTOX), Globacap, Mintable, OpenSea, Coinbase, Binance, J.P. Morgan, Goldman Sachs, Santander, Fidelity Digital Assets, Bitbond, Propine, Vertalo, Swarm, and Blockchain Capital.

Key Developments:

In March 2024, tZERO partnered with a major real estate investment trust to launch a tokenized fund, allowing accredited investors fractional ownership in commercial properties.

In February 2024, Securitize announced the successful closing of a tokenized private equity fund, leveraging blockchain for investor onboarding and compliance.

In January 2024, ADDX received regulatory approval in a new ASEAN market to expand its platform for tokenized securities to a wider investor base.

Asset Types Covered:

Tokenized Real Estate

Tokenized Equities and Stocks

Tokenized Fixed Income and Bonds

Tokenized Commodities

Tokenized Investment Funds

Tokenized Private Equity and Venture Capital

Tokenized Intellectual Property and Royalties

Tokenized Collectibles

Technologies Covered:

Public Blockchain

Private/Permissioned Blockchain

Hybrid Blockchain Solutions

Interoperability Protocols and Bridges

Token Standards Covered:

ERC-20 (Fungible Tokens)

ERC-721 & ERC-1155 (Non-Fungible Tokens ##- ##NFTs)

Security Token Offerings (STO) Standards

Other Proprietary and Niche Standards

Applications Covered:

Primary Issuance and Fundraising

Secondary Trading and Liquidity Provision

Collateralization and Lending

Settlement and Clearing

Custody and Asset Servicing

End Users Covered:

Institutional Investors

Corporations and Enterprises

Government and Public Sector

Individual/Retail Investors

Investment Banks and Broker-Dealers

Exchanges and Trading Platforms

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL TOKENIZED ASSET MARKET, BY ASSET TYPE

- 5.1 Tokenized Real Estate
- 5.2 Tokenized Equities and Stocks
- 5.3 Tokenized Fixed Income and Bonds
- 5.4 Tokenized Commodities
- 5.5 Tokenized Investment Funds
- 5.6 Tokenized Private Equity and Venture Capital
- 5.7 Tokenized Intellectual Property and Royalties
- 5.8 Tokenized Collectibles

6 GLOBAL TOKENIZED ASSET MARKET, BY TECHNOLOGY

- 6.1 Public Blockchain
- 6.2 Private/Permissioned Blockchain
- 6.3 Hybrid Blockchain Solutions
- 6.4 Interoperability Protocols and Bridges

7 GLOBAL TOKENIZED ASSET MARKET, BY TOKEN STANDARD

- 7.1 ERC-20 (Fungible Tokens)
- 7.2 ERC-721 & ERC-1155 (Non-Fungible Tokens - NFTs)
- 7.3 Security Token Offerings (STO) Standards
- 7.4 Other Proprietary and Niche Standards

8 GLOBAL TOKENIZED ASSET MARKET, BY APPLICATION

- 8.1 Primary Issuance and Fundraising
- 8.2 Secondary Trading and Liquidity Provision
- 8.3 Collateralization and Lending
- 8.4 Settlement and Clearing
- 8.5 Custody and Asset Servicing

9 GLOBAL TOKENIZED ASSET MARKET, BY END USER

- 9.1 Institutional Investors
- 9.2 Corporations and Enterprises
- 9.3 Government and Public Sector
- 9.4 Individual/Retail Investors
- 9.5 Investment Banks and Broker-Dealers
- 9.6 Exchanges and Trading Platforms

10 GLOBAL TOKENIZED ASSET MARKET, BY GEOGRAPHY

- 10.1 North America
 - 10.1.1 United States
 - 10.1.2 Canada
 - 10.1.3 Mexico
- 10.2 Europe
 - 10.2.1 United Kingdom
 - 10.2.2 Germany
 - 10.2.3 France
 - 10.2.4 Italy
 - 10.2.5 Spain
 - 10.2.6 Netherlands
 - 10.2.7 Belgium
 - 10.2.8 Sweden
 - 10.2.9 Switzerland
 - 10.2.10 Poland
 - 10.2.11 Rest of Europe
- 10.3 Asia Pacific
 - 10.3.1 China
 - 10.3.2 Japan
 - 10.3.3 India
 - 10.3.4 South Korea
 - 10.3.5 Australia
 - 10.3.6 Indonesia
 - 10.3.7 Thailand
 - 10.3.8 Malaysia
 - 10.3.9 Singapore
 - 10.3.10 Vietnam
 - 10.3.11 Rest of Asia Pacific
- 10.4 South America
 - 10.4.1 Brazil

- 10.4.2 Argentina
- 10.4.3 Colombia
- 10.4.4 Chile
- 10.4.5 Peru
- 10.4.6 Rest of South America
- 10.5 Rest of the World (RoW)
 - 10.5.1 Middle East
 - 10.5.1.1 Saudi Arabia
 - 10.5.1.2 United Arab Emirates
 - 10.5.1.3 Qatar
 - 10.5.1.4 Israel
 - 10.5.1.5 Rest of Middle East
 - 10.5.2 Africa
 - 10.5.2.1 South Africa
 - 10.5.2.2 Egypt
 - 10.5.2.3 Morocco
 - 10.5.2.4 Rest of Africa

11 STRATEGIC MARKET INTELLIGENCE

- 11.1 Industry Value Network and Supply Chain Assessment
- 11.2 White-Space and Opportunity Mapping
- 11.3 Product Evolution and Market Life Cycle Analysis
- 11.4 Channel, Distributor, and Go-to-Market Assessment

12 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 12.1 Mergers and Acquisitions
- 12.2 Partnerships, Alliances, and Joint Ventures
- 12.3 New Product Launches and Certifications
- 12.4 Capacity Expansion and Investments
- 12.5 Other Strategic Initiatives

13 COMPANY PROFILES

- 13.1 tZERO
- 13.2 Securitize Inc.
- 13.3 Tokeny Solutions
- 13.4 ADDX (formerly iSTOX)

- 13.5 Globacap
- 13.6 Mintable
- 13.7 OpenSea
- 13.8 Coinbase
- 13.9 Binance
- 13.10 J.P. Morgan
- 13.11 Goldman Sachs
- 13.12 Santander
- 13.13 Fidelity Digital Assets
- 13.14 Bitbond
- 13.15 Propine
- 13.16 Vertalo
- 13.17 Swarm
- 13.18 Blockchain Capital

List Of Tables

LIST OF TABLES

- Table 1 Global Tokenized Asset Market Outlook, By Region (2023–2034) (\$MN)
- Table 2 Global Tokenized Asset Market Outlook, By Asset Type (2023–2034) (\$MN)
- Table 3 Global Tokenized Asset Market Outlook, By Tokenized Real Estate (2023–2034) (\$MN)
- Table 4 Global Tokenized Asset Market Outlook, By Tokenized Equities and Stocks (2023–2034) (\$MN)
- Table 5 Global Tokenized Asset Market Outlook, By Tokenized Fixed Income and Bonds (2023–2034) (\$MN)
- Table 6 Global Tokenized Asset Market Outlook, By Tokenized Commodities (Gold, Oil, etc.) (2023–2034) (\$MN)
- Table 7 Global Tokenized Asset Market Outlook, By Tokenized Investment Funds (ETFs, Mutual Funds) (2023–2034) (\$MN)
- Table 8 Global Tokenized Asset Market Outlook, By Tokenized Private Equity and Venture Capital (2023–2034) (\$MN)
- Table 9 Global Tokenized Asset Market Outlook, By Tokenized Intellectual Property and Royalties (2023–2034) (\$MN)
- Table 10 Global Tokenized Asset Market Outlook, By Tokenized Collectibles (Art, NFTs) (2023–2034) (\$MN)
- Table 11 Global Tokenized Asset Market Outlook, By Technology (2023–2034) (\$MN)
- Table 12 Global Tokenized Asset Market Outlook, By Public Blockchain (Ethereum, Solana, etc.) (2023–2034) (\$MN)
- Table 13 Global Tokenized Asset Market Outlook, By Private/Permissioned Blockchain (2023–2034) (\$MN)
- Table 14 Global Tokenized Asset Market Outlook, By Hybrid Blockchain Solutions (2023–2034) (\$MN)
- Table 15 Global Tokenized Asset Market Outlook, By Interoperability Protocols and Bridges (2023–2034) (\$MN)
- Table 16 Global Tokenized Asset Market Outlook, By Token Standard (2023–2034) (\$MN)
- Table 17 Global Tokenized Asset Market Outlook, By ERC-20 (2023–2034) (\$MN)
- Table 18 Global Tokenized Asset Market Outlook, By ERC-721 & ERC-1155 (NFTs) (2023–2034) (\$MN)
- Table 19 Global Tokenized Asset Market Outlook, By STO Standards (2023–2034) (\$MN)
- Table 20 Global Tokenized Asset Market Outlook, By Other Standards (2023–2034)

(\$MN)

Table 21 Global Tokenized Asset Market Outlook, By Application (2023–2034) (\$MN)

Table 22 Global Tokenized Asset Market Outlook, By Primary Issuance (2023–2034) (\$MN)

Table 23 Global Tokenized Asset Market Outlook, By Secondary Trading (2023–2034) (\$MN)

Table 24 Global Tokenized Asset Market Outlook, By Collateralization & Lending (2023–2034) (\$MN)

Table 25 Global Tokenized Asset Market Outlook, By Settlement & Clearing (2023–2034) (\$MN)

Table 26 Global Tokenized Asset Market Outlook, By Custody (2023–2034) (\$MN)

Table 27 Global Tokenized Asset Market Outlook, By End User (2023–2034) (\$MN)

Table 28 Global Tokenized Asset Market Outlook, By Institutional Investors (2023–2034) (\$MN)

Table 29 Global Tokenized Asset Market Outlook, By Corporations (2023–2034) (\$MN)

Table 30 Global Tokenized Asset Market Outlook, By Government (2023–2034) (\$MN)

Table 31 Global Tokenized Asset Market Outlook, By Retail Investors (2023–2034) (\$MN)

Table 32 Global Tokenized Asset Market Outlook, By Investment Banks (2023–2034) (\$MN)

Table 33 Global Tokenized Asset Market Outlook, By Exchanges (2023–2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

I would like to order

Product name: Tokenized Asset Market Forecasts to 2034 – Global Analysis By Asset Type (Tokenized Real Estate, Tokenized Equities and Stocks, Tokenized Fixed Income and Bonds, Tokenized Commodities, Tokenized Investment Funds, Tokenized Private Equity and Venture Capital, Tokenized Intellectual Property and Royalties, and Tokenized Collectibles), Technology, Token Standard, Application, End User, and By Geography

Product link: <https://marketpublishers.com/r/T7EBBA602508EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T7EBBA602508EN.html>