

Tire & Rubber Component Market Forecasts To 2034 – Global Analysis By Component Type (Tires, Rubber Hoses, Rubber Belts, Rubber Seals & Gaskets, Rubber Mounts & Bushings, Rubber Profiles & Extrusions, Rubber Diaphragms, Rubber Boots & Bellows, Rubber Vibration Control Components and Other Automotive Rubber Components), Tire Type, Tire Design, Vehicle Type, Rubber Material, Sales Channel, Manufacturing Process, Technology, End User and By Geography

<https://marketpublishers.com/r/T72BBADEC867EN.html>

Date: June 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: T72BBADEC867EN

Abstracts

According to Statistics MRC, the Global Tire & Rubber Component Market is accounted for \$88.6 billion in 2026 and is expected to reach \$132.9 billion by 2034 growing at a CAGR of 5.2% during the forecast period. The Tire & Rubber Component Market covers the development, manufacturing, and distribution of rubber-based products utilized across tire production and automotive systems. Major components include natural and synthetic rubber, tread materials, sidewalls, inner liners, seals, hoses, belts, gaskets, and vibration-isolation products. Market expansion is driven by increasing vehicle manufacturing, replacement tire consumption, technological improvements in rubber compounds, and demand for lightweight, high-performance materials. Companies are increasingly developing solutions that enhance durability, reduce rolling resistance, improve sustainability, and support recyclability. The growing electric vehicle market is further creating demand for rubber components with greater load capacity, thermal resistance, durability, and noise-control characteristics.

Market Dynamics:

Driver:

Increasing Replacement Tire Demand

The growing need to replace worn tires is contributing substantially to market expansion. Continuous exposure to road surfaces, weather conditions, vehicle loads, and frequent usage gradually deteriorates tire materials, making replacement necessary during a vehicle's operating life. As the worldwide vehicle population expands, the number of vehicles requiring replacement tires and associated rubber materials also increases. Fleet operators, freight companies, transportation services, and private motorists routinely purchase replacement tires to preserve vehicle safety and performance. Rising road travel volumes and extended vehicle ownership periods further strengthen this demand. The recurring nature of tire replacement creates a dependable consumption base for rubber compounds and related component manufacturers.

Restraint:

High Manufacturing and Energy Costs

Elevated production and energy expenses can create significant constraints for rubber component manufacturers. Processes including rubber mixing, extrusion, molding, curing, and finishing consume considerable amounts of electrical and thermal energy, making manufacturers vulnerable to increases in energy prices. In addition, companies must spend on specialized production equipment, automation, inspection systems, maintenance, and environmental-control technologies. Labor, logistics, infrastructure, and transportation expenses add further pressure to manufacturing costs. Because automotive supply chains are highly competitive, producers may not always be able to transfer these additional expenses to customers. Consequently, reduced profitability can limit investments in new facilities, production capacity, modernization, and advanced manufacturing technologies.

Opportunity:

Expansion of Advanced High-Performance Tire Technologies

The increasing demand for sophisticated tire performance is creating opportunities for companies developing advanced rubber technologies. Customers and automakers are seeking products that combine safety, durability, handling, efficiency, and reliable performance. Advanced rubber formulations can be engineered to improve road grip, minimize rolling resistance, extend tread life, and withstand elevated temperatures.

Integration of sensing technologies into tires also creates opportunities for connected and intelligent tire solutions. Premium automobiles, EVs, performance vehicles, and commercial transportation fleets represent potential application areas. Further innovation involving advanced polymers, nanomaterials, reinforcing substances, and optimized tread structures can expand opportunities for manufacturers of specialized, high-performance rubber products.

Threat:

Fluctuating Raw Material Availability and Costs

Instability in the supply and cost of essential rubber materials creates an important threat to market participants. Natural rubber production is vulnerable to unfavorable weather, plant diseases, workforce constraints, and agricultural disruptions, whereas synthetic rubber prices are closely connected to petrochemical markets. Unexpected shortages and cost increases can disrupt manufacturing schedules and increase production expenses. Companies may struggle to maintain profitability when customers resist corresponding price increases. Extended raw material uncertainty can also encourage buyers to diversify suppliers or investigate substitute materials. Such conditions make procurement management, production planning, investment decisions, and long-term cost forecasting increasingly challenging for tire and rubber component manufacturers.

Covid-19 Impact:

The COVID-19 outbreak created substantial challenges for the TIRE & RUBBER COMPONENT Market through interruptions to vehicle manufacturing, transportation, and international supply networks. Production shutdowns and labor restrictions affected tire and rubber component manufacturing, while reduced travel and mobility lowered vehicle utilization and replacement requirements. Temporary automotive plant closures also weakened demand from original equipment manufacturers. At the same time, disruptions in the supply of natural rubber, synthetic rubber, chemicals, and other inputs created procurement difficulties and higher logistics expenses. Market conditions improved progressively as factories reopened, mobility restrictions were relaxed, automotive production recovered, transportation activity increased, and replacement tire demand returned.

The Tires segment is expected to be the largest during the forecast period

The Tires segment is expected to account for the largest market share during the forecast period, supported by its fundamental importance across passenger cars, commercial vehicles, buses, and two-wheelers. Tires directly influence vehicle traction, braking, steering, handling, and safety, resulting in continuous demand from both original equipment manufacturers and replacement markets. Increasing vehicle production, expanding vehicle fleets, rising transportation activity, and regular tire replacement needs are contributing to sustained consumption. Furthermore, electric vehicle growth is driving demand for specialized tire solutions offering greater load capacity, lower rolling resistance, enhanced durability, and reduced road noise, further supporting the segment's prominent position in the market.

The Smart Tire Technology segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Smart Tire Technology segment is predicted to witness the highest growth rate, driven by growing interest in intelligent tire systems that enhance safety, maintenance efficiency, and vehicle operation. These technologies incorporate sensors and digital monitoring functions capable of assessing tire pressure, temperature, tread wear, loading conditions, and operating performance. Real-time data enables predictive maintenance, supports early identification of tire-related issues, and helps improve fleet utilization. The expansion of connected vehicles, electric mobility, advanced driver-assistance technologies, and digital fleet-management platforms is accelerating integration of smart tire solutions, while increasing reliance on data-based maintenance is supporting broader adoption.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, due to its extensive automotive manufacturing infrastructure, large vehicle fleet, and mature tire industry. Strong production of passenger cars, commercial vehicles, buses, and two-wheelers creates continuous demand for tires and various rubber-based components. Major automotive markets including China, India, and Japan support regional consumption through original equipment manufacturing and replacement applications. The region also benefits from established rubber-processing industries, raw-material availability, expanding automotive investments, and increasing electric vehicle manufacturing. Together, these factors support sustained regional demand and maintain Asia Pacific's prominent position within the global TIRE & RUBBER COMPONENT Market

Region with highest CAGR:

Over the forecast period, the Middle East & Africa region is anticipated to exhibit the highest CAGR, driven by rising vehicle populations, infrastructure expansion, urban development, and growing mobility requirements. Investments in highways, logistics networks, commercial fleets, and automotive-related activities are increasing the need for tires and diverse rubber-based components. Saudi Arabia and the United Arab Emirates are supporting regional demand through infrastructure and transportation investments, while African markets are benefiting from expanding vehicle ownership and transportation activity. Increasing replacement tire requirements and the development of automotive aftermarket channels are also creating additional opportunities for manufacturers of tires, hoses, belts, seals, and other rubber components.

Key players in the market

Some of the key players in Tire & Rubber Component Market include Bridgestone Corporation, Michelin, The Goodyear Tire & Rubber Company, Continental AG, Sumitomo Rubber Industries, Pirelli, Hankook Tire & Technology, The Yokohama Rubber Co., Ltd., Toyo Tire Corporation, Kumho Tire, Apollo Tyres, CEAT, Cooper Standard, Freudenberg, Hutchinson, NOK Corporation, Sumitomo Riko and Trelleborg.

Key Developments:

In September 2026, Michelin became the official technical partner of Team Picnic PostNL. The partnership involves close technical collaboration to test tire performance and co-develop future tire technologies using racing feedback and performance data.

In June 2026, Bridgestone was selected as the exclusive tyre partner for the Maserati MCPURA super sportscar, continuing the companies' technical collaboration through custom-engineered tires developed for the vehicle.

In June 2026, Goodyear joined a collaborative development program led by Lunar Outpost for the Pegasus Lunar Terrain Vehicle under NASA's Artemis program, contributing advanced lunar tire technology for future lunar mobility.

Component Types Covered:

Tires

Rubber Hoses

Rubber Belts

Rubber Seals & Gaskets

Rubber Mounts & Bushings

Rubber Profiles & Extrusions

Rubber Diaphragms

Rubber Boots & Bellows

Rubber Vibration Control Components

Other Automotive Rubber Components

Tire Types Covered:

Pneumatic Tires

Solid Tires

Run-Flat Tires

Airless Tires

Tire Designs Covered:

Radial Tires

Bias Tires

Bias-Belted Tires

Vehicle Types Covered:

Passenger Cars

Light Commercial Vehicles

Medium & Heavy Commercial Vehicles

Buses & Coaches

Two-Wheelers

Off-Highway Vehicles

Agricultural Vehicles

Mining & Construction Vehicles

Rubber Materials Covered:

Natural Rubber

Synthetic Rubber

Styrene-Butadiene Rubber

Polybutadiene Rubber

Butyl Rubber

EPDM Rubber

Nitrile Butadiene Rubber

Silicone Rubber

Thermoplastic Elastomers

Sales Channels Covered:

OEM

Aftermarket

Manufacturing Processes Covered:

Extrusion

Compression Molding

Injection Molding

Transfer Molding

Calendering

Vulcanization

Tire Building & Curing

Technologies Covered:

Low Rolling Resistance Technology

Self-Sealing Technology

Smart Tire Technology

Connected Tire Technology

Sustainable Rubber Technology

Recycled Rubber Technology

End Users Covered:

Passenger Vehicle Manufacturers

Commercial Vehicle Manufacturers

Two-Wheeler Manufacturers

Off-Highway Vehicle Manufacturers

Automotive Component Manufacturers

Tire Manufacturers

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL TIRE & RUBBER COMPONENT MARKET, BY COMPONENT TYPE

- 5.1 Tires
- 5.2 Rubber Hoses
- 5.3 Rubber Belts
- 5.4 Rubber Seals & Gaskets
- 5.5 Rubber Mounts & Bushings
- 5.6 Rubber Profiles & Extrusions
- 5.7 Rubber Diaphragms
- 5.8 Rubber Boots & Bellows
- 5.9 Rubber Vibration Control Components
- 5.10 Other Automotive Rubber Components

6 GLOBAL TIRE & RUBBER COMPONENT MARKET, BY TIRE TYPE

- 6.1 Pneumatic Tires
- 6.2 Solid Tires
- 6.3 Run-Flat Tires
- 6.4 Airless Tires

7 GLOBAL TIRE & RUBBER COMPONENT MARKET, BY TIRE DESIGN

- 7.1 Radial Tires
- 7.2 Bias Tires
- 7.3 Bias-Belted Tires

8 GLOBAL TIRE & RUBBER COMPONENT MARKET, BY VEHICLE TYPE

- 8.1 Passenger Cars
- 8.2 Light Commercial Vehicles
- 8.3 Medium & Heavy Commercial Vehicles
- 8.4 Buses & Coaches
- 8.5 Two-Wheelers
- 8.6 Off-Highway Vehicles
- 8.7 Agricultural Vehicles

8.8 Mining & Construction Vehicles

9 GLOBAL TIRE & RUBBER COMPONENT MARKET, BY RUBBER MATERIAL

- 9.1 Natural Rubber
- 9.2 Synthetic Rubber
- 9.3 Styrene-Butadiene Rubber
- 9.4 Polybutadiene Rubber
- 9.5 Butyl Rubber
- 9.6 EPDM Rubber
- 9.7 Nitrile Butadiene Rubber
- 9.8 Silicone Rubber
- 9.9 Thermoplastic Elastomers

10 GLOBAL TIRE & RUBBER COMPONENT MARKET, BY SALES CHANNEL

- 10.1 OEM
- 10.2 Aftermarket

11 GLOBAL TIRE & RUBBER COMPONENT MARKET, BY MANUFACTURING PROCESS

- 11.1 Extrusion
- 11.2 Compression Molding
- 11.3 Injection Molding
- 11.4 Transfer Molding
- 11.5 Calendering
- 11.6 Vulcanization
- 11.7 Tire Building & Curing

12 GLOBAL TIRE & RUBBER COMPONENT MARKET, BY TECHNOLOGY

- 12.1 Low Rolling Resistance Technology
- 12.2 Self-Sealing Technology
- 12.3 Smart Tire Technology
- 12.4 Connected Tire Technology
- 12.5 Sustainable Rubber Technology
- 12.6 Recycled Rubber Technology

13 GLOBAL TIRE & RUBBER COMPONENT MARKET, BY END USER

- 13.1 Passenger Vehicle Manufacturers
- 13.2 Commercial Vehicle Manufacturers
- 13.3 Two-Wheeler Manufacturers
- 13.4 Off-Highway Vehicle Manufacturers
- 13.5 Automotive Component Manufacturers
- 13.6 Tire Manufacturers

14 GLOBAL TIRE & RUBBER COMPONENT MARKET, BY GEOGRAPHY

- 14.1 North America
 - 14.1.1 United States
 - 14.1.2 Canada
 - 14.1.3 Mexico
- 14.2 Europe
 - 14.2.1 United Kingdom
 - 14.2.2 Germany
 - 14.2.3 France
 - 14.2.4 Italy
 - 14.2.5 Spain
 - 14.2.6 Netherlands
 - 14.2.7 Belgium
 - 14.2.8 Sweden
 - 14.2.9 Switzerland
 - 14.2.10 Poland
 - 14.2.11 Rest of Europe
- 14.3 Asia Pacific
 - 14.3.1 China
 - 14.3.2 Japan
 - 14.3.3 India
 - 14.3.4 South Korea
 - 14.3.5 Australia
 - 14.3.6 Indonesia
 - 14.3.7 Thailand
 - 14.3.8 Malaysia
 - 14.3.9 Singapore
 - 14.3.10 Vietnam
 - 14.3.11 Rest of Asia Pacific

14.4 South America

14.4.1 Brazil

14.4.2 Argentina

14.4.3 Colombia

14.4.4 Chile

14.4.5 Peru

14.4.6 Rest of South America

14.5 Rest of the World (RoW)

14.5.1 Middle East

14.5.1.1 Saudi Arabia

14.5.1.2 United Arab Emirates

14.5.1.3 Qatar

14.5.1.4 Israel

14.5.1.5 Rest of Middle East

14.5.2 Africa

14.5.2.1 South Africa

14.5.2.2 Egypt

14.5.2.3 Morocco

14.5.2.4 Rest of Africa

15 STRATEGIC MARKET INTELLIGENCE

15.1 Industry Value Network and Supply Chain Assessment

15.2 White-Space and Opportunity Mapping

15.3 Product Evolution and Market Life Cycle Analysis

15.4 Channel, Distributor, and Go-to-Market Assessment

16 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

16.1 Mergers and Acquisitions

16.2 Partnerships, Alliances, and Joint Ventures

16.3 New Product Launches and Certifications

16.4 Capacity Expansion and Investments

16.5 Other Strategic Initiatives

17 COMPANY PROFILES

17.1 Bridgestone Corporation

17.2 Michelin

17.3 The Goodyear Tire & Rubber Company

17.4 Continental AG

17.5 Sumitomo Rubber Industries

17.6 Pirelli

17.7 Hankook Tire & Technology

17.8 The Yokohama Rubber Co., Ltd.

17.9 Toyo Tire Corporation

17.10 Kumho Tire

17.11 Apollo Tyres

17.12 CEAT

17.13 Cooper Standard

17.14 Freudenberg

17.15 Hutchinson

17.16 NOK Corporation

17.17 Sumitomo Riko

17.18 Trelleborg

List of Tables

Table 1 Global Tire & Rubber Component Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Tire & Rubber Component Market Outlook, By Component Type (2023-2034) (\$MN)

Table 3 Global Tire & Rubber Component Market Outlook, By Tires (2023-2034) (\$MN)

Table 4 Global Tire & Rubber Component Market Outlook, By Rubber Hoses (2023-2034) (\$MN)

Table 5 Global Tire & Rubber Component Market Outlook, By Rubber Belts (2023-2034) (\$MN)

Table 6 Global Tire & Rubber Component Market Outlook, By Rubber Seals & Gaskets (2023-2034) (\$MN)

Table 7 Global Tire & Rubber Component Market Outlook, By Rubber Mounts & Bushings (2023-2034) (\$MN)

Table 8 Global Tire & Rubber Component Market Outlook, By Rubber Profiles & Extrusions (2023-2034) (\$MN)

Table 9 Global Tire & Rubber Component Market Outlook, By Rubber Diaphragms (2023-2034) (\$MN)

Table 10 Global Tire & Rubber Component Market Outlook, By Rubber Boots & Bellows (2023-2034) (\$MN)

Table 11 Global Tire & Rubber Component Market Outlook, By Rubber Vibration Control Components (2023-2034) (\$MN)

Table 12 Global Tire & Rubber Component Market Outlook, By Other Automotive

Rubber Components (2023-2034) (\$MN)

Table 13 Global Tire & Rubber Component Market Outlook, By Tire Type (2023-2034) (\$MN)

Table 14 Global Tire & Rubber Component Market Outlook, By Pneumatic Tires (2023-2034) (\$MN)

Table 15 Global Tire & Rubber Component Market Outlook, By Solid Tires (2023-2034) (\$MN)

Table 16 Global Tire & Rubber Component Market Outlook, By Run-Flat Tires (2023-2034) (\$MN)

Table 17 Global Tire & Rubber Component Market Outlook, By Airless Tires (2023-2034) (\$MN)

Table 18 Global Tire & Rubber Component Market Outlook, By Tire Design (2023-2034) (\$MN)

Table 19 Global Tire & Rubber Component Market Outlook, By Radial Tires (2023-2034) (\$MN)

Table 20 Global Tire & Rubber Component Market Outlook, By Bias Tires (2023-2034) (\$MN)

Table 21 Global Tire & Rubber Component Market Outlook, By Bias-Belted Tires (2023-2034) (\$MN)

Table 22 Global Tire & Rubber Component Market Outlook, By Vehicle Type (2023-2034) (\$MN)

Table 23 Global Tire & Rubber Component Market Outlook, By Passenger Cars (2023-2034) (\$MN)

Table 24 Global Tire & Rubber Component Market Outlook, By Light Commercial Vehicles (2023-2034) (\$MN)

Table 25 Global Tire & Rubber Component Market Outlook, By Medium & Heavy Commercial Vehicles (2023-2034) (\$MN)

Table 26 Global Tire & Rubber Component Market Outlook, By Buses & Coaches (2023-2034) (\$MN)

Table 27 Global Tire & Rubber Component Market Outlook, By Two-Wheelers (2023-2034) (\$MN)

Table 28 Global Tire & Rubber Component Market Outlook, By Off-Highway Vehicles (2023-2034) (\$MN)

Table 29 Global Tire & Rubber Component Market Outlook, By Agricultural Vehicles (2023-2034) (\$MN)

Table 30 Global Tire & Rubber Component Market Outlook, By Mining & Construction Vehicles (2023-2034) (\$MN)

Table 31 Global Tire & Rubber Component Market Outlook, By Rubber Material (2023-2034) (\$MN)

Table 32 Global Tire & Rubber Component Market Outlook, By Natural Rubber (2023-2034) (\$MN)

Table 33 Global Tire & Rubber Component Market Outlook, By Synthetic Rubber (2023-2034) (\$MN)

Table 34 Global Tire & Rubber Component Market Outlook, By Styrene-Butadiene Rubber (2023-2034) (\$MN)

Table 35 Global Tire & Rubber Component Market Outlook, By Polybutadiene Rubber (2023-2034) (\$MN)

Table 36 Global Tire & Rubber Component Market Outlook, By Butyl Rubber (2023-2034) (\$MN)

Table 37 Global Tire & Rubber Component Market Outlook, By EPDM Rubber (2023-2034) (\$MN)

Table 38 Global Tire & Rubber Component Market Outlook, By Nitrile Butadiene Rubber (2023-2034) (\$MN)

Table 39 Global Tire & Rubber Component Market Outlook, By Silicone Rubber (2023-2034) (\$MN)

Table 40 Global Tire & Rubber Component Market Outlook, By Thermoplastic Elastomers (2023-2034) (\$MN)

Table 41 Global Tire & Rubber Component Market Outlook, By Sales Channel (2023-2034) (\$MN)

Table 42 Global Tire & Rubber Component Market Outlook, By OEM (2023-2034) (\$MN)

Table 43 Global Tire & Rubber Component Market Outlook, By Aftermarket (2023-2034) (\$MN)

Table 44 Global Tire & Rubber Component Market Outlook, By Manufacturing Process (2023-2034) (\$MN)

Table 45 Global Tire & Rubber Component Market Outlook, By Extrusion (2023-2034) (\$MN)

Table 46 Global Tire & Rubber Component Market Outlook, By Compression Molding (2023-2034) (\$MN)

Table 47 Global Tire & Rubber Component Market Outlook, By Injection Molding (2023-2034) (\$MN)

Table 48 Global Tire & Rubber Component Market Outlook, By Transfer Molding (2023-2034) (\$MN)

Table 49 Global Tire & Rubber Component Market Outlook, By Calendering (2023-2034) (\$MN)

Table 50 Global Tire & Rubber Component Market Outlook, By Vulcanization (2023-2034) (\$MN)

Table 51 Global Tire & Rubber Component Market Outlook, By Tire Building & Curing

(2023-2034) (\$MN)

Table 52 Global Tire & Rubber Component Market Outlook, By Technology (2023-2034) (\$MN)

Table 53 Global Tire & Rubber Component Market Outlook, By Low Rolling Resistance Technology (2023-2034) (\$MN)

Table 54 Global Tire & Rubber Component Market Outlook, By Self-Sealing Technology (2023-2034) (\$MN)

Table 55 Global Tire & Rubber Component Market Outlook, By Smart Tire Technology (2023-2034) (\$MN)

Table 56 Global Tire & Rubber Component Market Outlook, By Connected Tire Technology (2023-2034) (\$MN)

Table 57 Global Tire & Rubber Component Market Outlook, By Sustainable Rubber Technology (2023-2034) (\$MN)

Table 58 Global Tire & Rubber Component Market Outlook, By Recycled Rubber Technology (2023-2034) (\$MN)

Table 59 Global Tire & Rubber Component Market Outlook, By End User (2023-2034) (\$MN)

Table 60 Global Tire & Rubber Component Market Outlook, By Passenger Vehicle Manufacturers (2023-2034) (\$MN)

Table 61 Global Tire & Rubber Component Market Outlook, By Commercial Vehicle Manufacturers (2023-2034) (\$MN)

Table 62 Global Tire & Rubber Component Market Outlook, By Two-Wheeler Manufacturers (2023-2034) (\$MN)

Table 63 Global Tire & Rubber Component Market Outlook, By Off-Highway Vehicle Manufacturers (2023-2034) (\$MN)

Table 64 Global Tire & Rubber Component Market Outlook, By Automotive Component Manufacturers (2023-2034) (\$MN)

Table 65 Global Tire & Rubber Component Market Outlook, By Tire Manufacturers (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

I would like to order

Product name: Tire & Rubber Component Market Forecasts To 2034 – Global Analysis By Component Type (Tires, Rubber Hoses, Rubber Belts, Rubber Seals & Gaskets, Rubber Mounts & Bushings, Rubber Profiles & Extrusions, Rubber Diaphragms, Rubber Boots & Bellows, Rubber Vibration Control Components and Other Automotive Rubber Components), Tire Type, Tire Design, Vehicle Type, Rubber Material, Sales Channel, Manufacturing Process, Technology, End User and By Geography

Product link: <https://marketpublishers.com/r/T72BBADEC867EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T72BBADEC867EN.html>