

Thermoplastic Pipe - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Thermoplastic Pipes Market accounted for \$58.8 billion in the year 2015 and is expected to reach \$89.9 billion by 2022 growing at a CAGR of 6.23%. Increasing oil and gas offshore drilling is expected to drive the global markets for Thermoplastic Pipes. Increasing applications for large diameter pipe and shift in trend towards offshore oil & gas activities are the drivers for thermoplastic pipes market. However, factors such as safety issues and high costs are limiting the market growth. The future opportunity for the market lies in increasing number of horizontal wells.

The usage of thermoplastics is increasing in oil & gas industry, mainly in deepwater and ultra deepwater applications, is one of the key drivers of thermoplastic pipes market. The oil & gas application of thermoplastic pipes is expected to grow at a significant growth rate due to increasing demand for flexible pipes, risers and umbilical. Asia-Pacific leads the global market with the largest market share and is expected to grow with a high CAGR among the other regions due to emerging economies, increasing oil and gas activities over the forecast period. Emerging countries such as China, India and Brazil are projected to be the fastest growing markets.

Some of the key players in the market are Chevron Phillips Chemical Company LP, Airborne Oil & Gas B. V., Advanced Drainage Systems Inc, national Oilwell Varco, KWH Pipe, Prysmian, IPEX Inc, Technip, Simtech, Georg Fischer Piping Systems Ltd, and Antna Plastics.

Thermoplastic Pipes polymer Types Covered:

Polyethylene (PE)

Polyamide (PA) Market

Polypropylene (PP) Market

Ployvinylidene Fluoride (PVDF)

Polyvinyl Chloride (PVC)

Others

Applications Covered:

Municipal Pipes

Mining & Dredging Pipes

Oil & Gas

Chemical Pipes

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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