

Thermal Spray Powder - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the market for thermal spray powders is expected to register a CAGR of 8.34% during the forecast period, 2017 to 2026. Increasing demand for higher performance customized alloy powders and extensive consumption of thermally sprayed tungsten-cobalt (Wc-Co) coatings are the key driving factors for the market growth. However, issues regarding process reliability and consistency are some of the factors hindering the market growth.

Thermal spray powders is versatile, with application possible on substrates in a wide variety of types and shapes, where coating thickness can be specified from thin films to thick overlays. This technology is heavily used in all types of industrial fields for upgrading and diversification, as well as improving substrates performance, and development of substrates with new functions.

Based on Powder Type, the Carbides segment accounted for considerable market share during the forecast period. Carbide is a chemical compound, which contains equal parts of tungsten and carbon atoms. It is approximately twice as strong as the steel with double the density. It has high hardness factor that has proven helpful in thermal spray powder coating applications. These powders are generally used in applications involving sliding wear erosion, abrasion, impingement, and fretting wear while providing low-temperature wear properties. By geography, Asia Pacific is expected to be the largest region in the Thermal spray powder market during the forecast period. In Asia-Pacific (especially in India), a noticeable market trend is evident in the form of increased demand for higher performance customized alloy powders. The automotive manufacturing sector in the Asia-Pacific region has been increasing at a strong rate and further growth is expected to be witnessed over the forecast period, owing to the surge in investments and expansion in production facilities in the region.

Some of the key players profiled in the thermal spray powder market include Aimtek Inc, C&M Technologies GmbH, Carpenter Powder Products, Castolin Eutectic, CenterLine, Global Tungsten & Powders, H C Starck GmbH, Hoganas AB, Hunter Chemical LLC, Kennametal Inc, Oerlikon, Plasma Powders & Systems Inc, Polymet Corp, Powder Alloy Corporation, Praxair S.T. Technology Inc, Saint-Gobain SA, Sandvik AB, The Fisher-Barton Group (Lineage Alloys) and Treibacher Industrie AG.

Powder Types Covered:

Ceramics

Metals

Polymers

Other Powder Types

End Users Covered:

Aerospace

Automotive

Industrial Gas Turbines

Oil And Gas

Power

Energy And Power

Electronics

Medical Devices

Other End Users

Powder Types Covered:

Direct Sales

Distributor

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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