

# Thermal Interface Materials - Global Market Outlook (2015-2022)

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## Abstracts

According to Statistics MRC, the Global Thermal Interface Materials market accounted for \$570 million in 2015 and is expected to grow up to \$1,186 million by 2022 growing at a CAGR of 11.03% from 2015 to 2022. The increasing LED market, better connectivity, stylish electronics electrification of transport are the factors that are driving the market growth. However, physical properties are one of the factors hindering the market growth. The major market share is captured by computer segment with electronic systems becoming faster, hotter, more compact, and portable, the need for better TIMs in consumer and industrial computing will continue.

Greases & Adhesives segment is the dominating material market. Asia Pacific region is the largest and fastest growing market for greases & adhesives segment. Thermal grease is used to fill gaps between power devices and heat sinks and they remain popular in consumer electronics and industrial computing. Asia Pacific region leads the market globally with the biggest market share and is expected to grow at a high CAGR among the other regions. In Asia Pacific, China, Japan, South Korea, and India are the leading markets for Thermal Interface Materials.

Some of the key players in the global market include Henkel AG & Co. KGAA, DOW Corning Corporation, 3M Company, Parker Hannifin Corporation, Honeywell International Inc., Indium Corporation, Momentive Performance Materials Inc., The Bergquist Company, Inc., Laird Technologies, Inc., Zalman Tech Co., Ltd., Fujipoly, Grafftech International Holdings Inc., Stockwell Elastomerics, Inc., Wakefield-Vette, Inc., and MH&W International.

Thermal Interface material types covered:

Thermal Pads

Thermal Grease

Phase Change Material

Gaps Fillers

Metal-Based TIMs

Greases & Adhesives

Products covered:

IGBT

Power Transistors

Thyristor

Mosfet

Application Covered:

Power supply units

Consumer Electronics

Telecom Equipment

Industrial Machinery

Automotive Electronics

Computers

Medical Devices

Others

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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