

Thermal Barrier Coatings - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Thermal Barrier Coatings market is expected to grow from \$15.25 billion in 2016 to reach \$25.56 billion by 2023 with a CAGR of 7.6%. High usage of Air plasma technologies for coating applications, growing demand for gas turbines and growth of vapor deposition technologies are some of the key factors propelling the market growth. On the other hand, high raw material price is the major restraint hindering the market growth.

By Product, ceramic segment is expected to be the largest and also the fastest share holder in market because the segments automotive and aerospace is estimated to be the primary factor driving demand for this segment. North America is estimated to be the dominant one among all, due to increasing technological advancements that are expected to drive this dominance through the forecast period. Asia Pacific is projected to be the fastest growing region due to the widespread presence of end user industries such as automotive and stationary power plants.

Some of the key players in thermal barrier coatings include A & A Company, Inc., Air Products and Chemicals, Inc, ASB Industries, Inc., Cincinnati Thermal Spray, Inc., Flame Spray Coating Co., H.C. Starck Inc., Integrated Global Services, MesoCoat Inc., Metallisation Ltd., Metallizing Equipment Co. Pvt. Ltd, Praxair Surface Technologies, Inc, Precision Coatings, Inc., The Fisher Barton Group, THERMION Inc., TST Engineered Coating Solutions, TWI Ltd.

Product Types Covered:

Ceramic

Intermetallic

Metal

Other Product Types

Coating Materials Covered:

MCrAlY

Mullite-based

Ceramic YSZ

Al₂O₃

Other Coating materials

Technologies Covered:

Air Plasma

High Velocity Oxy-fuel (HVOF)

Electron Beam-Physical Vapor Deposition

Chemical Vapor Deposition

Other Technologies

Applications Covered:

Aerospace

Automotive

Industrial

Stationary power plants

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,

Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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