

# Telemedicine - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/TCC7E2EB343EN.html>

Date: July 2018

Pages: 175

Price: US\$ 4,150.00 (Single User License)

ID: TCC7E2EB343EN

## Abstracts

According to Statistics MRC, the Global Telemedicine Market is accounted for \$21.56 billion in 2017 and is expected to reach \$93.45 billion by 2026 growing at a CAGR of 17.7% during the forecast period. Some of the key factors influencing the market growth include rising prevalence of chronic diseases, favorable government initiatives, telecommunication growth in BRIC countries and growing medicare reimbursement for telehealth services. However, privacy & security concerns and high infrastructure cost are hampering the market. In addition, growing acceptance of 4G and 5G spectrum provides huge opportunities for the players in the market.

Telemedicine is considered as the most adaptable technology accessible to deliver health education, health information and health care at a distance. Through the technologies, sophisticated patient centered care and increased access to remote locations is possible. It also helps in reducing emergency room visit and hospitalization rate, thus augmenting the market growth. Telemedicine serves as a provision for a variety of remote clinical services, which gain with the help of real-time, two-way communication between the patient and the healthcare provider. This involves the application of a variety of electronic, audio, and visual means.

Among the various services of telemedicine, tele-monitoring is expected to grow at the significant market share during forecast period. This can be attributed to the increasing geriatric and disabled populations who are commonly diagnosed with diabetes and cardiovascular complications. By geography, the Asia Pacific region exhibits fastest growth and is expected to lead the global market by the end of the decade due to increasing populations in rural & urban areas and augmented government initiatives. Moreover, the existence of a large number of technology developed units in this region offering cheaper equipments shall ensure steady market growth.

Some of the key players in global Telemedicine market are Honeywell Life Care

Solutions, Cisco Systems, Inc., Medtronic, Philips Healthcare, GE Healthcare, Apollo Hospitals Enterprise Limited, Hoffmann-La Roche Ltd., McKesson Ltd., GlobalMedia Group LLC, SHL Telemedicine Ltd., InTouch Technologies, Snapmd Telemedicine Technology, Medisoft Telemedicine Pvt. Ltd., Cloudvisit Telemedicine, Haemonetics Corp., AMD Global Telemedicine Inc., Maestros Telemedicine, Allscripts Healthcare Solutions Inc., Aerotel Medical Systems and Bio Telemetry.

#### Components Covered:

Software

Services

Hardware

#### Services Covered:

Tele-monitoring

Tele-education

Tele-training

Tele-consultation

Tele-surgery

Tele-care

Other Services

#### Delivery Modes Covered:

Cloud-Based

On-Premise

Web-Based

Specialties Covered:

Orthopedics

Neurology

Internal Medicine

Gynecology

Emergency Care

Dermatology

Cardiology

Other Specialities

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

#### Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

#### South America

Argentina

Brazil

Chile

Rest of South America

#### Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Emerging Markets
- 3.7 Futuristic Market Scenario

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

### **5 GLOBAL TELEMEDICINE MARKET, BY COMPONENT**

- 5.1 Introduction
- 5.2 Software
  - 5.2.1 Integrated Software
  - 5.2.2 Standalone Software
- 5.3 Services
  - 5.3.1 Store-And-Forward
  - 5.3.2 Remote Monitoring
  - 5.3.3 Real-Time Interaction/Analysis
- 5.4 Hardware
  - 5.4.1 Telemedicine Kits
  - 5.4.2 Monitors

## **6 GLOBAL TELEMEDICINE MARKET, BY SERVICE**

- 6.1 Introduction
- 6.2 Tele-monitoring
- 6.3 Tele-education
- 6.4 Tele-training
- 6.5 Tele-consultation
- 6.6 Tele-surgery
- 6.7 Tele-care
- 6.8 Other Services

## **7 GLOBAL TELEMEDICINE MARKET, BY DELIVERY MODE**

- 7.1 Introduction
- 7.2 Cloud-Based
- 7.3 On-Premise
- 7.4 Web-Based

## **8 GLOBAL TELEMEDICINE MARKET, BY SPECIALITY**

- 8.1 Introduction
- 8.2 Orthopedics
- 8.3 Neurology
- 8.4 Internal Medicine
- 8.5 Gynecology
- 8.6 Emergency Care
- 8.7 Dermatology

8.8 Cardiology

8.9 Other Specialities

## **9 GLOBAL TELEMEDICINE MARKET, BY GEOGRAPHY**

9.1 Introduction

9.2 North America

9.2.1 US

9.2.2 Canada

9.2.3 Mexico

9.3 Europe

9.3.1 Germany

9.3.2 UK

9.3.3 Italy

9.3.4 France

9.3.5 Spain

9.3.6 Rest of Europe

9.4 Asia Pacific

9.4.1 Japan

9.4.2 China

9.4.3 India

9.4.4 Australia

9.4.5 New Zealand

9.4.6 South Korea

9.4.7 Rest of Asia Pacific

9.5 South America

9.5.1 Argentina

9.5.2 Brazil

9.5.3 Chile

9.5.4 Rest of South America

9.6 Middle East & Africa

9.6.1 Saudi Arabia

9.6.2 UAE

9.6.3 Qatar

9.6.4 South Africa

9.6.5 Rest of Middle East & Africa

## **10 KEY DEVELOPMENTS**



- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch
- 10.4 Expansions
- 10.5 Other Key Strategies

## **11 COMPANY PROFILING**

- 11.1 Honeywell Life Care Solutions
- 11.2 Cisco Systems, Inc.
- 11.3 Medtronic
- 11.4 Philips Healthcare
- 11.5 GE Healthcare
- 11.6 Apollo Hospitals Enterprise Limited
- 11.7 Hoffmann-La Roche Ltd.
- 11.8 McKesson Ltd.
- 11.9 GlobalMedia Group LLC
- 11.10 SHL Telemedicine Ltd.
- 11.11 InTouch Technologies
- 11.12 Snapmd Telemedicine Technology
- 11.13 Medisoft Telemedicine Pvt. Ltd.
- 11.14 Cloudvisit Telemedicine
- 11.15 Haemonetics Corp.
- 11.16 AMD Global Telemedicine Inc.
- 11.17 Maestros Telemedicine
- 11.18 Allscripts Healthcare Solutions Inc.
- 11.19 Aerotel Medical Systems
- 11.20 Bio Telemetry

## List Of Tables

### LIST OF TABLES

- Table 1 Global Telemedicine Market Outlook, By Region (2016-2026) (US \$MN)
- Table 2 Global Telemedicine Market Outlook, By Component (2016-2026) (US \$MN)
- Table 3 Global Telemedicine Market Outlook, By Software (2016-2026) (US \$MN)
- Table 4 Global Telemedicine Market Outlook, By Integrated Software (2016-2026) (US \$MN)
- Table 5 Global Telemedicine Market Outlook, By Standalone Software (2016-2026) (US \$MN)
- Table 6 Global Telemedicine Market Outlook, By Services (2016-2026) (US \$MN)
- Table 7 Global Telemedicine Market Outlook, By Store-And-Forward (2016-2026) (US \$MN)
- Table 8 Global Telemedicine Market Outlook, By Remote Monitoring (2016-2026) (US \$MN)
- Table 9 Global Telemedicine Market Outlook, By Real-Time Interaction/Analysis (2016-2026) (US \$MN)
- Table 10 Global Telemedicine Market Outlook, By Hardware (2016-2026) (US \$MN)
- Table 11 Global Telemedicine Market Outlook, By Telemedicine Kits (2016-2026) (US \$MN)
- Table 12 Global Telemedicine Market Outlook, By Monitors (2016-2026) (US \$MN)
- Table 13 Global Telemedicine Market Outlook, By Service (2016-2026) (US \$MN)
- Table 14 Global Telemedicine Market Outlook, By Tele-monitoring (2016-2026) (US \$MN)
- Table 15 Global Telemedicine Market Outlook, By Tele-education (2016-2026) (US \$MN)
- Table 16 Global Telemedicine Market Outlook, By Tele-training (2016-2026) (US \$MN)
- Table 17 Global Telemedicine Market Outlook, By Tele-consultation (2016-2026) (US \$MN)
- Table 18 Global Telemedicine Market Outlook, By Tele-surgery (2016-2026) (US \$MN)
- Table 19 Global Telemedicine Market Outlook, By Tele-care (2016-2026) (US \$MN)
- Table 20 Global Telemedicine Market Outlook, By Other Services (2016-2026) (US \$MN)
- Table 21 Global Telemedicine Market Outlook, By Delivery Mode (2016-2026) (US \$MN)
- Table 22 Global Telemedicine Market Outlook, By Cloud-Based (2016-2026) (US \$MN)
- Table 23 Global Telemedicine Market Outlook, By On-Premise (2016-2026) (US \$MN)
- Table 24 Global Telemedicine Market Outlook, By Web-Based (2016-2026) (US \$MN)

Table 25 Global Telemedicine Market Outlook, By Speciality (2016-2026) (US \$MN)

Table 26 Global Telemedicine Market Outlook, By Orthopedics (2016-2026) (US \$MN)

Table 27 Global Telemedicine Market Outlook, By Neurology (2016-2026) (US \$MN)

Table 28 Global Telemedicine Market Outlook, By Internal Medicine (2016-2026) (US \$MN)

Table 29 Global Telemedicine Market Outlook, By Gynecology (2016-2026) (US \$MN)

Table 30 Global Telemedicine Market Outlook, By Emergency Care (2016-2026) (US \$MN)

Table 31 Global Telemedicine Market Outlook, By Dermatology (2016-2026) (US \$MN)

Table 32 Global Telemedicine Market Outlook, By Cardiology (2016-2026) (US \$MN)

Table 33 Global Telemedicine Market Outlook, By Other Specialities (2016-2026) (US \$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

## I would like to order

Product name: Telemedicine - Global Market Outlook (2017-2026)

Product link: <https://marketpublishers.com/r/TCC7E2EB343EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TCC7E2EB343EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970