

Sustainable Sourcing Intelligence Market Forecasts to 2034 – Global Analysis By Deployment (Cloud-Based and On-Premise), Intelligence Type (Supplier Risk Intelligence, ESG Intelligence, Supply Chain Traceability Intelligence, Compliance Intelligence and Other Intelligence Types), Technology, Enterprise Size, End User, and Geography

<https://marketpublishers.com/r/S2601594F79DEN.html>

Date: August 2026

Pages: 0

Price: US\$ 4,150.00 (Single User License)

ID: S2601594F79DEN

Abstracts

According to Statistics MRC, the Global Sustainable Sourcing Intelligence Market is accounted for \$3.9 billion in 2026 and is expected to reach \$15.8 billion by 2034 growing at a CAGR of 19.1% during the forecast period. Sustainable sourcing intelligence refers to digital platforms and analytics solutions that help organizations evaluate, monitor, and optimize the environmental, social, and economic sustainability of their sourcing and procurement activities. These solutions integrate supplier data, lifecycle assessments, ESG metrics, risk analytics, artificial intelligence, and supply chain intelligence to identify responsible sourcing opportunities and ensure compliance with sustainability standards. Sustainable sourcing intelligence enhances supply chain transparency, reduces procurement risks, supports ethical sourcing practices, and improves resource efficiency. Growing corporate sustainability commitments, regulatory requirements, and demand for resilient supply chains are driving the adoption of sustainable sourcing intelligence solutions worldwide.

Market Dynamics:

Driver:

Growing sustainable procurement initiatives

Enterprises are increasingly prioritizing ethical sourcing and environmental responsibility in supply chains. Sustainable sourcing intelligence platforms enable visibility into supplier practices and compliance. Governments are supporting green procurement policies to meet climate and ESG goals. Consumer demand for eco-friendly and ethically sourced products reinforces adoption. Collectively, sustainable procurement initiatives ensure strong momentum for sourcing intelligence solutions.

Restraint:

Limited supplier sustainability data

Many suppliers lack standardized reporting frameworks, making transparency difficult. Enterprises struggle to assess sustainability performance across diverse supply chains. Smaller firms face challenges in collecting and validating supplier data. Regulatory bodies demand accurate disclosures, adding pressure to improve data quality. As a result, limited supplier data remains a significant barrier to market growth.

Opportunity:

AI-powered supplier risk analytics

Machine learning algorithms can analyze large datasets to identify sustainability risks and compliance gaps. Enterprises benefit from predictive insights that improve supplier selection and monitoring. Governments are encouraging AI adoption to strengthen supply chain resilience. Consumer demand for transparent and ethical sourcing accelerates investment in AI-driven platforms. This opportunity is expected to reshape the competitive landscape of sustainable sourcing intelligence.

Threat:

Inconsistent supplier data quality

Variations in reporting standards create challenges for accurate benchmarking. Companies must invest heavily in data validation and harmonization. Smaller firms struggle to manage inconsistencies compared to larger competitors. Regulatory penalties for inaccurate disclosures add further risk. Unless global standards improve, inconsistent data quality will remain a challenge.

Covid-19 Impact:

The Covid-19 pandemic disrupted supply chains, creating both risks and opportunities for sustainable sourcing. Lockdowns highlighted vulnerabilities in global procurement networks. Enterprises accelerated adoption of digital sourcing intelligence to manage supplier risks remotely. Governments emphasized resilience and sustainability in recovery plans, reinforcing the importance of ethical sourcing. Consumer awareness of supply chain transparency grew significantly during the crisis. Overall, Covid-19 strengthened the case for sustainable sourcing intelligence platforms.

The supplier risk intelligence segment is expected to be the largest during the forecast period

The supplier risk intelligence segment is expected to account for the largest market share during the forecast period as enterprises prioritize risk management. These solutions provide visibility into supplier compliance, sustainability, and ethical practices. Enterprises rely heavily on risk intelligence to reduce disruptions and reputational damage. Regulatory support for transparent supply chains further boosts adoption. Consumer demand for ethical sourcing reinforces the importance of this segment. Consequently, supplier risk intelligence remains the cornerstone of the sustainable sourcing intelligence market.

The artificial intelligence segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the artificial intelligence segment is predicted to witness the highest growth rate due to rising demand for predictive insights. AI-driven platforms enable adaptive supplier monitoring and risk analytics. Enterprises are adopting AI to enhance decision-making and improve sustainability outcomes. Governments are supporting AI integration in procurement frameworks. Consumer demand for innovative and transparent sourcing solutions accelerates adoption. As a result, artificial intelligence achieves the fastest CAGR in the market.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share owing to strong technological infrastructure and early adoption. The U.S. leads in sustainable procurement innovation and ESG compliance frameworks. Enterprises in North America are investing heavily in AI-driven sourcing intelligence

platforms. Consumer demand for eco-friendly and ethically sourced products is higher compared to other regions. Regulatory frameworks support innovation while ensuring compliance, further boosting adoption. These factors collectively secure North America's leadership in the market.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR driven by rapid industrialization and growing sustainability initiatives. Countries such as China, India, and Japan are investing in sustainable sourcing technologies. Rising middle-class populations are fueling demand for eco-friendly consumer products. Governments are introducing supportive policies to encourage ethical procurement practices. Local companies are scaling up innovations to meet both domestic and export demand. This dynamic environment positions Asia Pacific as the fastest-growing regional market.

Key players in the market

Some of the key players in Sustainable Sourcing Intelligence Market include SAP SE, IBM Corporation, Oracle Corporation, Coupa Software Inc., EcoVadis SAS, IntegrityNext GmbH, Sedex Information Exchange Limited, Intertek Group plc, DNV AS, Schneider Electric SE, Assent Inc., Source Intelligence, CRIF S.p.A., Accenture plc and Capgemini SE.

Key Developments:

In May 2026, Coupa Software Inc. finalized a major technology acquisition by absorbing Rossum, an AI-first market leader in intelligent document processing, to accelerate its end-to-end autonomous spend management capabilities. This strategic corporate merger integrates Rossum's transactional large language model directly with Coupa's core supply chain datasets, creating a unified intelligent sourcing ecosystem that automates complex multi-tier invoice extraction and supplier document data controls.

In March 2026, IntegrityNext GmbH executed a major technological product launch by introducing its new AI Screening tool for supply chain due diligence alongside the launch of its corporate transformation initiative, XMINDS. This specialized risk-monitoring software uses governed artificial intelligence to automate supplier sustainability screening across fragmented global databases, drastically reducing manual research times and enhancing vendor visibility for procurement organizations.

Deployments Covered:

Cloud-Based

On-Premise

Intelligence Types Covered:

Supplier Risk Intelligence

ESG Intelligence

Supply Chain Traceability Intelligence

Compliance Intelligence

Other Intelligence Types

Technologies Covered:

Artificial Intelligence

Big Data Analytics

Blockchain

Internet of Things (IoT)

Other Technologies

Enterprise Sizes Covered:

Large Enterprises

Medium Enterprises

Small Enterprises

Other Enterprise Sizes

End Users Covered:

Manufacturing

Retail & Consumer Goods

Food & Beverage

Chemicals

Other End Users

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Sustainable Sourcing Intelligence Market Forecasts to 2034 – Global Analysis By Deployment (Cloud-Based and On...

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical

presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL SUSTAINABLE SOURCING INTELLIGENCE MARKET, BY DEPLOYMENT

- 5.1 Cloud-Based
- 5.2 On-Premise

6 GLOBAL SUSTAINABLE SOURCING INTELLIGENCE MARKET, BY INTELLIGENCE TYPE

- 6.1 Supplier Risk Intelligence
- 6.2 ESG Intelligence
- 6.3 Supply Chain Traceability Intelligence
- 6.4 Compliance Intelligence
- 6.5 Other Intelligence Types

7 GLOBAL SUSTAINABLE SOURCING INTELLIGENCE MARKET, BY TECHNOLOGY

- 7.1 Artificial Intelligence
- 7.2 Big Data Analytics
- 7.3 Blockchain
- 7.4 Internet of Things (IoT)
- 7.5 Other Technologies

8 GLOBAL SUSTAINABLE SOURCING INTELLIGENCE MARKET, BY ENTERPRISE SIZE

- 8.1 Large Enterprises
- 8.2 Medium Enterprises
- 8.3 Small Enterprises
- 8.4 Other Enterprise Sizes

9 GLOBAL SUSTAINABLE SOURCING INTELLIGENCE MARKET, BY END USER

- 9.1 Manufacturing

9.2 Retail & Consumer Goods

9.3 Food & Beverage

9.4 Chemicals

9.5 Other End Users

10 GLOBAL SUSTAINABLE SOURCING INTELLIGENCE MARKET, BY GEOGRAPHY

10.1 North America

10.1.1 United States

10.1.2 Canada

10.1.3 Mexico

10.2 Europe

10.2.1 United Kingdom

10.2.2 Germany

10.2.3 France

10.2.4 Italy

10.2.5 Spain

10.2.6 Netherlands

10.2.7 Belgium

10.2.8 Sweden

10.2.9 Switzerland

10.2.10 Poland

10.2.11 Rest of Europe

10.3 Asia Pacific

10.3.1 China

10.3.2 Japan

10.3.3 India

10.3.4 South Korea

10.3.5 Australia

10.3.6 Indonesia

10.3.7 Thailand

10.3.8 Malaysia

10.3.9 Singapore

10.3.10 Vietnam

10.3.11 Rest of Asia Pacific

10.4 South America

10.4.1 Brazil

10.4.2 Argentina

- 10.4.3 Colombia
- 10.4.4 Chile
- 10.4.5 Peru
- 10.4.6 Rest of South America
- 10.5 Rest of the World (RoW)
 - 10.5.1 Middle East
 - 10.5.1.1 Saudi Arabia
 - 10.5.1.2 United Arab Emirates
 - 10.5.1.3 Qatar
 - 10.5.1.4 Israel
 - 10.5.1.5 Rest of Middle East
 - 10.5.2 Africa
 - 10.5.2.1 South Africa
 - 10.5.2.2 Egypt
 - 10.5.2.3 Morocco
 - 10.5.2.4 Rest of Africa

11 STRATEGIC MARKET INTELLIGENCE

- 11.1 Industry Value Network and Supply Chain Assessment
- 11.2 White-Space and Opportunity Mapping
- 11.3 Product Evolution and Market Life Cycle Analysis
- 11.4 Channel, Distributor, and Go-to-Market Assessment

12 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 12.1 Mergers and Acquisitions
- 12.2 Partnerships, Alliances, and Joint Ventures
- 12.3 New Product Launches and Certifications
- 12.4 Capacity Expansion and Investments
- 12.5 Other Strategic Initiatives

13 COMPANY PROFILES

- 13.1 SAP SE
- 13.2 IBM Corporation
- 13.3 Oracle Corporation
- 13.4 Coupa Software Inc.
- 13.5 EcoVadis SAS

- 13.6 IntegrityNext GmbH
- 13.7 Sedex Information Exchange Limited
- 13.8 Intertek Group plc
- 13.9 DNV AS
- 13.10 Schneider Electric SE
- 13.11 Assent Inc.
- 13.12 Source Intelligence
- 13.13 CRIF S.p.A.
- 13.14 Accenture plc
- 13.15 Capgemini SE

List Of Tables

LIST OF TABLES

Table 1 Global Sustainable Sourcing Intelligence Market Outlook, By Region
(2023–2034) (\$MN)

Table 2 Global Sustainable Sourcing Intelligence Market, By Deployment (2023–2034)
(\$MN)

Table 3 Global Sustainable Sourcing Intelligence Market, By Cloud-Based (2023–2034)
(\$MN)

Table 4 Global Sustainable Sourcing Intelligence Market, By On-Premise (2023–2034)
(\$MN)

Table 5 Global Sustainable Sourcing Intelligence Market, By Intelligence Type
(2023–2034) (\$MN)

Table 6 Global Sustainable Sourcing Intelligence Market, By Supplier Risk Intelligence
(2023–2034) (\$MN)

Table 7 Global Sustainable Sourcing Intelligence Market, By ESG Intelligence
(2023–2034) (\$MN)

Table 8 Global Sustainable Sourcing Intelligence Market, By Supply Chain Traceability
Intelligence (2023–2034) (\$MN)

Table 9 Global Sustainable Sourcing Intelligence Market, By Compliance Intelligence
(2023–2034) (\$MN)

Table 10 Global Sustainable Sourcing Intelligence Market, By Other Intelligence Types
(2023–2034) (\$MN)

Table 11 Global Sustainable Sourcing Intelligence Market, By Technology (2023–2034)
(\$MN)

Table 12 Global Sustainable Sourcing Intelligence Market, By Artificial Intelligence
(2023–2034) (\$MN)

Table 13 Global Sustainable Sourcing Intelligence Market, By Big Data Analytics
(2023–2034) (\$MN)

Table 14 Global Sustainable Sourcing Intelligence Market, By Blockchain (2023–2034)
(\$MN)

Table 15 Global Sustainable Sourcing Intelligence Market, By Internet of Things (IoT)
(2023–2034) (\$MN)

Table 16 Global Sustainable Sourcing Intelligence Market, By Other Technologies
(2023–2034) (\$MN)

Table 17 Global Sustainable Sourcing Intelligence Market, By Enterprise Size
(2023–2034) (\$MN)

Table 18 Global Sustainable Sourcing Intelligence Market, By Large Enterprises

(2023–2034) (\$MN)

Table 19 Global Sustainable Sourcing Intelligence Market, By Medium Enterprises

(2023–2034) (\$MN)

Table 20 Global Sustainable Sourcing Intelligence Market, By Small Enterprises

(2023–2034) (\$MN)

Table 21 Global Sustainable Sourcing Intelligence Market, By Other Enterprise Sizes

(2023–2034) (\$MN)

Table 22 Global Sustainable Sourcing Intelligence Market, By End User (2023–2034)
(\$MN)

Table 23 Global Sustainable Sourcing Intelligence Market, By Manufacturing
(2023–2034) (\$MN)

Table 24 Global Sustainable Sourcing Intelligence Market, By Retail & Consumer
Goods (2023–2034) (\$MN)

Table 25 Global Sustainable Sourcing Intelligence Market, By Food & Beverage
(2023–2034) (\$MN)

Table 26 Global Sustainable Sourcing Intelligence Market, By Chemicals (2023–2034)
(\$MN)

Table 27 Global Sustainable Sourcing Intelligence Market, By Other End Users
(2023–2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World
(RoW) are also represented in the same manner as above.

I would like to order

Product name: Sustainable Sourcing Intelligence Market Forecasts to 2034 – Global Analysis By Deployment (Cloud-Based and On-Premise), Intelligence Type (Supplier Risk Intelligence, ESG Intelligence, Supply Chain Traceability Intelligence, Compliance Intelligence and Other Intelligence Types), Technology, Enterprise Size, End User, and Geography

Product link: <https://marketpublishers.com/r/S2601594F79DEN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S2601594F79DEN.html>