

Surgical Sutures - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Surgical Sutures Market is expected to grow from \$3.82 billion in 2016 to reach \$5.84 billion by 2023 with a CAGR of 6.3%. Increasing various surgical procedures, growing geriatric population coupled with chronic diseases, and advancements in product developments are some of the factors favouring the market growth. Furthermore, increasing healthcare awareness, encouraging government reimbursement policies are other factors bolstering the market growth. On the other hand, intensified competition among companies and stringent regulations are the constraints limiting the market growth.

The absorbable sutures segment leads the market globally with the biggest market share and is expected to grow with a high CAGR during the forecast period. The growth of this segment is attributed to increasing usage in internal organ surgeries. North America is leading the global market with a higher market share. Asia Pacific is projected to grow at a faster pace during the forecast period. Increasing government spending, growing numerous surgeries, and increasing in medical tourism are the factors contributing to the Asia Pacific market growth.

Some of the key players in Global Surgical Sutures Market include 3M Company, Apollo Endosurgery Inc., B. Braun Melsungen AG, Boston Scientific Corporation, Conmed Corporation, Demetech Corporation, Endoevolution LLC, Ethicon Inc. (A Subsidiary of Johnson & Johnson), Internacional Farmacéutica S.A. De C.V., Medtronic PLC, Mellon Medical B.V., Péters Surgical., Smith & Nephew, Surgical Specialties Corporation, and Sutures India Pvt Ltd.

Products Covered:

Automated Suturing Devices

Reusable Automated Suturing Devices

Disposable Automated Suturing Devices

Non-Absorbable Sutures

Stainless Steel Sutures

Prolene Sutures

Nylon Sutures

Other Non-Absorbable Sutures

Absorbable Sutures

Natural Sutures

Synthetic Sutures

Materials Covered:

Monofilament

Multifilament

Applications Covered:

Gynecological Surgeries

Ophthalmic Surgeries

General Surgeries

Orthopedic Surgeries

Cardiovascular Surgeries

Other Applications

End Users Covered:

Ambulatory Surgery Centers

Hospitals

Specialty Clinics

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,

Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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