

# Surgical Sealants & Adhesives - Global Market Outlook (2016-2022)

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## Abstracts

According to Statistics MRC, the Global Surgical Sealants & Adhesives Market is expected to grow from \$1.68 billion in 2016 to reach \$3.28 billion by 2022 with a CAGR of 11.7 %. The factors favouring the growth of the market are increasing number of surgical procedures and raising demand for technological advanced products with FDA and CE mark approvals. In addition, insufficient reimbursements, huge costs involved in clinical data requirement in launching and designing new products are some factors hindering the market.

Based on the Product segment, fibrin sealants is the fastest growing segment as it has various applications in medical areas and also has got FDA approved to its products and can be used in haemostats, sealants and adhesives compared to other sealants. Furthermore, based on the application segment, cardiovascular segment leads the market globally as the demand for cardiovascular surgeries such as open heart surgery, heart transplantation procedures are increasing. North America has acquired highest growth rate in surgical sealants & adhesives market as new medical technologies are emerging in this region.

Some of the key players in Surgical Sealants & Adhesives Market are Medtronic PLC, Sanofi Group, Sealantis Ltd., Cohera Medical Inc., Johnson & Johnson, Baxter International Inc., Cryolife Inc., B. Braun Melsungen AG, C.R. Bard Inc., Vivostat A/S, Ocular Therapeutix Inc., Ethicon Inc., Mallinckrodt PLC, Cardinal Health, and Integra LifeSciences Holdings Corporation.

Applications Covered:

Cosmetic Surgeries

General Surgeries

Ophthalmic Surgeries

Cardiovascular Surgeries

Pulmonary Surgeries

Central Nervous System (CNS) Surgeries

Urological Surgeries

Other Applications

End-Users Covered:

Ambulatory Surgical care Centers

Hospitals

Clinics

Indications Covered:

Tissue Sealing

Tissue Engineering

Surgical Hemostasis

Products Covered:

Natural/Biological Sealants and Adhesives

Polypeptide/Protein-Based Sealants and Adhesives

Polysaccharide Based Sealants and Adhesives

Synthetic and Semi Synthetic Adhesives and Sealants

Polyethylene Glycol Based Hydrogel

Urethane-Based Adhesives

Cyanoacrylates

Other Synthetic Sealants and Adhesives

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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