

# Surgical Retractor - Global Market Outlook (2017-2026)

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## **Abstracts**

According toStratistics MRC, the Global Surgical Retractor Market is accounted for \$1.71 billion in 2017 and is expected toreach \$2.65 billion by 2026 growing at a CAGR of 5.0% during the forecast period. Rising demand for plastic and reconstructive surgeries and increasing geriatric population are the key factors driving the market growth. However, factors such as lack of Low reimbursement scenario for the surgical procedure and lack of skilled professional in less developed economies are some factors hindering the market growth.

Surgical retractors are hand-held surgical instruments which are vigorously used by the surgeon during the surgical procedure. This is a simple steel tool which has the curvy or angled blade at one end with a handle tohold it comfortably. Surgical retractors are also referred toas a surgical detractor. Surgical retractors are used toseparate the edges of surgical incision or wounds; in addition, it is also used tohold the back of tissue or organ. These instruments are used by hand or by the robotic method toperform the surgical procedure. Besides handheld, the surgical retractor is also of self-retaining type. These instruments are available with different shapes, size, and style in the market for different surgeries.

By Application, Abdominal applications held considerable growth during the predicted period due to the number of surgical procedures performed through the abdominal region. By geography, North America commanded considerable market share which is attributed to the increasing aging population and the high number of surgical procedures.

Some of the key players profiled in the Surgical Retractor market include Medtronic Public Limited Company, Stryker Corporation, Henry Schein, Inc., Teleflex Incorporated, The Cooper Companies, Inc., Rti Surgical, Inc., Invuity, Inc., Johnson & Johnson, Becton, Dickinson And Company, Globus Medical, Inc., Terumo Corporation, Braun Melsungen Ag, Medline Industries, Inc. and Integra Lifesciences Holdings Corporation.



Products Covered:

**Finger Retractor** 

**Orthopedic Retractor** 

**Thoracic Retractor** 

Abdominal Retractor

Nerve Retractor

**Rectal Retractor** 

**Ribbon Retractor** 

Self Retaining Retractors

Wire Retractors

Hand Retractors

Table-mounted Retractors

Accessories

Other Products

Product Usages Covered:

Fluid Swabbing

**Tissue Handling and Dissection** 

Designs Covered:



#### Angled or Curved Frame Retractors

Blade or Elevated-tipped Retractors

Fixed or Flat Frame Retractors

#### Types Covered

Self-retaining

Hand-held

#### **Applications Covered**

Wound Closure

Cardiovascular

**Obstetrics & Gynecology** 

Reconstructive Surgery

Orthopedic

**Urological Applications** 

Head, Neck, and Spinal Applications

**Abdominal Applications** 

Aesthetic Surgical Applications

Neurosurgery

**Other Applications** 



#### End Users Covered

Ambulatory Surgical Centers

Hospital

Maternity and Fertily Centers

Other End users

Regions Covered:

North America

US

Canada

Mexico

#### Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan



China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

#### South America

Argentina

Brazil

Chile

**Rest of South America** 

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments



Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled toreceive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to3)

SWOT Analysis of key players (up to3)

**Regional Segmentation** 

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking



Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



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Note : North America, Europe, Asia Pacific, South America and Middle East & Africa are represented in above manner.



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