

Surgical Equipment - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Surgical Equipment Market is expected to grow at a CAGR of 11.47 % during the forecast period. Rise in the number of surgical procedures, increase in demand for minimally invasive procedures, growing aging population and technological developments leading to inventive products are some of the key factors driving the market growth. However, inappropriate sterilization measures for reusable equipment and severe price competition from local manufacturers may create significant challenges before vendors operating in the surgical equipment market.

Surgical sutures and staples segment accounted for the largest share of the global surgical equipment market revenue. Electrosurgical devices segment is anticipated to show fastest growth due to the rising demand for minimally invasive procedures that widely use these devices. New product launch is the major trend followed in the global surgical equipment market, which has helped the manufacturers to achieve significant market share. North America and Europe were the primary and subsequent largest regional markets for surgical equipment, followed by Asia-Pacific and Rest of the World (RoW) respectively.

Some of the key players in global surgical equipment market are Aspen Surgical Products, Boston Scientific, Covidien PLC, Ethicon Inc., Hologic Inc., Intact Medical Corp., Medtronic Inc., Megadyne Medical Products Inc., Olympus Corp., Stryker, Conmed Corporation, Carefusion Corporation, Alcon Laboratories Inc, Smith & Nephew PLC and Zimmer Holdings Inc.

Type of Devices Covered:

Electrosurgical devices

Handheld surgical devices

Retractors

Scissors

Scalpels

Forceps

Surgical sutures and staples

Others

Power systems

Retraction systems

Applications Covered:

Cardiovascular

Laparoscopy

Microvascular

Neurosurgery

Gynecology and Obstetrics

Orthopedic Surgery

Plastic and Reconstructive Surgeries

Power Systems

Retraction Systems

Thoracic Surgery

Urology

Wound Closure

Others

Technologies Covered:

Wireless Surgical Equipment
Manual Surgical Equipment
Electrosurgical Equipment

End Users Covered:

Small Clinics

Medium Level Specialty Hospitals

Large Hospitals

Others

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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