

Sulfuric Acid - Global Market Outlook (2017-2023)

<https://marketpublishers.com/r/SC1F007D0A8EN.html>

Date: August 2017

Pages: 154

Price: US\$ 4,150.00 (Single User License)

ID: SC1F007D0A8EN

Abstracts

According to Statistics MRC, the Global Sulfuric Acid Market accounted for \$71.4 billion in 2016 and is expected to reach \$87.5 billion by 2023 growing at a CAGR of 2.9% from 2016 to 2023. Increasing demand from the various end-use industries is considered to be one of the primary growth drivers for sulfuric acid market. Moreover, growing production of nutrient dense food crops, increasing use of sulphuric acid in metal processing, rising demand for sulfur based fertilizers, continuous and stable demand for sulfuric acid due to several end-user applications and rising demand from oil & gas industry, waste water treatment are the factors favouring the market growth. However, stringent government regulations, high raw material costs, weaker sales due to surplus and health concerns associated to sulfuric acid are some of the factors restraining the market.

In 2016, fertilizer segment is the largest consumer of sulphuric acid, owing to its usage in production of phosphate fertilizers as raw material. Whereas, the market share of chemical synthesis segment is estimated to improve significantly over 2017 to 2023. Asia Pacific is expected to grasp major revenue share in sulfuric acid market and is expected to grow with a high CAGR during the forecast period. This growth is attributed to increasing foreign investments, booming agriculture sector with vast population base, increasing demand for sulfuric acid in various processes of fertilizers and chemical industries in emerging regions such as India and China.

Agrium Inc., Akzo Nobel N.V., Aurubis, BASF SE, Bayer, Chemtrade Logistics Inc., E. I. Du Pont De Nemours and Company, Eco Services Operations, LLC, Evonik Industries, Groupe Chimique Tunisien SA, Honeywell International, Inc., Khaitan Chemicals & Fertilizers Limited, PotashCorp, PVS Chemicals, Inc., Solvay, Southern States Chemical, The Chemours Company, The Mosaic Company and Vale Fertilizantes S/A are some of the leading players operating in the global Sulfuric Acid market.

Raw Materials Covered:

Base metal smelters

Elemental Sulfur

Pyrite ore

Other Raw Materials

Manufacturing Processes Covered:

Contact Process

Lead Chamber Process

Wet Sulfuric Acid Process

Other Manufacturing processes

Applications Covered:

Automotive

Chemical Synthesis

Fertilizers

Metal Processing

Petroleum Refining

Pulp & paper

Textile industry

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 Emerging Markets
- 3.8 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL SULFURIC ACID MARKET, BY RAW MATERIAL

- 5.1 Introduction
- 5.2 Base metal smelters
- 5.3 Elemental Sulfur
- 5.4 Pyrite ore
- 5.5 Other Raw Materials

6 GLOBAL SULFURIC ACID MARKET, BY MANUFACTURING PROCESS

- 6.1 Introduction
- 6.2 Contact Process
- 6.3 Lead Chamber Process
- 6.4 Wet Sulfuric Acid Process
- 6.5 Other Manufacturing processes

7 GLOBAL SULFURIC ACID MARKET, BY APPLICATION

- 7.1 Introduction
- 7.2 Automotive
- 7.3 Chemical Synthesis
- 7.4 Fertilizers
- 7.5 Metal Processing
- 7.6 Petroleum Refining
- 7.7 Pulp & paper
- 7.8 Textile industry
- 7.9 Other Applications
 - 7.9.1 Industrial cleaning agent
 - 7.9.2 Electronics industry
 - 7.9.3 Drugs & medicines
 - 7.9.4 Waste water treatment

8 GLOBAL SULFURIC ACID MARKET, BY GEOGRAPHY

- 8.1 Introduction
- 8.2 North America
 - 8.2.1 US
 - 8.2.2 Canada
 - 8.2.3 Mexico
- 8.3 Europe

- 8.3.1 Germany
- 8.3.2 UK
- 8.3.3 Italy
- 8.3.4 France
- 8.3.5 Spain
- 8.3.6 Rest of Europe
- 8.4 Asia Pacific
 - 8.4.1 Japan
 - 8.4.2 China
 - 8.4.3 India
 - 8.4.4 Australia
 - 8.4.5 New Zealand
 - 8.4.6 South Korea
 - 8.4.7 Rest of Asia Pacific
- 8.5 South America
 - 8.5.1 Argentina
 - 8.5.2 Brazil
 - 8.5.3 Chile
 - 8.5.4 Rest of South America
- 8.6 Middle East & Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 UAE
 - 8.6.3 Qatar
 - 8.6.4 South Africa
 - 8.6.5 Rest of Middle East & Africa

9 KEY DEVELOPMENTS

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

10 COMPANY PROFILING

- 10.1 Agrium Inc.
- 10.2 Akzo Nobel N.V.
- 10.3 Aurubis

- 10.4 BASF SE
- 10.5 Bayer
- 10.6 Chemtrade Logistics Inc.
- 10.7 E. I. Du Pont De Nemours and Company
- 10.8 Eco Services Operations, LLC
- 10.9 Evonik Industries
- 10.10 Groupe Chimique Tunisien SA
- 10.11 Honeywell International, Inc.
- 10.12 Khaitan Chemicals & Fertilizers Limited
- 10.13 PotashCorp
- 10.14 PVS Chemicals, Inc.
- 10.15 Solvay
- 10.16 Southern States Chemical
- 10.17 The Chemours Company
- 10.18 The Mosaic Company
- 10.19 Vale Fertilizantes S/A

List Of Tables

LIST OF TABLES

- Table 1 Global Sulfuric Acid Market Outlook, By Region (2014-2023) (\$MN)
- Table 2 Global Sulfuric Acid Market Outlook, By Raw Material (2014-2023) (\$MN)
- Table 3 Global Sulfuric Acid Market Outlook, By Base metal smelters (2014-2023) (\$MN)
- Table 4 Global Sulfuric Acid Market Outlook, By Elemental Sulfur (2014-2023) (\$MN)
- Table 5 Global Sulfuric Acid Market Outlook, By Pyrite ore (2014-2023) (\$MN)
- Table 6 Global Sulfuric Acid Market Outlook, By Other Raw Materials (2014-2023) (\$MN)
- Table 7 Global Sulfuric Acid Market Outlook, By Manufacturing Process (2014-2023) (\$MN)
- Table 8 Global Sulfuric Acid Market Outlook, By Contact Process (2014-2023) (\$MN)
- Table 9 Global Sulfuric Acid Market Outlook, By Lead Chamber Process (2014-2023) (\$MN)
- Table 10 Global Sulfuric Acid Market Outlook, By Wet Sulfuric Acid Process (2014-2023) (\$MN)
- Table 11 Global Sulfuric Acid Market Outlook, By Other Manufacturing processes (2014-2023) (\$MN)
- Table 12 Global Sulfuric Acid Market Outlook, By Application (2014-2023) (\$MN)
- Table 13 Global Sulfuric Acid Market Outlook, By Automotive (2014-2023) (\$MN)
- Table 14 Global Sulfuric Acid Market Outlook, By Chemical Synthesis (2014-2023) (\$MN)
- Table 15 Global Sulfuric Acid Market Outlook, By Fertilizers (2014-2023) (\$MN)
- Table 16 Global Sulfuric Acid Market Outlook, By Metal Processing (2014-2023) (\$MN)
- Table 17 Global Sulfuric Acid Market Outlook, By Petroleum Refining (2014-2023) (\$MN)
- Table 18 Global Sulfuric Acid Market Outlook, By Pulp & paper (2014-2023) (\$MN)
- Table 19 Global Sulfuric Acid Market Outlook, By Textile industry (2014-2023) (\$MN)
- Table 20 Global Sulfuric Acid Market Outlook, By Other Applications (2014-2023) (\$MN)
- Table 21 Global Sulfuric Acid Market Outlook, By Industrial cleaning agent (2014-2023) (\$MN)
- Table 22 Global Sulfuric Acid Market Outlook, By Electronics industry (2014-2023) (\$MN)
- Table 23 Global Sulfuric Acid Market Outlook, By Drugs & medicines (2014-2023) (\$MN)
- Table 24 Global Sulfuric Acid Market Outlook, By Waste water treatment (2014-2023)

(\$MN)

Table 25 North America Sulfuric Acid Market Outlook, By Country (2014-2023) (\$MN)

Table 26 North America Sulfuric Acid Market Outlook, By Raw Material (2014-2023) (\$MN)

Table 27 North America Sulfuric Acid Market Outlook, By Base metal smelters (2014-2023) (\$MN)

Table 28 North America Sulfuric Acid Market Outlook, By Elemental Sulfur (2014-2023) (\$MN)

Table 29 North America Sulfuric Acid Market Outlook, By Pyrite ore (2014-2023) (\$MN)

Table 30 North America Sulfuric Acid Market Outlook, By Other Raw Materials (2014-2023) (\$MN)

Table 31 North America Sulfuric Acid Market Outlook, By Manufacturing Process (2014-2023) (\$MN)

Table 32 North America Sulfuric Acid Market Outlook, By Contact Process (2014-2023) (\$MN)

Table 33 North America Sulfuric Acid Market Outlook, By Lead Chamber Process (2014-2023) (\$MN)

Table 34 North America Sulfuric Acid Market Outlook, By Wet Sulfuric Acid Process (2014-2023) (\$MN)

Table 35 North America Sulfuric Acid Market Outlook, By Other Manufacturing processes (2014-2023) (\$MN)

Table 36 North America Sulfuric Acid Market Outlook, By Application (2014-2023) (\$MN)

Table 37 North America Sulfuric Acid Market Outlook, By Automotive (2014-2023) (\$MN)

Table 38 North America Sulfuric Acid Market Outlook, By Chemical Synthesis (2014-2023) (\$MN)

Table 39 North America Sulfuric Acid Market Outlook, By Fertilizers (2014-2023) (\$MN)

Table 40 North America Sulfuric Acid Market Outlook, By Metal Processing (2014-2023) (\$MN)

Table 41 North America Sulfuric Acid Market Outlook, By Petroleum Refining (2014-2023) (\$MN)

Table 42 North America Sulfuric Acid Market Outlook, By Pulp & paper (2014-2023) (\$MN)

Table 43 North America Sulfuric Acid Market Outlook, By Textile industry (2014-2023) (\$MN)

Table 44 North America Sulfuric Acid Market Outlook, By Other Applications (2014-2023) (\$MN)

Table 45 North America Sulfuric Acid Market Outlook, By Industrial cleaning agent

(2014-2023) (\$MN)

Table 46 North America Sulfuric Acid Market Outlook, By Electronics industry

(2014-2023) (\$MN)

Table 47 North America Sulfuric Acid Market Outlook, By Drugs & medicines

(2014-2023) (\$MN)

Table 48 North America Sulfuric Acid Market Outlook, By Waste water treatment

(2014-2023) (\$MN)

Table 49 Europe Sulfuric Acid Market Outlook, By Country (2014-2023) (\$MN)

Table 50 Europe Sulfuric Acid Market Outlook, By Raw Material (2014-2023) (\$MN)

Table 51 Europe Sulfuric Acid Market Outlook, By Base metal smelters (2014-2023) (\$MN)

Table 52 Europe Sulfuric Acid Market Outlook, By Elemental Sulfur (2014-2023) (\$MN)

Table 53 Europe Sulfuric Acid Market Outlook, By Pyrite ore (2014-2023) (\$MN)

Table 54 Europe Sulfuric Acid Market Outlook, By Other Raw Materials (2014-2023) (\$MN)

Table 55 Europe Sulfuric Acid Market Outlook, By Manufacturing Process (2014-2023) (\$MN)

Table 56 Europe Sulfuric Acid Market Outlook, By Contact Process (2014-2023) (\$MN)

Table 57 Europe Sulfuric Acid Market Outlook, By Lead Chamber Process (2014-2023) (\$MN)

Table 58 Europe Sulfuric Acid Market Outlook, By Wet Sulfuric Acid Process (2014-2023) (\$MN)

Table 59 Europe Sulfuric Acid Market Outlook, By Other Manufacturing processes (2014-2023) (\$MN)

Table 60 Europe Sulfuric Acid Market Outlook, By Application (2014-2023) (\$MN)

Table 61 Europe Sulfuric Acid Market Outlook, By Automotive (2014-2023) (\$MN)

Table 62 Europe Sulfuric Acid Market Outlook, By Chemical Synthesis (2014-2023) (\$MN)

Table 63 Europe Sulfuric Acid Market Outlook, By Fertilizers (2014-2023) (\$MN)

Table 64 Europe Sulfuric Acid Market Outlook, By Metal Processing (2014-2023) (\$MN)

Table 65 Europe Sulfuric Acid Market Outlook, By Petroleum Refining (2014-2023) (\$MN)

Table 66 Europe Sulfuric Acid Market Outlook, By Pulp & paper (2014-2023) (\$MN)

Table 67 Europe Sulfuric Acid Market Outlook, By Textile industry (2014-2023) (\$MN)

Table 68 Europe Sulfuric Acid Market Outlook, By Other Applications (2014-2023) (\$MN)

Table 69 Europe Sulfuric Acid Market Outlook, By Industrial cleaning agent (2014-2023) (\$MN)

Table 70 Europe Sulfuric Acid Market Outlook, By Electronics industry (2014-2023)

(\$MN)

Table 71 Europe Sulfuric Acid Market Outlook, By Drugs & medicines (2014-2023)

(\$MN)

Table 72 Europe Sulfuric Acid Market Outlook, By Waste water treatment (2014-2023)

(\$MN)

Table 73 Asia Pacific Sulfuric Acid Market Outlook, By Country (2014-2023) (\$MN)

Table 74 Asia Pacific Sulfuric Acid Market Outlook, By Raw Material (2014-2023) (\$MN)

Table 75 Asia Pacific Sulfuric Acid Market Outlook, By Base metal smelters

(2014-2023) (\$MN)

Table 76 Asia Pacific Sulfuric Acid Market Outlook, By Elemental Sulfur (2014-2023)

(\$MN)

Table 77 Asia Pacific Sulfuric Acid Market Outlook, By Pyrite ore (2014-2023) (\$MN)

Table 78 Asia Pacific Sulfuric Acid Market Outlook, By Other Raw Materials

(2014-2023) (\$MN)

Table 79 Asia Pacific Sulfuric Acid Market Outlook, By Manufacturing Process

(2014-2023) (\$MN)

Table 80 Asia Pacific Sulfuric Acid Market Outlook, By Contact Process (2014-2023)

(\$MN)

Table 81 Asia Pacific Sulfuric Acid Market Outlook, By Lead Chamber Process

(2014-2023) (\$MN)

Table 82 Asia Pacific Sulfuric Acid Market Outlook, By Wet Sulfuric Acid Process

(2014-2023) (\$MN)

Table 83 Asia Pacific Sulfuric Acid Market Outlook, By Other Manufacturing processes

(2014-2023) (\$MN)

Table 84 Asia Pacific Sulfuric Acid Market Outlook, By Application (2014-2023) (\$MN)

Table 85 Asia Pacific Sulfuric Acid Market Outlook, By Automotive (2014-2023) (\$MN)

Table 86 Asia Pacific Sulfuric Acid Market Outlook, By Chemical Synthesis (2014-2023)

(\$MN)

Table 87 Asia Pacific Sulfuric Acid Market Outlook, By Fertilizers (2014-2023) (\$MN)

Table 88 Asia Pacific Sulfuric Acid Market Outlook, By Metal Processing (2014-2023)

(\$MN)

Table 89 Asia Pacific Sulfuric Acid Market Outlook, By Petroleum Refining (2014-2023)

(\$MN)

Table 90 Asia Pacific Sulfuric Acid Market Outlook, By Pulp & paper (2014-2023) (\$MN)

Table 91 Asia Pacific Sulfuric Acid Market Outlook, By Textile industry (2014-2023)

(\$MN)

Table 92 Asia Pacific Sulfuric Acid Market Outlook, By Other Applications (2014-2023)

(\$MN)

Table 93 Asia Pacific Sulfuric Acid Market Outlook, By Industrial cleaning agent

(2014-2023) (\$MN)

Table 94 Asia Pacific Sulfuric Acid Market Outlook, By Electronics industry (2014-2023) (\$MN)

Table 95 Asia Pacific Sulfuric Acid Market Outlook, By Drugs & medicines (2014-2023) (\$MN)

Table 96 Asia Pacific Sulfuric Acid Market Outlook, By Waste water treatment (2014-2023) (\$MN)

Table 97 South America Sulfuric Acid Market Outlook, By Country (2014-2023) (\$MN)

Table 98 South America Sulfuric Acid Market Outlook, By Raw Material (2014-2023) (\$MN)

Table 99 South America Sulfuric Acid Market Outlook, By Base metal smelters (2014-2023) (\$MN)

Table 100 South America Sulfuric Acid Market Outlook, By Elemental Sulfur (2014-2023) (\$MN)

Table 101 South America Sulfuric Acid Market Outlook, By Pyrite ore (2014-2023) (\$MN)

Table 102 South America Sulfuric Acid Market Outlook, By Other Raw Materials (2014-2023) (\$MN)

Table 103 South America Sulfuric Acid Market Outlook, By Manufacturing Process (2014-2023) (\$MN)

Table 104 South America Sulfuric Acid Market Outlook, By Contact Process (2014-2023) (\$MN)

Table 105 South America Sulfuric Acid Market Outlook, By Lead Chamber Process (2014-2023) (\$MN)

Table 106 South America Sulfuric Acid Market Outlook, By Wet Sulfuric Acid Process (2014-2023) (\$MN)

Table 107 South America Sulfuric Acid Market Outlook, By Other Manufacturing processes (2014-2023) (\$MN)

Table 108 South America Sulfuric Acid Market Outlook, By Application (2014-2023) (\$MN)

Table 109 South America Sulfuric Acid Market Outlook, By Automotive (2014-2023) (\$MN)

Table 110 South America Sulfuric Acid Market Outlook, By Chemical Synthesis (2014-2023) (\$MN)

Table 111 South America Sulfuric Acid Market Outlook, By Fertilizers (2014-2023) (\$MN)

Table 112 South America Sulfuric Acid Market Outlook, By Metal Processing (2014-2023) (\$MN)

Table 113 South America Sulfuric Acid Market Outlook, By Petroleum Refining

(2014-2023) (\$MN)

Table 114 South America Sulfuric Acid Market Outlook, By Pulp & paper (2014-2023) (\$MN)

Table 115 South America Sulfuric Acid Market Outlook, By Textile industry (2014-2023) (\$MN)

Table 116 South America Sulfuric Acid Market Outlook, By Other Applications (2014-2023) (\$MN)

Table 117 South America Sulfuric Acid Market Outlook, By Industrial cleaning agent (2014-2023) (\$MN)

Table 118 South America Sulfuric Acid Market Outlook, By Electronics industry (2014-2023) (\$MN)

Table 119 South America Sulfuric Acid Market Outlook, By Drugs & medicines (2014-2023) (\$MN)

Table 120 South America Sulfuric Acid Market Outlook, By Waste water treatment (2014-2023) (\$MN)

Table 121 Middle East & Africa Sulfuric Acid Market Outlook, By Country (2014-2023) (\$MN)

Table 122 Middle East & Africa Sulfuric Acid Market Outlook, By Raw Material (2014-2023) (\$MN)

Table 123 Middle East & Africa Sulfuric Acid Market Outlook, By Base metal smelters (2014-2023) (\$MN)

Table 124 Middle East & Africa Sulfuric Acid Market Outlook, By Elemental Sulfur (2014-2023) (\$MN)

Table 125 Middle East & Africa Sulfuric Acid Market Outlook, By Pyrite ore (2014-2023) (\$MN)

Table 126 Middle East & Africa Sulfuric Acid Market Outlook, By Other Raw Materials (2014-2023) (\$MN)

Table 127 Middle East & Africa Sulfuric Acid Market Outlook, By Manufacturing Process (2014-2023) (\$MN)

Table 128 Middle East & Africa Sulfuric Acid Market Outlook, By Contact Process (2014-2023) (\$MN)

Table 129 Middle East & Africa Sulfuric Acid Market Outlook, By Lead Chamber Process (2014-2023) (\$MN)

Table 130 Middle East & Africa Sulfuric Acid Market Outlook, By Wet Sulfuric Acid Process (2014-2023) (\$MN)

Table 131 Middle East & Africa Sulfuric Acid Market Outlook, By Other Manufacturing processes (2014-2023) (\$MN)

Table 132 Middle East & Africa Sulfuric Acid Market Outlook, By Application (2014-2023) (\$MN)

- Table 133 Middle East & Africa Sulfuric Acid Market Outlook, By Automotive (2014-2023) (\$MN)
- Table 134 Middle East & Africa Sulfuric Acid Market Outlook, By Chemical Synthesis (2014-2023) (\$MN)
- Table 135 Middle East & Africa Sulfuric Acid Market Outlook, By Fertilizers (2014-2023) (\$MN)
- Table 136 Middle East & Africa Sulfuric Acid Market Outlook, By Metal Processing (2014-2023) (\$MN)
- Table 137 Middle East & Africa Sulfuric Acid Market Outlook, By Petroleum Refining (2014-2023) (\$MN)
- Table 138 Middle East & Africa Sulfuric Acid Market Outlook, By Pulp & paper (2014-2023) (\$MN)
- Table 139 Middle East & Africa Sulfuric Acid Market Outlook, By Textile industry (2014-2023) (\$MN)
- Table 140 Middle East & Africa Sulfuric Acid Market Outlook, By Other Applications (2014-2023) (\$MN)
- Table 141 Middle East & Africa Sulfuric Acid Market Outlook, By Industrial cleaning agent (2014-2023) (\$MN)
- Table 142 Middle East & Africa Sulfuric Acid Market Outlook, By Electronics industry (2014-2023) (\$MN)
- Table 143 Middle East & Africa Sulfuric Acid Market Outlook, By Drugs & medicines (2014-2023) (\$MN)
- Table 144 Middle East & Africa Sulfuric Acid Market Outlook, By Waste water treatment (2014-2023) (\$MN)

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