

# Subsea Thermal Insulation Materials - Global Market Outlook (2017-2026)

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# **Abstracts**

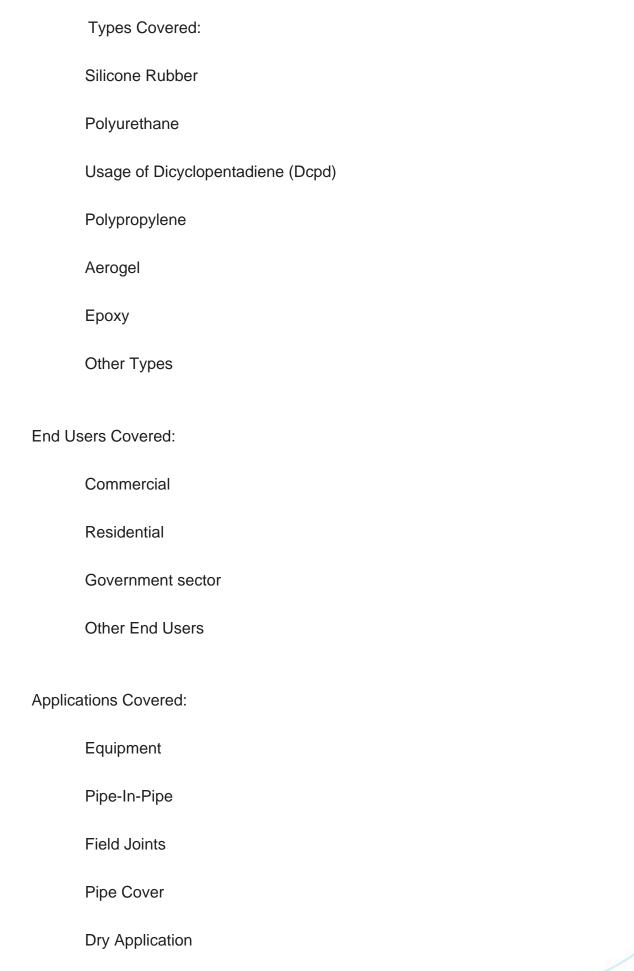
According to Stratistics MRC, the Global Subsea Thermal Insulation Materials Market is accounted for \$73.23 million in 2017 and is expected to reach \$120.85 million by 2026 growing at a CAGR of 5.7%. Improving of the oil & gas industry, increasing offshore exploration and the rising number of subsea projects are some of the factors fuelling market growth. However, the increase in crude oil prices is hindering the growth of the market.

Sub-sea thermal insulation is a protective thermal insulation coating applied to components subjected to cold deep water immersion. These materials are extensively used to insulate equipment, pipelines used in subsea oil & gas operations. Oil & gas exploration firms are venturing into deep-water regions and arctic environments owing to ever-escalating demand for oil & gas. Thermal insulation is too useful in some drilling applications.

Based on the type, polyurethane segment commanded significant growth during the forecast period. It is widely preferred in the commercial insulation material owing to low flexibility and thermal conductivity properties. The primary advantage of polyurethane is that it can sustain volatile temperatures even at the bottom of the ocean as it can cover unlimited depth and therefore, is used on wet insulation systems. By geography, Europe is anticipated to dominate the global market owing to increasing subsea projects for further exploration.

Some of the key players in the Subsea Thermal Insulation Materials market include BASF, Technipfmc, Advanced Insulation Plc, Cabot Corporation, Trelleborg Offshore & Construction, Dowdupont, Afglobal Corporation, Shawcor Ltd and Aspen Aerogels.







Wet Application
Other Applications
Regions Covered:
North America
US
Canada
Mexico
Europe
Germany
UK
Italy
France
Spain
Rest of Europe
Asia Pacific
Japan
China
India
Australia



New Zealand	
South Korea	
Rest of Asia Pacific	
South America	
Argentina	
Brazil	
Chile	
Rest of South America	
Middle East & Africa	
Saudi Arabia	
UAE	
Qatar	
South Africa	
Rest of Middle East & Africa	
What our report offers:	
Market share assessments for the regio	nal and country level segments
Strategic recommendations for the new	entrants
Market forecasts for a minimum of 9 year segments and the regional markets	ars of all the mentioned segments, sub



Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



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