

Structural Heart Imaging (SHI) - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Structural Heart Imaging (SHI) market is expected to grow from \$9.98 billion in 2016 to reach \$21.24 billion by 2023 with a CAGR of 11.4%. Rising occurrence of structural heart diseases globally, increasing advancements in imaging modality technologies and widening attention about the diseases are some of the drivers bolstering the market growth. Adding to this, accessibility and rising in the assumption of recent advanced devices is the major factor boosting the market growth. On the other hand, high cost and reimbursement policies are the major restraints for the Structural Heart Imaging (SHI) market.

By imaging modalities, echocardiogram segment accounted for the largest share of the Structural Heart Imaging (SHI) market owing to its advanced intracardiac visualization, and economical when compared to CT & MRI. Echocardiogram also called echocardiography or diagnostic cardiac ultrasound. An echo uses sound waves to create pictures of heart's chambers, valves, walls and the blood vessels like aorta, arteries and veins attached to the heart.

North America grabbed the largest share and is expected to maintain its dominance during forecast period due to availability of high healthcare expenditure, recent technologically advanced devices and favorable reimbursement policies. Asia Pacific is expected to be fastest growing region during the forecast period owing to rising investments and growing number of well-equipped & sophisticated hospitals. These factors are expected to boost the demand for forward thinking procedures for structural heart diseases.

Some of the key players in global structural heart imaging (SHI) market include CardioComm Solutions Inc., Circle Cardiovascular Imaging, Inc., HeartSciences,

Koninklijke Philips N.V., Pie Medical Imaging, Shimadzu Corporation, Siemens Healthineers, TomTec Imaging Systems GmbH, Toshiba Corporation, 3mensio and Integer Holdings Corporation.

Applications Covered:

Congenital Heart Diseases (CHDs)

Other Applications

Imaging Modalities Covered:

Angiogram

CT

Magnetic Resonance Imaging (MRI)

Echocardiogram

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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