

Stretchable Electronics - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Stretchable Electronics is accounted for \$28.02 billion in 2017 and is expected to reach \$7093.84 billion by 2026 growing at a CAGR of 84.9% during the forecast period. Rising demand for healthcare, sport and military, growing eco friendly technology and light-weight products and increasing utilization of organic solar cells are some of the key factors propelling the market growth. However, high cost of technology and lack of awareness are hampering the growth of the market. Moreover, need for differentiation tied with lower power consumption is an opportunity for the market growth.

Stretchable electronics, also known as elastic electronics or elastic circuits, is a technology for building electronic circuits by depositing stretchable electronic devices and circuits onto stretchable substrates or embed them completely in a stretchable material such as silicones or polyurethanes. Stretchable electronics also permit developers to create soft robots. These soft robots can be used to implement minimal invasive surgeries in hospitals.

On the basis of component, sensors segment acquired significant growth. The sensors with excellent flexibility and stretchability are crucial components that can provide health monitoring systems with the capability of continuously tracking physiological signals of human body without conspicuous uncomfortableness and invasiveness. By geography, North America is leading with the largest market share during the forecast period due to extensive adoption of new technologies in this region.

Some of the key players in the Stretchable Electronics Market include Apple Inc, (U.S.), 3M Co, Dupont & Co., Philips, Adidas AG, IMEC VZW, Physical Optics Corporation, PARC, FINELINE Ltd., Express Circuits Group Ltd, StretchSense Limited., MC10 Inc.,

Powerfilm, Inc., Tacterion GmbH, Bainisha cvba, Wise SRL, Cambrios Technologies Corporation and LEAP Technology ApS

Components Covered:

Photovoltaics

Conductors

Batteries

Electroactive Polymers

Circuits

Sensors

Light emitting diodes

Energy Harvesters

Applications Covered:

Telecom

Textiles

Aerospace & Defense

Automotive Electronics

Healthcare

Consumer Products

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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