

Stone Crushing Equipment Market Forecasts to 2032 – Global Analysis By Product Type (Jaw Crushers, Cone Crushers, Impact Crushers, Hammer Crushers, Roller Crushers, Mobile Crushers and Gyratory Crushers), Application, End User and By Geography

<https://marketpublishers.com/r/SC2CF1972762EN.html>

Date: September 2025

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: SC2CF1972762EN

Abstracts

According to Statistics MRC, the Global Stone Crushing Equipment Market is accounted for \$7.36 billion in 2025 and is expected to reach \$13.47 billion by 2032 growing at a CAGR of 9.01% during the forecast period. Stone Crushing Equipment is essential in mining and construction, helping to convert bulky rocks into usable sizes for multiple purposes. Equipment such as jaw crushers, cone crushers, impact crushers, and vibrating screens is tailored to process different materials effectively. Modern advancements have improved their reliability, efficiency, and overall performance, allowing for steady output and lower operational expenses. Proper care, maintenance, and handling are crucial to maximize lifespan and functionality. As global infrastructure projects expand, the requirement for efficient and high-performance stone crushing machinery is increasing consistently, driving market growth and technological innovation in this sector.

According to the U.S. Congress, the 2021 Infrastructure Investment and Jobs Act allocated \$1.2 trillion for roads, bridges, and public transit upgrades. This surge in infrastructure spending directly increases demand for aggregates and stone crushing equipment used in concrete and asphalt production.

Market Dynamics:

Driver:

Rising mining activities

The global surge in mining operations, driven by rising demand for minerals and raw materials, has substantially contributed to the stone crushing equipment market. Mining projects necessitate crushers to reduce extracted rocks into smaller, usable sizes for construction, cement production, and aggregate industries. As mining intensifies, industries increasingly adopt efficient, durable, and high-capacity crushing machinery to ensure consistent output while minimizing costs. Developing nations with abundant mineral resources are witnessing rapid mining expansion, leading to higher equipment utilization. Therefore, the ongoing growth of mining activities serves as a critical factor driving demand, market expansion, and the continuous innovation of stone crushing equipment worldwide.

Restraint:

High equipment costs

The substantial investment needed for stone crushing equipment poses a significant barrier to market growth. High-end crushers, such as jaw, cone, and impact models, require considerable initial expenditure, making them less accessible to small and medium enterprises. Installation costs, spare parts, and skilled labor further increase overall expenses. This financial hurdle often discourages the adoption of modern, efficient machinery, particularly in emerging economies. As a result, many businesses continue relying on older, low-efficiency equipment, limiting productivity gains. Therefore, the expensive nature of stone crushing machines is a prominent restraint, restricting the widespread deployment and expansion of the global stone crushing equipment market.

Opportunity:

Adoption of advanced technologies

Incorporating cutting-edge technologies in stone crushing machinery offers significant growth potential. Automation, IoT-based monitoring, energy-saving drives, and smart material handling systems improve output, reduce operational downtime, and lower costs. Manufacturers can design more efficient, durable, and technologically advanced crushers to meet the changing needs of construction, mining, and aggregate industries. The use of AI and digital tools enables remote supervision, predictive maintenance, and enhanced performance, increasingly demanded by users. As the market moves toward

efficiency and sustainability, leveraging these innovations provides opportunities for companies to stand out, strengthen competitiveness, and capture a larger share of the global stone crushing equipment market.

Threat:

Intense market competition

The stone crushing equipment industry encounters strong competition from both established brands and emerging companies, which threatens market expansion. Businesses compete fiercely on pricing, technological features, and after-sales support, challenging the retention of market share. Price reductions can erode profit margins, while the need for continual innovation due to rapid technological progress adds pressure. Local and small-scale manufacturers offering low-cost alternatives further heighten competition. Companies must invest in product differentiation, quality assurance, and cost management to remain competitive. As a result, fierce rivalry in the global stone crushing equipment market poses a significant threat, impacting pricing policies, strategic planning, and profitability for key players.

Covid-19 Impact:

The COVID-19 outbreak had a notable impact on the stone crushing equipment market, causing disruptions in production, supply chains, and labor availability. Factory closures and operational restrictions led to delays in manufacturing and shipment of crushers. Construction and infrastructure initiatives were delayed or suspended, reducing equipment demand temporarily. Global logistics and trade restrictions further complicated the procurement of raw materials and delivery of finished machinery. Market uncertainty also prompted companies to postpone purchases and investments. Nonetheless, as economies reopened and activities resumed, demand started to recover, demonstrating the sector's adaptability. The pandemic highlighted the need for diversified supply chains and digital strategies to minimize future operational disruptions and risks.

The jaw crushers segment is expected to be the largest during the forecast period

The jaw crushers segment is expected to account for the largest market share during the forecast period owing to their robustness, efficiency, and versatility in handling hard and abrasive rocks. Predominantly used for primary crushing in construction, mining, and aggregate production, they offer reliable performance with minimal operational

complexities. Their straightforward design, ease of maintenance, and cost efficiency make them highly favored across industries. Additionally, jaw crushers can process large-sized raw materials and deliver consistent output, ensuring operational continuity. As a result, they command a major share of the global stone crushing machinery market, providing foundational support for crushing operations across infrastructure, industrial, and mining projects worldwide.

The infrastructure site preparation segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the infrastructure site preparation segment is predicted to witness the highest growth rate, driven by increasing global construction and urbanization efforts. Tasks such as road building, land leveling, and site development for industrial and residential purposes require substantial crushed stone, boosting the need for high-efficiency crushers. Expanding transportation networks, urban renewal, and large-scale infrastructure projects, particularly in developing countries, further stimulates demand. Contractors prioritize durable, technologically advanced equipment to ensure project efficiency and meet stringent quality standards. Consequently, infrastructure site preparation leads growth in the market, reflecting the rising importance of modern construction initiatives and the corresponding demand for efficient stone crushing machinery worldwide.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share. Rapid urban growth, industrial expansion, and large-scale infrastructure projects in countries like China, India, and Southeast Asia fuel the demand for advanced crushing machinery. Government initiatives in highways, residential and commercial construction, and industrial development contribute significantly to market growth. The presence of numerous manufacturers, suppliers, and distributors also provides cost-effective and readily available solutions, reinforcing regional dominance. As a result, Asia-Pacific remains the key market for stone crushing equipment, driving production, consumption, and adoption of technologically advanced machinery across the globe.

Region with highest CAGR:

Over the forecast period, the Middle East & Africa region is anticipated to exhibit the highest CAGR, driven by expanding infrastructure, urbanization, and mining projects. Countries including Saudi Arabia, UAE, South Africa, and Nigeria are undertaking large-

scale road, industrial, and residential developments, increasing the need for high-performance crushing machines. Government initiatives, supportive regulations, and foreign investments further enhance market expansion. The emphasis on modernization and adoption of advanced machinery contributes to accelerating growth. Consequently, MEA is emerging as the fastest-growing regional market for stone crushing equipment, reflecting rising construction and mining activities and the growing deployment of technologically advanced solutions in the forecast period.

Key players in the market

Some of the key players in Stone Crushing Equipment Market include Astec Industries, Eagle Crusher Company Inc., Weir Group, Metso Corporation, Sandvik AB, IROCK Crusher, Telsmith Inc., Thyssenkrupp AG, Komatsu Ltd., Terex Corporation, SBM, McCloskey International, Rubble Master, McLanahan Corporation and Zenith.

Key Developments:

In July 2025, Metso has entered into a distribution agreement with Greaves Pakistan (Pvt.) Ltd, a leading engineering solutions provider in Pakistan. The partnership marks a significant step in strengthening Metso's presence in South Asia and enhancing support for customers in the aggregates industry. Greaves Pakistan will represent Metso's crushing and screening equipment, parts, and services across Pakistan.

In May 2025, The Weir Group PLC and CiDRA Minerals Processing Inc. announce that they have signed a global collaboration agreement alongside a strategic investment by Weir in CiDRA's mining business. This partnership will accelerate the commercialisation and deployment of CiDRA's P29 technology, which introduces an innovative mineral separation solution and unlocks novel flowsheet designs.

In April 2025, Astec Industries announced a agreement to acquire TerraSource, a manufacturer with equipment lines in crushing, screening, material handling, feeding and other areas related to aggregates. Astec reported the deal upon publishing its first-quarter 2025 financial results. Under the terms of the agreement, Astec is acquiring TerraSource for \$245 million.

Product Types Covered:

Jaw Crushers

Cone Crushers

Impact Crushers

Hammer Crushers

Roller Crushers

Mobile Crushers

Gyratory Crushers

Applications Covered:

Mining Operations

Quarrying

Urban Recycling

Construction Debris Processing

Infrastructure Site Preparation

Industrial Raw Material Processing

End Users Covered:

Residential & Commercial Construction

Public Infrastructure Projects

Industrial Manufacturing

Aggregate Producers

Municipal Waste Management Authorities

Mining Corporations

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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