

Stick Packaging - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Stick Packaging Market is accounted for \$246.51 million in 2017 and is expected to reach \$522.27 million by 2026 growing at a CAGR of 8.7% during the forecast period. Ease of handling, increasing disposable incomes in developing nations, the changing preference of consumers from rigid to flexible packaging, cost-effectiveness and technological innovations are some of the factors propelling the market growth. However, strict regulations on the use of plastics and high cost of packaging materials are some of the factors hampering the market growth. One of the major opportunities is favourable growths of pharmaceutical industry.

Stick packaging is a type of flexible packaging which is mainly adoptive in the drinkables industry & food, perfect to pack products related to granules, liquid and powder. It helps to preserve the freshness as well as expand the shelf life of the product. It is transferable and suitable for on-the-go consumers. The raw material for stick packaging contain paper, aluminum foil or synthetic which is a simple yielding material that can easily change its shape on the nature of the product.

By Application, the Pharmaceuticals and Cosmetics segment are anticipated to be highest during the forecast period, where companies are coming up with more advanced natural and sophisticated formulations, which has, in turn, created a demand for packaging. Where, Multi-layered shield tubes with multiple barrier layers that used in Pharmaceuticals and Cosmetics offer complex formulas with the necessary shield to prevent the formulation from any contamination where these are widely used in pharmaceuticals. For instance, Aranow Packaging Machinery is a company specialised in the design and production of multilane packaging machinery for Pharmaceuticals and Cosmetics.

By Geography, Asia-Pacific region is anticipated to have high growth during the forecast period due to the rising middle-class population of the region, with high disposable

income, and demand for on-the-go products. The response for stick packs is proposed to increase in emerging countries such as China, Brazil, India and Thailand.

Some of the key players in the market include Ball Corporation, Smurfit Kappa Group, Amcor Limited, Huhtamaki OYJ, Mondi Group, Berry Global, Inc, Inc., Sonoco Products Company, Reynolds Group Holdings, Inc., Constantia Flexibles, UDG Healthcare PLC, RPC Group Plc., Albéa Corporation, Winpak Ltd., Bosch Packaging Technology, Fres-Co System Inc., Tuboplast Ctl Group, Power Packaging, Inc. (DHL) and EXAIR Corporation.

Materials Covered:

Aluminium Foil

Biaxially Oriented Polypropylene

Metallized Polyester

Paper

Polyester

Polyethylene

Polypropylene

Standup Pouch

Cartons

Paper boat

Other Materials

Products Covered:

Solid Products

Semi Solid Products

Liquid Products

Weights Covered:

Heavy Weight Applications

Medium Weight Applications

Less Weight Applications

Negligible Weight Applications

Applications Covered:

Pharmaceuticals and Cosmetics

Nutraceuticals

Food & Beverages

Consumer Goods

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

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