

Sterile Filtration - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Sterile Filtration Market is accounted for \$4.12 billion in 2015 and is expected to reach \$9.57 billion by 2022 growing at a CAGR of 12.7% during the forecast period. Factors such as increasing prevalence of diabetes & kidney failure, enhanced R&D funding and growing demand for biopharmaceutical molecules are driving the market growth. However, strict government rules for validation of filtration process may hamper the market. The emerging markets will provide new growth opportunities for this market.

Pharmaceutical & biotechnology segment dominated the global market with largest share in 2015. This is attributed to the more usage of sterile filtration techniques in manufacturing process involved in pharmaceutical & biotechnology companies. North America accounted for largest share in the global market owing to increased R&D spending.

Some of the key players in Sterile Filtration market include Starlab Scientific Co., Ltd., 3M, Sartorius Stedim Biotech S.A., Sigma-Aldrich Corporation, Merck & Co., Inc., Sterlitech Corporation, General Electric Company, Pall Corporation, Porvair Filtration Group and Parker Hannifin Corp.

Applications Covered:

Fill-finish Process

Syrups

Large-volume Parenterals

Small-volume Parenterals

Virus Filtration

Bioprocesses

Bioburden Control

Cell Culture Growth Media

Vaccines

Recombinant Proteins

Pharma Drugs

Buffer Filtration

Other Bioprocesses

Pre-Filtration

Utilities Filtration

Water

Air and Gas

Other Applications

Membrane Pore Sizes Covered:

0.45 Microns

0.22 Microns

0.1 Micron

End Users Covered:

Food & Beverage Industry

Pharmaceutical & Biotechnology Companies

Water Filtration Companies

Academic Institutes & Research Laboratories

Products Covered:

Bottle-top Vacuum Filters

Filtration Accessories

Cartridge & Capsules

Membrane Filters

PVDF Membrane Filters

MCE Membrane Filters

PES Membrane Filters

Cellulose Acetate Membrane Filters

Nylon Membrane Filters

PTFE Membrane Filters

Filter Funnels & Holders

Syringe Filters

Other Products

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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