

Stents - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Stents Market is valued at \$8.43 billion in 2015 and is projected to grow to \$12.13 billion by 2022 growing at a Compound Annual Growth Rate of 5.3%. Rising adoption of drug-eluting stents as a more efficient treatment for coronary heart disease, coupled with growing awareness among patients about stents, is anticipated to fuel the market growth. On the other hand strict regulations for approval of stents, abridged reimbursement and substitute methods and are hampering the market. The innovation of technological advanced products with lower re-stenosis occurrence rates such as bio-absorbable stents and the existence of high unmet medical needs in emerging Asian countries are some of the future growth opportunities of this market.

Bare metal stents segment anticipated to have a turn down in revenue during the forecast period. Bio-absorbable stents segment is estimated to witness the highest CAGR during the forecast period. By Application, urological stents segment dominates the market and accounts for more than 50% market share. The global stent market is mostly controlled by three players Abbott Laboratories, Medtronic and Boston Scientific. However, small and medium companies from Asia and Europe have a significant share in terms of volume in developing economies.

Some of the key players in the market are Medtronic, Abbott Laboratories, Arterius, B. Braun, Biosensors International, Biotronik, Boston Scientific Corp., C.R. Bard Inc., Celonova Biosciences, Cook Medical, Cordis Corp., Covidien, Elixir Medical Corp., Inspiremd and Kyoto Me.

Device Covered:

Drug-Eluting Stents

Bioresorbable Stents

Bare-Metal Stents

Others

Plastic Stents

Self Expanding metal Stents

Application Covered:

Vascular stents

Coronary Stents

Peripheral stents

Peripheral Lower-Extremity Arterial Stents Gastrointestinal Stents

Iliac Artery Stents

Neurovascular Stents

Carotid Stents

Intracranial stents

Renal Artery Stents

Non-vascular stents

Urology

Prostate stents

Ureteral & Urethral stents

Ophthalmology

Gastrointestinal

Colorectal

Duodenal stents

Esophageal

Pancreatic & Biliary

Airway

Others

Materials Covered:

Polymers

Bio-absorbable polymers

Durable polymer

Metals

Nickel-titanium

Cobalt-chromium

Stainless steel

Platinum-chromium

Others

Coatings Covered:

Coated stents

Inorganic

Polymer

Polymer-free

Other coated stents

Non-coated stents

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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