

# Spunmelt Non-woven Fabrics - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Spunmelt Non-woven Fabrics Market is accounted for \$22.30 billion in 2017 and is expected to reach \$47.48 billion by 2026 growing at a CAGR of 8.7% during the forecast period. Some of the key factors influencing the market are growth of modern healthcare in developing markets, rise in the birth rate in emerging economies and increase in geriatric population in western countries. However, volatility in the prices of raw materials, concerns about balancing performance and cost among small manufacturers restricts the market growth of Spunmelt Non-woven Fabrics market.

Spunmelt Non-woven fabric is a fabric-like material made from staple fibre and long fibre, bonded together by chemical, mechanical, heat or solvent treatment. The term is used in the textile manufacturing industry to denote fabrics, such as felt, which are neither woven nor knitted. Some non-woven materials lack sufficient strength unless densified or reinforced by a backing. In recent years, non-woven has become an alternative to polyurethane foam.

Based on Application, Upholstery segment is expected to grow at a significant rate during the forecast period. Upholstery is the work of providing furniture, especially seats, with padding, springs, webbing, and fabric or leather covers. It is equally applicable to domestic, automobile, airplane and boat furniture, and can be applied to mattresses, particularly the upper layers, though these often differ significantly in design. A person who works with upholstery is called an upholsterer.

By Geography, Asia Pacific is anticipated to exhibit the considerable growth to huge consumption of Nonwoven Fabrics in automotive, construction and healthcare.

Some of the key players in Global Spunmelt Non-woven Fabrics market are DuPont (US), Fitesa (Brazil), Berry Global Group (US), Glatfelter (US), Freudenberg (Germany), Kimberly-Clarke (US), Suominen Corporation (Finland), Johns Manville (US), Ahlstrom-Munksjo (Sweden) and TWE Group (Germany).

#### Types Covered:

Non-Disposable

Disposable

#### Applications Covered:

Upholstery

Construction

Automotive

Hygiene

Filtration

Wipes

Other Applications

#### Regions Covered:

North America

US

Canada

Mexico

## Europe

Germany

UK

Italy

France

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

## South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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