

Spunbond Nonwovens - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Spunbond Nonwovens market is accounted for \$12.84 billion in 2017 and is expected to reach \$27.43 billion by 2026 growing at a CAGR of 8.8% during the forecast period. High demand for polypropylene spunbond nonwovens and rising consumption of spunbond nonwovens in the healthcare sector are some of the factors driving market growth. However, Fluctuations in the price of crude oil and stagnant development in the baby diaper segment in matured markets are the factors hindering the market growth. In addition, growing demand for geotextiles and investments in emerging countries of Asia pacific are providing ample of opportunities.

Spunbond nonwoven refers to porous flat sheets and fabrics like materials, made from molten plastic or plastic films or long fibers bonded together by hot-press. The spunbond nonwoven is different from other fibers, as they are not made by knitting or weaving and they do not need a conversion of fibers into yarn. Spunbond nonwoven has various properties, such as they are resistant to heat and chemical, porous, burst strength, elongation to break, and have gram per square meter (GSM) range from 10 to 150.

Based on Material, the polypropylene segment expected to witness the maximum demand due to low density and cost of these nonwovens. Moreover, polypropylene-based products offer excellent chemical resistance and hydrophobic properties. By Geography, the Asia Pacific region is expected to grow at the highest CAGR during the forecast period. China, India, Japan, and South Korea are the key countries contributing to the high demand for spunbond nonwovens in the Asia Pacific region. Availability of cheap labor and raw materials has resulted in making the Asia Pacific a preferred region for expansion by the various leading manufacturers across the globe.

Some of the key players profiled in the Spunbond Nonwovens market include are Mitsui

Chemicals, Inc, Fitesa S.A., Schouw & Co, PF Nonwovens Group, Dowdupont, Asahi Kasei, Toray Industries, Inc, Mogul, Kolon Industries, Inc., Berry Global Group, Inc, Kimberly-Clark Corporation, Kuraray Co., Ltd, Avgol Nonwovens, Radici Group, and Johns Manville Corporation.

Materials Covered:

Polyethylene

Polypropylene

Polyester

Other Materials

Functions Covered:

Durable

Disposable

Applications Covered:

Medical

Packaging

Agriculture

Households

Automotive

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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