

Sprinkler Irrigation Systems - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/SA560108CA5EN.html>

Date: June 2019

Pages: 148

Price: US\$ 4,150.00 (Single User License)

ID: SA560108CA5EN

Abstracts

According to Statistics MRC, the Global Sprinkler Irrigation Systems Market is accounted for \$2.22 billion in 2017 and is expected to reach \$2.77 billion by 2026 growing at a CAGR of 2.5% during the forecast period. Increasing concerns of water scarcity and growing demand for better yield & quality of crops, availability of equipment for spraying fertilizers & chemicals using sprinklers, reduction in labor costs and ease of operation are some of the factors fuelling the market growth. However, high instalment costs coupled with lack of social awareness and concerns to save natural resources are restricting the market growth.

Sprinkler Irrigation is a method of applying irrigation water which is similar to rainfall. Water is distributed through a system of pipes usually by pumping. It is then sprayed into the air and irrigated entire soil surface through spray heads so that it breaks up into small water drops which fall to the ground. Sprinklers provide efficient coverage for small to large areas and are suitable for use on all types of properties. It is also adaptable to nearly all irrigable soils since sprinklers are available in a wide range of discharge capacity. All the products are made out of high strength & chemical resistance engineering plastics to achieve functional satisfaction and to maintain cost economics.

Based on type, centre pivot systems can be used on various field sizes and have lower annual operating costs as compared to lateral move and subsurface irrigation. Hence, this segment is estimated to dominate the sprinkler irrigation market. By Geography, North America held the largest share of the global sprinkler irrigation systems market. This region extensively uses sprinkler irrigation systems to maximize production and increase its export of agricultural commodities.

Some of the key players profiled in the Sprinkler Irrigation Systems market include Access Irrigation Ltd. , Antelco Pty. Ltd., Elgo Irrigation Ltd., EPC Industries Limited, Ewing Irrigation Products Inc., Hunter Industries Inc., Irritec S.P.A. Jain Irrigation Systems Ltd.,

Life Irrigation Lindsay Corporation, Nelson Irrigation Corporation, Netafim Limited, Olson Irrigation Systems, Orbit Irrigation Products Inc., Rain Bird Corporation , Rivulis Irrigation Ltd and Toro Company Valmont Industries Inc.

Types Covered:

Perforated Pipe System

Rotating Head System

Solid Set

Other Types

Crop Types Covered:

Cereals

Fruits & Vegetables

Oilseeds &Pulses

Other Crop Types

Field Sizes Covered:

Large

Medium

Small

Products Covered:

Landscape & Residential

Overhead

Rain Gun

Rainport

Spray Head & Jet

Spray Patterns Covered:

Perforated Pipe Overhead

Rotating Head

Mobilities Covered:

Permanent System

Portable System

Applications Covered:

Agricultural

Lawns

Non-Residential

Public Parks

Residential

Sports Grounds

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,

Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY TYPE

- 5.1 Introduction
- 5.2 Perforated Pipe System
 - 5.2.1 Lateral Move
- 5.3 Rotating Head System
 - 5.3.1 Central Pivot
 - 5.3.2 Side Roll
 - 5.3.3 Travelling Big Gun
- 5.4 Solid Set
- 5.5 Other Types

6 GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY CROP TYPE

- 6.1 Introduction
- 6.2 Cereals
 - 6.2.1 Corn
 - 6.2.2 Sorghum
 - 6.2.3 Wheat
 - 6.2.4 Other Cereals
- 6.3 Fruits & Vegetables
- 6.4 Oilseeds & Pulses
 - 6.4.1 Canola
 - 6.4.2 Cotton
 - 6.4.3 Soybean
 - 6.4.4 Other Oilseeds & Pulses
- 6.5 Other Crop Types

7 GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY FIELD SIZE

- 7.1 Introduction
- 7.2 Large
- 7.3 Medium
- 7.4 Small

8 GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY PRODUCT

- 8.1 Introduction
- 8.2 Landscape & Residential

- 8.3 Overhead
- 8.4 Rain Gun
- 8.5 Rainport
- 8.6 Spray Head & Jet

9 GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY SPRAY PATTERN

- 9.1 Introduction
- 9.2 Perforated Pipe
- 9.3 Rotating Head

10 GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY MOBILITY

- 10.1 Introduction
- 10.2 Permanent System
- 10.3 Portable System

11 GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY APPLICATION

- 11.1 Introduction
- 11.2 Agricultural
- 11.3 Lawns
- 11.4 Non-Residential
 - 11.4.1 Hotel & Resort
 - 11.4.2 Office
 - 11.4.3 Others Non-Residentials
 - 11.4.3.1 Golf and Race Course
 - 11.4.3.2 Public Enterprises
 - 11.4.3.3 Schools
- 11.5 Public Parks
- 11.6 Residential
- 11.7 Sports Grounds
- 11.8 Other Applications

12 GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY GEOGRAPHY

- 12.1 Introduction
- 12.2 North America
 - 12.2.1 US

- 12.2.2 Canada
- 12.2.3 Mexico
- 12.3 Europe
 - 12.3.1 Germany
 - 12.3.2 UK
 - 12.3.3 Italy
 - 12.3.4 France
 - 12.3.5 Spain
 - 12.3.6 Rest of Europe
- 12.4 Asia Pacific
 - 12.4.1 Japan
 - 12.4.2 China
 - 12.4.3 India
 - 12.4.4 Australia
 - 12.4.5 New Zealand
 - 12.4.6 South Korea
 - 12.4.7 Rest of Asia Pacific
- 12.5 South America
 - 12.5.1 Argentina
 - 12.5.2 Brazil
 - 12.5.3 Chile
 - 12.5.4 Rest of South America
- 12.6 Middle East & Africa
 - 12.6.1 Saudi Arabia
 - 12.6.2 UAE
 - 12.6.3 Qatar
 - 12.6.4 South Africa
 - 12.6.5 Rest of Middle East & Africa

13 KEY DEVELOPMENTS

- 13.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 13.2 Acquisitions & Mergers
- 13.3 New Product Launch
- 13.4 Expansions
- 13.5 Other Key Strategies

14 COMPANY PROFILING

- 14.1 Access Irrigation Ltd.
- 14.2 Antelco Pty. Ltd.
- 14.3 Elgo Irrigation Ltd.
- 14.4 EPC Industries Limited
- 14.5 Ewing Irrigation Products Inc.
- 14.6 Hunter Industries Inc.
- 14.7 Irritec S.P.A. Jain Irrigation Systems Ltd.
- 14.8 Life Irrigation Lindsay Corporation
- 14.9 Nelson Irrigation Corporation
- 14.10 Netafim Limited
- 14.11 Olson Irrigation Systems
- 14.12 Orbit Irrigation Products Inc.
- 14.13 Rain Bird Corporation
- 14.14 Rivulis Irrigation Ltd.
- 14.15 The Toro Company Valmont Industries Inc.

List Of Tables

LIST OF TABLES

Table 1 Global Sprinkler Irrigation Systems Market Outlook, By Region (2016-2026) (\$MN)

Table 2 Global Sprinkler Irrigation Systems Market Outlook, By Type (2016-2026) (\$MN)

Table 3 Global Sprinkler Irrigation Systems Market Outlook, By Perforated Pipe System (2016-2026) (\$MN)

Table 4 Global Sprinkler Irrigation Systems Market Outlook, By Lateral Move (2016-2026) (\$MN)

Table 5 Global Sprinkler Irrigation Systems Market Outlook, By Rotating Head System (2016-2026) (\$MN)

Table 6 Global Sprinkler Irrigation Systems Market Outlook, By Central Pivot (2016-2026) (\$MN)

Table 7 Global Sprinkler Irrigation Systems Market Outlook, By Side Roll (2016-2026) (\$MN)

Table 8 Global Sprinkler Irrigation Systems Market Outlook, By Travelling Big Gun (2016-2026) (\$MN)

Table 9 Global Sprinkler Irrigation Systems Market Outlook, By Solid Set (2016-2026) (\$MN)

Table 10 Global Sprinkler Irrigation Systems Market Outlook, By Other Types (2016-2026) (\$MN)

Table 11 Global Sprinkler Irrigation Systems Market Outlook, By Crop Type (2016-2026) (\$MN)

Table 12 Global Sprinkler Irrigation Systems Market Outlook, By Cereals (2016-2026) (\$MN)

Table 13 Global Sprinkler Irrigation Systems Market Outlook, By Corn (2016-2026) (\$MN)

Table 14 Global Sprinkler Irrigation Systems Market Outlook, By Sorghum (2016-2026) (\$MN)

Table 15 Global Sprinkler Irrigation Systems Market Outlook, By Wheat (2016-2026) (\$MN)

Table 16 Global Sprinkler Irrigation Systems Market Outlook, By Other Cereals (2016-2026) (\$MN)

Table 17 Global Sprinkler Irrigation Systems Market Outlook, By Fruits & Vegetables (2016-2026) (\$MN)

Table 18 Global Sprinkler Irrigation Systems Market Outlook, By Oilseeds & Pulses

(2016-2026) (\$MN)

Table 19 Global Sprinkler Irrigation Systems Market Outlook, By Canola (2016-2026) (\$MN)

Table 20 Global Sprinkler Irrigation Systems Market Outlook, By Cotton (2016-2026) (\$MN)

Table 21 Global Sprinkler Irrigation Systems Market Outlook, By Soybean (2016-2026) (\$MN)

Table 22 Global Sprinkler Irrigation Systems Market Outlook, By Other Oilseeds & Pulses (2016-2026) (\$MN)

Table 23 Global Sprinkler Irrigation Systems Market Outlook, By Other Crop Types (2016-2026) (\$MN)

Table 24 Global Sprinkler Irrigation Systems Market Outlook, By Field Size (2016-2026) (\$MN)

Table 25 Global Sprinkler Irrigation Systems Market Outlook, By Large (2016-2026) (\$MN)

Table 26 Global Sprinkler Irrigation Systems Market Outlook, By Medium (2016-2026) (\$MN)

Table 27 Global Sprinkler Irrigation Systems Market Outlook, By Small (2016-2026) (\$MN)

Table 28 Global Sprinkler Irrigation Systems Market Outlook, By Product (2016-2026) (\$MN)

Table 29 Global Sprinkler Irrigation Systems Market Outlook, By Landscape & Residential (2016-2026) (\$MN)

Table 30 Global Sprinkler Irrigation Systems Market Outlook, By Overhead (2016-2026) (\$MN)

Table 31 Global Sprinkler Irrigation Systems Market Outlook, By Rain Gun (2016-2026) (\$MN)

Table 32 Global Sprinkler Irrigation Systems Market Outlook, By Rainport (2016-2026) (\$MN)

Table 33 Global Sprinkler Irrigation Systems Market Outlook, By Spray Head & Jet (2016-2026) (\$MN)

Table 34 Global Sprinkler Irrigation Systems Market Outlook, By Spray Pattern (2016-2026) (\$MN)

Table 35 Global Sprinkler Irrigation Systems Market Outlook, By Perforated Pipe (2016-2026) (\$MN)

Table 36 Global Sprinkler Irrigation Systems Market Outlook, By Rotating Head (2016-2026) (\$MN)

Table 37 Global Sprinkler Irrigation Systems Market Outlook, By Mobility (2016-2026) (\$MN)

Table 38 Global Sprinkler Irrigation Systems Market Outlook, By Permanent System (2016-2026) (\$MN)

Table 39 Global Sprinkler Irrigation Systems Market Outlook, By Portable System (2016-2026) (\$MN)

Table 40 Global Sprinkler Irrigation Systems Market Outlook, By Application (2016-2026) (\$MN)

Table 41 Global Sprinkler Irrigation Systems Market Outlook, By Agricultural (2016-2026) (\$MN)

Table 42 Global Sprinkler Irrigation Systems Market Outlook, By Lawns (2016-2026) (\$MN)

Table 43 Global Sprinkler Irrigation Systems Market Outlook, By Non-Residential (2016-2026) (\$MN)

Table 44 Global Sprinkler Irrigation Systems Market Outlook, By Hotel & Resort (2016-2026) (\$MN)

Table 45 Global Sprinkler Irrigation Systems Market Outlook, By Office (2016-2026) (\$MN)

Table 46 Global Sprinkler Irrigation Systems Market Outlook, By Other Non-Residentials (2016-2026) (\$MN)

Table 47 Global Sprinkler Irrigation Systems Market Outlook, By Public Parks (2016-2026) (\$MN)

Table 48 Global Sprinkler Irrigation Systems Market Outlook, By Residential (2016-2026) (\$MN)

Table 49 Global Sprinkler Irrigation Systems Market Outlook, By Sports Grounds (2016-2026) (\$MN)

Table 50 Global Sprinkler Irrigation Systems Market Outlook, By Other Applications (2016-2026) (\$MN)

Note: The tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

I would like to order

Product name: Sprinkler Irrigation Systems - Global Market Outlook (2017-2026)

Product link: <https://marketpublishers.com/r/SA560108CA5EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SA560108CA5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970