

Spout Packaging Market Forecasts to 2032 – Global Analysis By Product (Pouches, Bottles, Tubes, Bags and Other Products), Material, Spout Type, Capacity, Packaging, Distribution Channel, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Spout Packaging Market is accounted for \$31.0 billion in 2025 and is expected to reach \$60.4 billion by 2032 growing at a CAGR of 10.0% during the forecast period. A flexible packaging shape known as 'spout packaging' features a resealable spout or nozzle, usually composed of plastic, that makes it simple to pour, dispense, and reseal liquids, semi-liquids, or powders. It is frequently utilised in sectors such as domestic goods, personal care, and food & beverage. Spout pouches are composed of sturdy, multi-layered fabrics that offer defence against light, oxygen, and moisture. Compared to rigid containers, this packaging is more economical, lightweight, and eco-friendly. Modern consumers favour it because it improves portability, minimises product waste, and increases convenience.

Market Dynamics:

Driver:

Rising demand for convenient and resealable packaging

Packaging that is simple to open, close, and transport is becoming more and more popular among consumers, particularly for use when travelling. Spout pouches improve user convenience by providing mess-free dispensing and improved amount control. In industries like food, drinks, personal care, and home goods, these qualities are especially alluring. Spout packaging's ability to be resealed contributes to waste

reduction and product freshness preservation. Moreover, spout packaging adoption is being driven by the demand for practical and easy-to-use packaging as lifestyles get busier.

Restraint:

Environmental concerns related to plastic use

Increased awareness of landfill accumulation and ocean pollution has resulted in more stringent laws governing single-use plastics. Restrictions and prohibitions on non-recyclable plastic packaging are being advocated by governments and environmental organisations. Compared to conventional plastic spout pouches, consumers are increasingly choosing eco-friendly and sustainable alternatives. This change in consumer preferences forces producers to spend money on expensive biodegradable product research. The market is consequently confronted with slower adoption and more production difficulties.

Opportunity:

Innovation in sustainable materials and recycling technologies

Manufacturers are responding to consumer demand for environmentally friendly packaging by implementing recyclable, compostable, and biodegradable materials. Multi-layered spout pouches may be processed more easily thanks to advanced recycling technologies, which reduce landfill trash. Additionally, these advancements assist firms in adhering to stringent environmental standards. Sustainability is ensured without sacrificing product quality thanks to enhanced material strength and barrier qualities. Eco-friendly packaging options are therefore becoming more popular in the food, drink, and personal care sectors.

Threat:

Intense competition from alternative packaging formats

Customer loyalty and established supply networks are common features of traditional packaging, such as pouches, bottles, and cartons. Manufacturers may be drawn to these substitutes because they offer improved shelf appeal or longer product shelf life. Additionally, spout packaging is under pressure to quickly adapt due to advancements in recyclable and biodegradable materials in competing formats. Some manufacturers

may be put off by the expense of changing or improving spout packaging to satisfy these requirements. As a result, these rivals and changing alternatives are impeding the growth of the spout packaging industry.

Covid-19 Impact

The COVID-19 pandemic significantly influenced the spout packaging market by disrupting global supply chains and altering consumer behaviour. Initially, the industry faced challenges due to factory shutdowns, labor shortages, and delays in raw material supply. However, demand for hygienic and convenient packaging surged, especially in food, beverage, and personal care segments, as consumer's prioritized safety and ease of use. The shift toward e-commerce also boosted the need for flexible, durable packaging solutions like spout pouches. Post-pandemic, companies began adopting automation and localized production to enhance supply chain resilience.

The bottles segment is expected to be the largest during the forecast period

The bottles segment is expected to account for the largest market share during the forecast period, due to its high demand in food, beverage, and personal care industries. Bottles with spouts offer enhanced convenience, precise pouring, and easy resealing, which appeal to modern consumers. Their lightweight and durable nature also reduce transportation costs and product damage. The growing trend of eco-friendly and reusable packaging further boosts the adoption of spouted bottles. Additionally, innovative designs and materials used in bottle manufacturing attract brand owners aiming for differentiation.

The online retail segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the online retail segment is predicted to witness the highest growth rate, due to increased demand for secure, leak-proof, and lightweight packaging solutions. E-commerce platforms require durable packaging to ensure safe delivery of liquid and semi-liquid products. Spout pouches offer convenience and resealability, making them ideal for online sales of food, beverages, and personal care items. The growing trend of direct-to-consumer brands further drives the need for attractive and functional packaging. As online shopping expands globally, spout packaging adoption continues to rise in parallel.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share due to rising demand for convenient and lightweight packaging in countries like China, India, and Japan. Urbanization, growing middle-class populations, and an expanding e-commerce sector have driven the use of spout pouches in food, beverages, and personal care products. Additionally, local manufacturers are focusing on sustainable materials and flexible formats, aligning with regional environmental concerns. The rising consumption of ready-to-drink products and baby food, along with advancements in printing and pouch-making technologies, are also fuelling market expansion.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR by consumer preferences for resealable and portion-controlled packaging, especially in health-conscious food and beverage sectors. The United States and Canada lead the demand, with strong adoption in sports drinks, sauces, household cleaners, and industrial applications. Stringent regulations on packaging waste and a growing shift toward recyclable materials have pushed brands to innovate eco-friendly spout pouch formats. Additionally, technological innovations in packaging automation and increased investments in digital printing have enhanced product appeal and market competitiveness across diverse retail channels.

Key players in the market

Some of the key players profiled in the Spout Packaging Market include ProAmpac, Mondi Group, Gualapack S.p.A., Berry Global Inc., Smurfit Kappa Group, Sonoco Products Company, Constantia Flexibles, Amcor plc, Sealed Air Corporation, Huhtamaki Oyj, Winpak Ltd., Scholle IPN, Coveris, Glenroy, Inc., Uflex Ltd. and RPC Group PLC.

Key Developments:

In April 2025, Mondi completed the €634 million acquisition of Schumacher Packaging's Western Europe operations, adding over 1 billion m² annual capacity. The deal included advanced corrugated and solid board plants, notably mega-box facilities in Ebersdorf and Greven, Germany.

In February 2025, ProAmpac joined the UK's newly formed Alliance for Fibre-Based

Packaging. This coalition focuses on promoting policies that support fibre-based, sustainable packaging solutions under the UK's extended producer responsibility (EPR) regulations, aiming to drive environmental compliance, boost recycling rates, and reduce the environmental impact of packaging waste.

In February 2025, Mondi and Proquimia introduced paper-based stand-up pouches in Spain and Portugal, each holding 20 water-soluble dishwashing tabs. Made with Mondi's re/cycle FunctionalBarrier Paper 95/5, these packs feature over 85% paper and a resealable zipper, reducing CO₂ emissions significantly compared to plastic alternatives.

Products Covered:

Pouches

Bottles

Tubes

Bags

Other Products

Materials Covered:

Plastic

Aluminum

Paper

Other Materials

Spout Types Covered:

Pull Spouts

Push Spouts

Screw Caps

Flip Top Caps

Other Spout Types

Capacities Covered:

Less than 200 ml

200–500 ml

500–1000 ml

Above 1000 ml

Packagings Covered:

Aseptic Packaging

Standard Packaging

Retort Packaging

Other Packagings

Distribution Channels Covered:

Online Retail

Supermarkets/Hypermarkets

Convenience Stores

Specialty Stores

Direct Sales

End Users Covered:

Food & Beverages

Personal Care & Cosmetics

Home Care

Pharmaceuticals

Industrial

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL SPOUT PACKAGING MARKET, BY PRODUCT

- 5.1 Introduction
- 5.2 Pouches
- 5.3 Bottles
- 5.4 Tubes
- 5.5 Bags
- 5.6 Other Products

6 GLOBAL SPOUT PACKAGING MARKET, BY MATERIAL

- 6.1 Introduction
- 6.2 Plastic
- 6.3 Aluminum
- 6.4 Paper
- 6.5 Other Materials

7 GLOBAL SPOUT PACKAGING MARKET, BY SPOUT TYPE

- 7.1 Introduction
- 7.2 Pull Spouts
- 7.3 Push Spouts
- 7.4 Screw Caps
- 7.5 Flip Top Caps
- 7.6 Other Spout Types

8 GLOBAL SPOUT PACKAGING MARKET, BY CAPACITY

- 8.1 Introduction
- 8.2 Less than 200 ml
- 8.3 200–500 ml
- 8.4 500–1000 ml
- 8.5 Above 1000 ml

9 GLOBAL SPOUT PACKAGING MARKET, BY PACKAGING

- 9.1 Introduction
- 9.2 Aseptic Packaging
- 9.3 Standard Packaging

- 9.4 Retort Packaging
- 9.5 Other Packagings

10 GLOBAL SPOUT PACKAGING MARKET, BY DISTRIBUTION CHANNEL

- 10.1 Introduction
- 10.2 Online Retail
- 10.3 Supermarkets/Hypermarkets
- 10.4 Convenience Stores
- 10.5 Specialty Stores
- 10.6 Direct Sales

11 GLOBAL SPOUT PACKAGING MARKET, BY END USER

- 11.1 Introduction
- 11.2 Food & Beverages
- 11.3 Personal Care & Cosmetics
- 11.4 Home Care
- 11.5 Pharmaceuticals
- 11.6 Industrial
- 11.7 Other End Users

12 GLOBAL SPOUT PACKAGING MARKET, BY GEOGRAPHY

- 12.1 Introduction
- 12.2 North America
 - 12.2.1 US
 - 12.2.2 Canada
 - 12.2.3 Mexico
- 12.3 Europe
 - 12.3.1 Germany
 - 12.3.2 UK
 - 12.3.3 Italy
 - 12.3.4 France
 - 12.3.5 Spain
 - 12.3.6 Rest of Europe
- 12.4 Asia Pacific
 - 12.4.1 Japan
 - 12.4.2 China

- 12.4.3 India
- 12.4.4 Australia
- 12.4.5 New Zealand
- 12.4.6 South Korea
- 12.4.7 Rest of Asia Pacific
- 12.5 South America
 - 12.5.1 Argentina
 - 12.5.2 Brazil
 - 12.5.3 Chile
 - 12.5.4 Rest of South America
- 12.6 Middle East & Africa
 - 12.6.1 Saudi Arabia
 - 12.6.2 UAE
 - 12.6.3 Qatar
 - 12.6.4 South Africa
 - 12.6.5 Rest of Middle East & Africa

13 KEY DEVELOPMENTS

- 13.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 13.2 Acquisitions & Mergers
- 13.3 New Product Launch
- 13.4 Expansions
- 13.5 Other Key Strategies

14 COMPANY PROFILING

- 14.1 ProAmpac
- 14.2 Mondi Group
- 14.3 Gualapack S.p.A.
- 14.4 Berry Global Inc.
- 14.5 Smurfit Kappa Group
- 14.6 Sonoco Products Company
- 14.7 Constantia Flexibles
- 14.8 Amcor plc
- 14.9 Sealed Air Corporation
- 14.10 Huhtamaki Oyj
- 14.11 Winpak Ltd.
- 14.12 Scholle IPN

- 14.13 Coveris
- 14.14 Glenroy, Inc.
- 14.15 Uflex Ltd.

List Of Tables

LIST OF TABLES

- Table 1 Global Spout Packaging Market Outlook, By Region (2024-2032) (\$MN)
- Table 2 Global Spout Packaging Market Outlook, By Product (2024-2032) (\$MN)
- Table 3 Global Spout Packaging Market Outlook, By Pouches (2024-2032) (\$MN)
- Table 4 Global Spout Packaging Market Outlook, By Bottles (2024-2032) (\$MN)
- Table 5 Global Spout Packaging Market Outlook, By Tubes (2024-2032) (\$MN)
- Table 6 Global Spout Packaging Market Outlook, By Bags (2024-2032) (\$MN)
- Table 7 Global Spout Packaging Market Outlook, By Other Products (2024-2032) (\$MN)
- Table 8 Global Spout Packaging Market Outlook, By Material (2024-2032) (\$MN)
- Table 9 Global Spout Packaging Market Outlook, By Plastic (2024-2032) (\$MN)
- Table 10 Global Spout Packaging Market Outlook, By Aluminum (2024-2032) (\$MN)
- Table 11 Global Spout Packaging Market Outlook, By Paper (2024-2032) (\$MN)
- Table 12 Global Spout Packaging Market Outlook, By Other Materials (2024-2032) (\$MN)
- Table 13 Global Spout Packaging Market Outlook, By Spout Type (2024-2032) (\$MN)
- Table 14 Global Spout Packaging Market Outlook, By Pull Spouts (2024-2032) (\$MN)
- Table 15 Global Spout Packaging Market Outlook, By Push Spouts (2024-2032) (\$MN)
- Table 16 Global Spout Packaging Market Outlook, By Screw Caps (2024-2032) (\$MN)
- Table 17 Global Spout Packaging Market Outlook, By Flip Top Caps (2024-2032) (\$MN)
- Table 18 Global Spout Packaging Market Outlook, By Other Spout Types (2024-2032) (\$MN)
- Table 19 Global Spout Packaging Market Outlook, By Capacity (2024-2032) (\$MN)
- Table 20 Global Spout Packaging Market Outlook, By Less than 200 ml (2024-2032) (\$MN)
- Table 21 Global Spout Packaging Market Outlook, By 200–500 ml (2024-2032) (\$MN)
- Table 22 Global Spout Packaging Market Outlook, By 500–1000 ml (2024-2032) (\$MN)
- Table 23 Global Spout Packaging Market Outlook, By Above 1000 ml (2024-2032) (\$MN)
- Table 24 Global Spout Packaging Market Outlook, By Packaging (2024-2032) (\$MN)
- Table 25 Global Spout Packaging Market Outlook, By Aseptic Packaging (2024-2032) (\$MN)
- Table 26 Global Spout Packaging Market Outlook, By Standard Packaging (2024-2032) (\$MN)
- Table 27 Global Spout Packaging Market Outlook, By Retort Packaging (2024-2032) (\$MN)
- Table 28 Global Spout Packaging Market Outlook, By Other Packagings (2024-2032)

(\$MN)

Table 29 Global Spout Packaging Market Outlook, By Distribution Channel (2024-2032)

(\$MN)

Table 30 Global Spout Packaging Market Outlook, By Online Retail (2024-2032) (\$MN)

Table 31 Global Spout Packaging Market Outlook, By Supermarkets/Hypermarkets (2024-2032) (\$MN)

Table 32 Global Spout Packaging Market Outlook, By Convenience Stores (2024-2032) (\$MN)

Table 33 Global Spout Packaging Market Outlook, By Specialty Stores (2024-2032) (\$MN)

Table 34 Global Spout Packaging Market Outlook, By Direct Sales (2024-2032) (\$MN)

Table 35 Global Spout Packaging Market Outlook, By End User (2024-2032) (\$MN)

Table 36 Global Spout Packaging Market Outlook, By Food & Beverages (2024-2032) (\$MN)

Table 37 Global Spout Packaging Market Outlook, By Personal Care & Cosmetics (2024-2032) (\$MN)

Table 38 Global Spout Packaging Market Outlook, By Home Care (2024-2032) (\$MN)

Table 39 Global Spout Packaging Market Outlook, By Pharmaceuticals (2024-2032) (\$MN)

Table 40 Global Spout Packaging Market Outlook, By Industrial (2024-2032) (\$MN)

Table 41 Global Spout Packaging Market Outlook, By Other End Users (2024-2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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