

Sports medicine - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Sports Medicine Market is accounted for \$5.10 billion in 2017 and is expected to reach \$11.90 billion by 2026 growing at a CAGR of 9.8% during the forecast period. Rising adoption of computer-assisted robotic surgeries, technological advancement in implants and increasing government initiatives regarding sports medicine are some the factors propelling the market growth. However, lack of experienced professionals and unsuitable guidelines about sports medicine are some of the factors restricting the growth of market.

Sports medicine is a division of medicine that deals with physical fitness and the treatment and avoidance of injuries linked to sports and exercise. Sports medicine has emerged as a distinct field of health care. Pursuing in the treatment of athletes and other physically active persons, sports and exercise medicine physicians have extensive education in musculoskeletal medicine.

By Application, knee segment is expected to have significant growth during the forecast period owing to the rise in sports activities. The knee is the most common site of injuries in young athletes. Some of the common knee injuries include ACL, MCL, cartilage damage, and meniscal tear. Factors such as the rise in the adoption of ACL surgery and other minimally invasive techniques are driving the market growth. By geography, North America is dominating the sports medicine market. The growth of this region can be attributed to availability of low-cost manufacturing, favorable taxation and increasing popularity of sports & physical activity.

Some of the key players profiled in the Sports Medicine Market include Depuy Synthes Companies, Zimmer Biomet Holdings, Inc., Stryker Corporation, Smith & Nephew PLC, Medtronic PLC, Johnson & Johnson, Performance Health, Wright Medical Group, CONMED Corporation, Arthrex, Inc., RTI Surgical, DJO Global, Breg and Mueller Sports Medicine, Inc.

Applications Covered:

Hip and Groin Injuries

Knee Injuries

Back and Spine Injuries

Foot and Ankle Injuries

Elbow and Wrist Injuries

Shoulder Injuries

Other Applications

Products Covered:

Body Support and Recovery Products

Accessories & Consumables

Body Monitoring & Evaluation Devices

Body Reconstruction Products

End Users Covered:

Ambulatory Care

Trauma Centers

Hospitals & Emergency Care

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market

estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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