

SPENT FUEL & NUCLEAR WASTE MANAGEMENT - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Spent Fuel & Nuclear Waste Management Market is expected to grow at a strong CAGR by 2026. Some of the key factors influencing the market growth include huge demand for waste management services, increasing dependence on fossil fuel and Ongoing and upcoming nuclear plant decommissioning activities. However, high initial cost and has high payback period is restricting market growth.

Nuclear waste usually refers to materials or residues left after the burning of nuclear fuel in reactors. These residues mainly comprise radioactive materials that can cause acute radiation sickness.

Based on the application, boiling water reactors has significant growth in the forthcoming years. These reactors operate in lower fuel temperature and require lower pressure compared to pressurized water reactors. The boiling water reactors segment is thus poised to exhibit a greater CAGR than pressurized water reactors.

By Geography, Asia Pacific is expected to grow at the considerable market share during the forecast period. Asia-Pacific has the most significant number of power generation projects in the pipeline. Further, China is fast-tracking the development of third-generation nuclear power plants both in terms of domestic design as well as nuclear projects under construction.

Some of the key players in global spent fuel & nuclear waste management market are Studsvik AB, Perma-Fix Environmental Services, Veolia Environment SA, SNC Lavalin Group Inc, Bechtel Group Inc., Enercon Services, Inc., Posiva Oy, Fluor Corporation, Chase Environmental Group and Magnox Technologies Pvt. Ltd.

Sources Covered:

Radioactive Mining, Milling and Extracting Activities

Military and Defence Programmes

Nuclear Fuel Cycle Facilities

Research, Medical and Industrial Source

Nuclear Power Reactors

Other Sources

Types Covered:

Very Low – Level Waste

Low – Level Waste

Intermediate – Level Waste

High – Level Waste

Other Types

Applications Covered:

Gas Cooled Reactors

Pressurized Heavy Water Reactors

Boiling Water Reactors

Pressurized Water Reactors

Other Applications

Regions Covered:**North America**

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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